

Getting ready for JWST: new-generation spectral models and interpretation tools

Jacopo Chevallard

(former Research Fellow @ ESA-ESTEC, now postdoc @ IAP)

the NIRSpec GTO team

and

the NEOGAL team

Outline

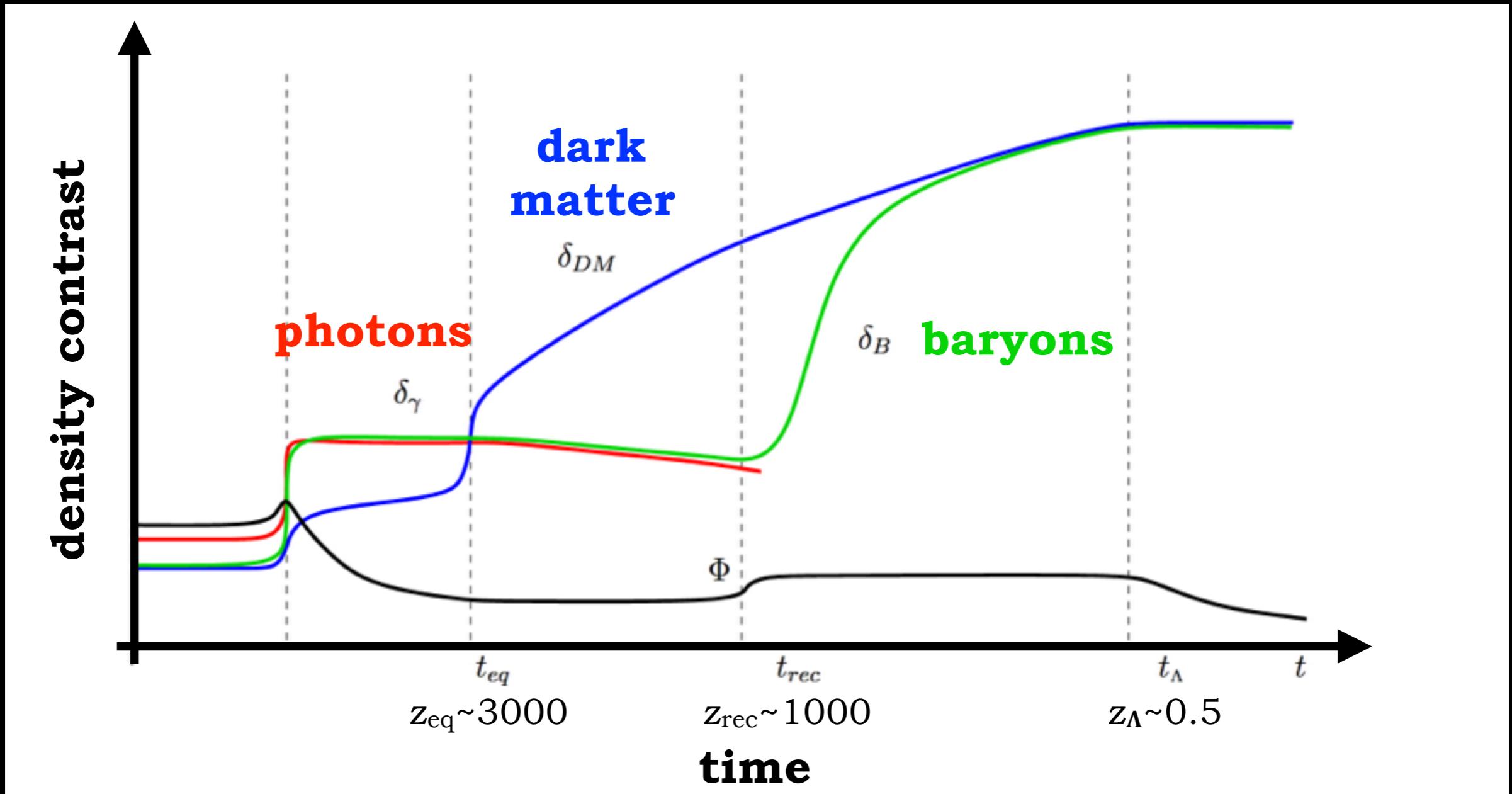
- I) Context: first stars and galaxies, cosmic reionization, and galaxy evolution
- II) Tools: observations
- III) Tools: models
- IV) Current science: local “analogues” of high- z galaxies
- V) Future science: preparing early JWST/NIRSpec observations

CHAP. I

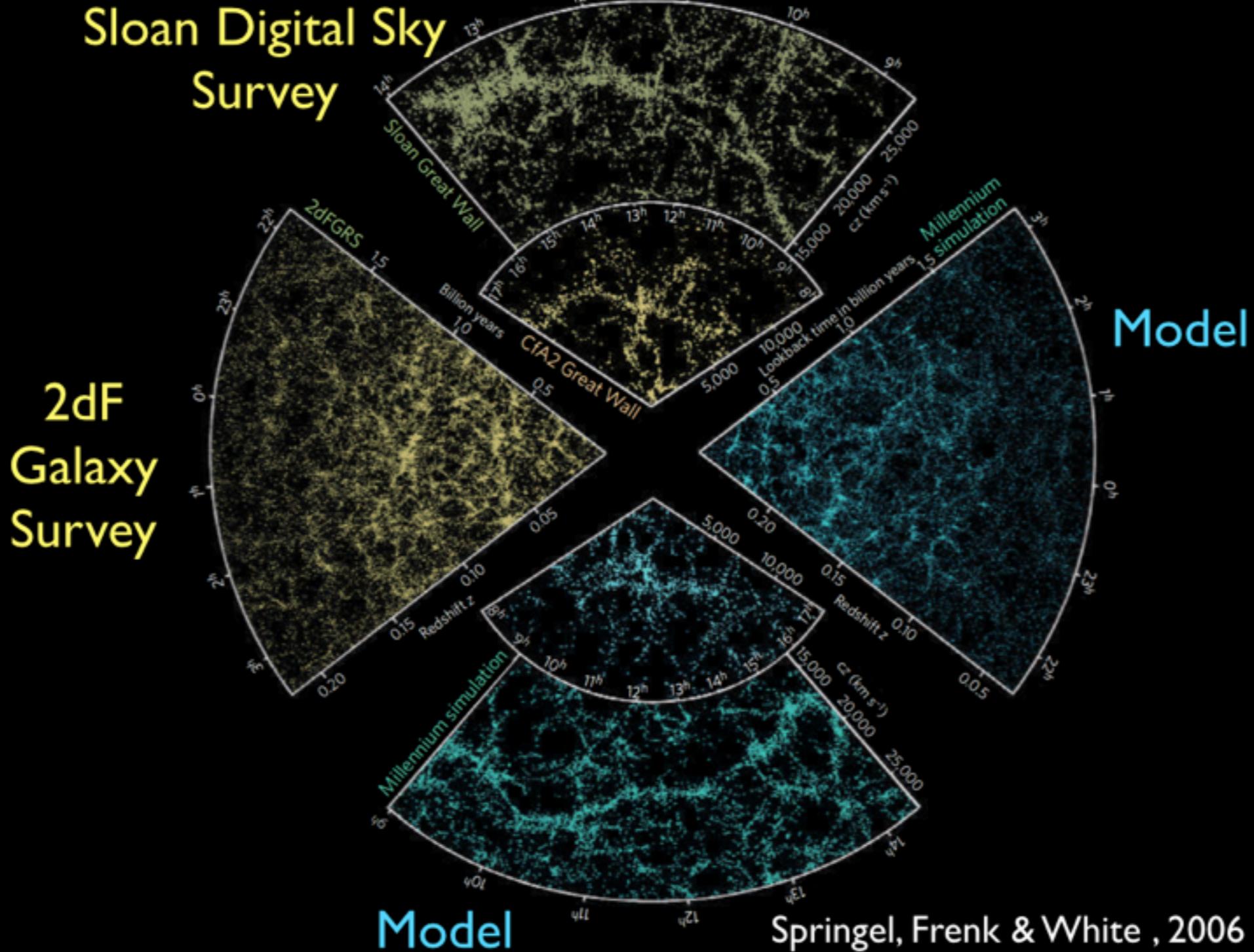
CONTEXT

(very) Brief history of the Universe

- Universe becomes matter-dominated at $z_{\text{eq}} \sim 3 \cdot 10^3$
- After z_{eq} , dark matter (DM) density perturbations start growing
- Baryons follow DM potential after decoupling

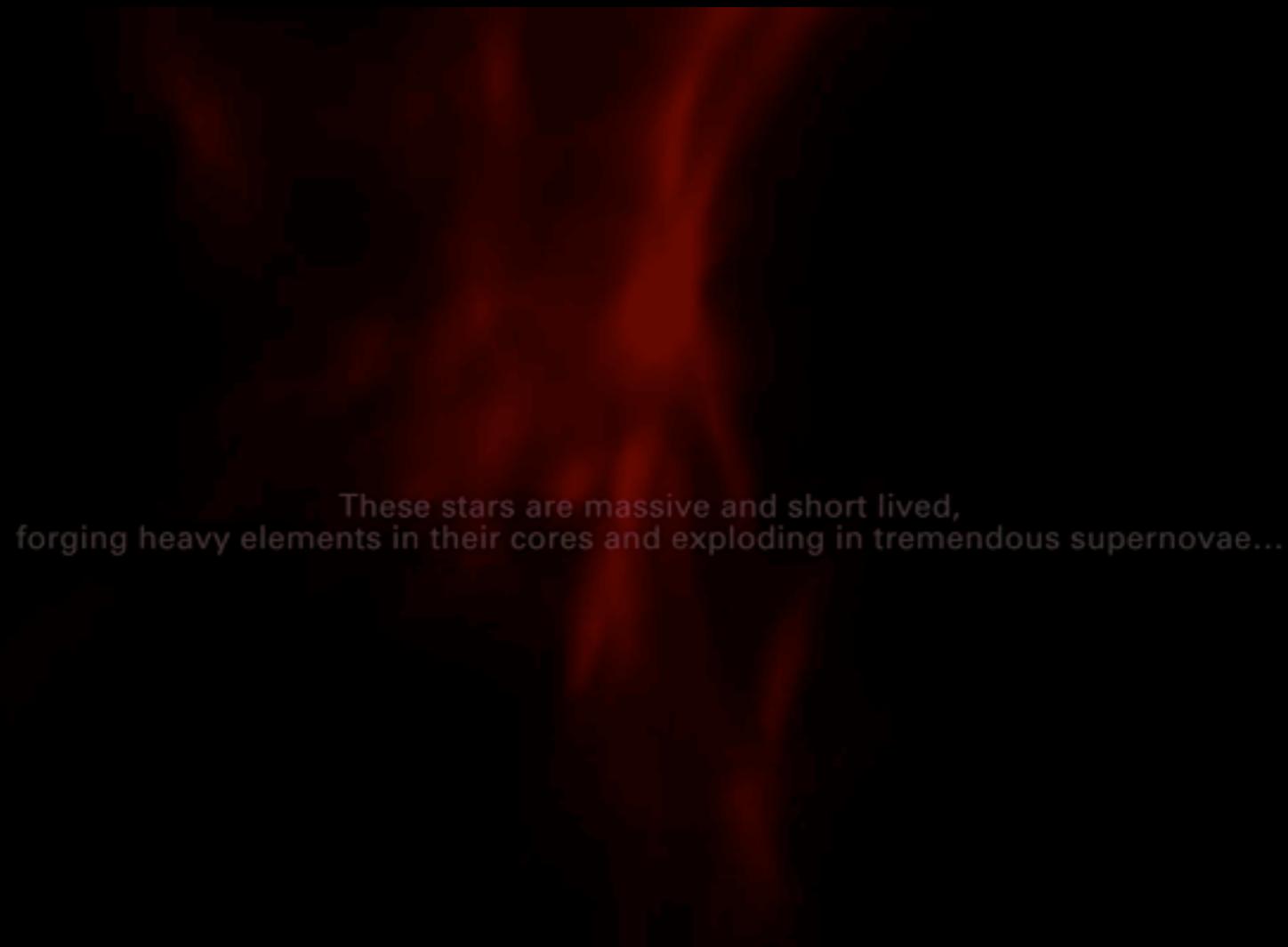


Successes of DM theory



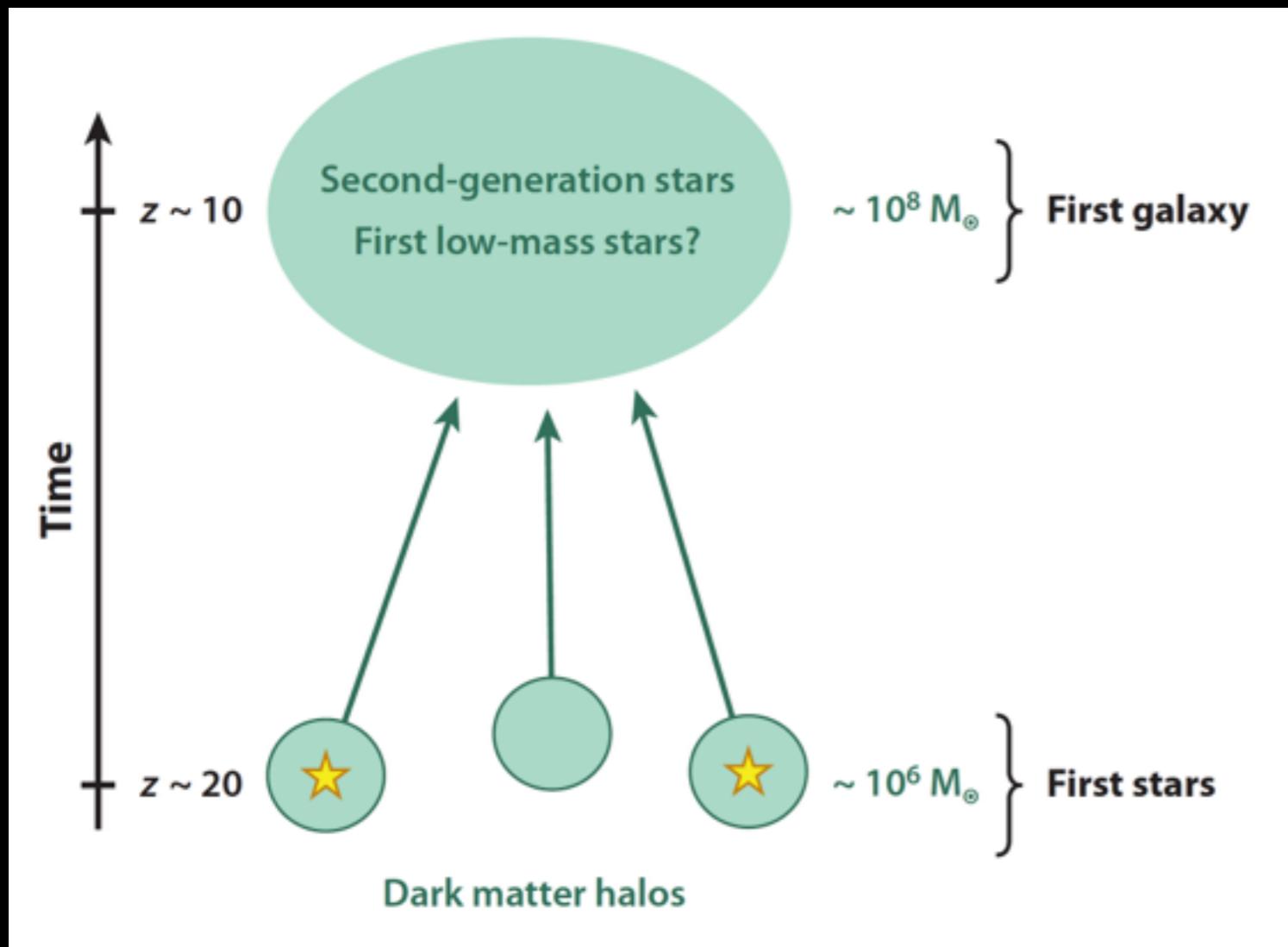
Formation of first stars

- Formation of first stars can only be studied theoretically
- Expected to be very massive ($> 100 M_\odot$) and short-lived
- Enrich intergalactic medium (IGM) with metals



These stars are massive and short lived,
forging heavy elements in their cores and exploding in tremendous supernovae...

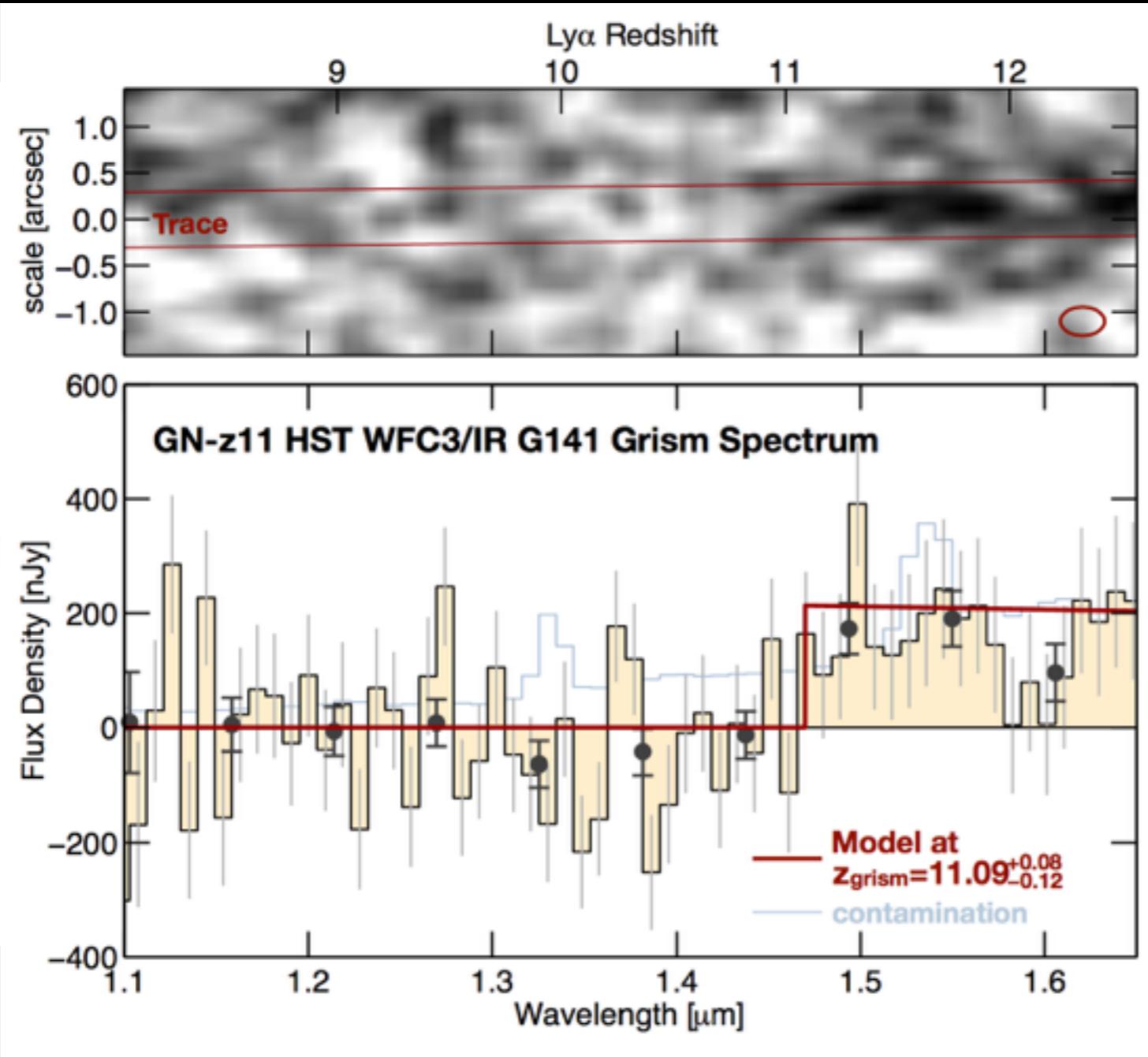
Early galaxies and cosmic reionization



Bromm & Yoshida, ARAA (2011)

- First galaxies form in low-mass DM haloes
- Most distant galaxy spectroscopically confirmed (?): $z \sim 11$
- Far more massive than predicted by models !!

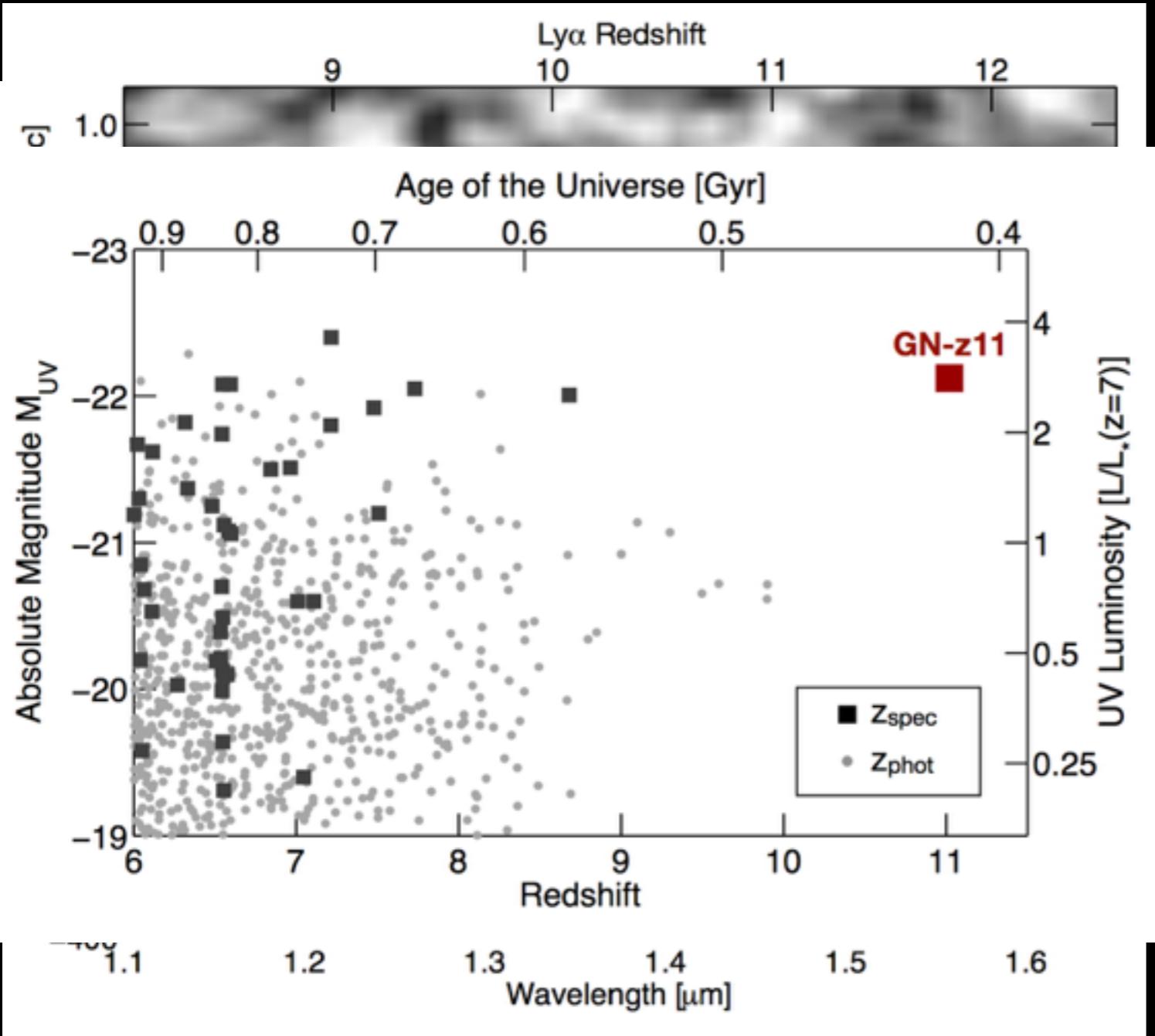
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Oesch+2016

Early galaxies and cosmic reionization

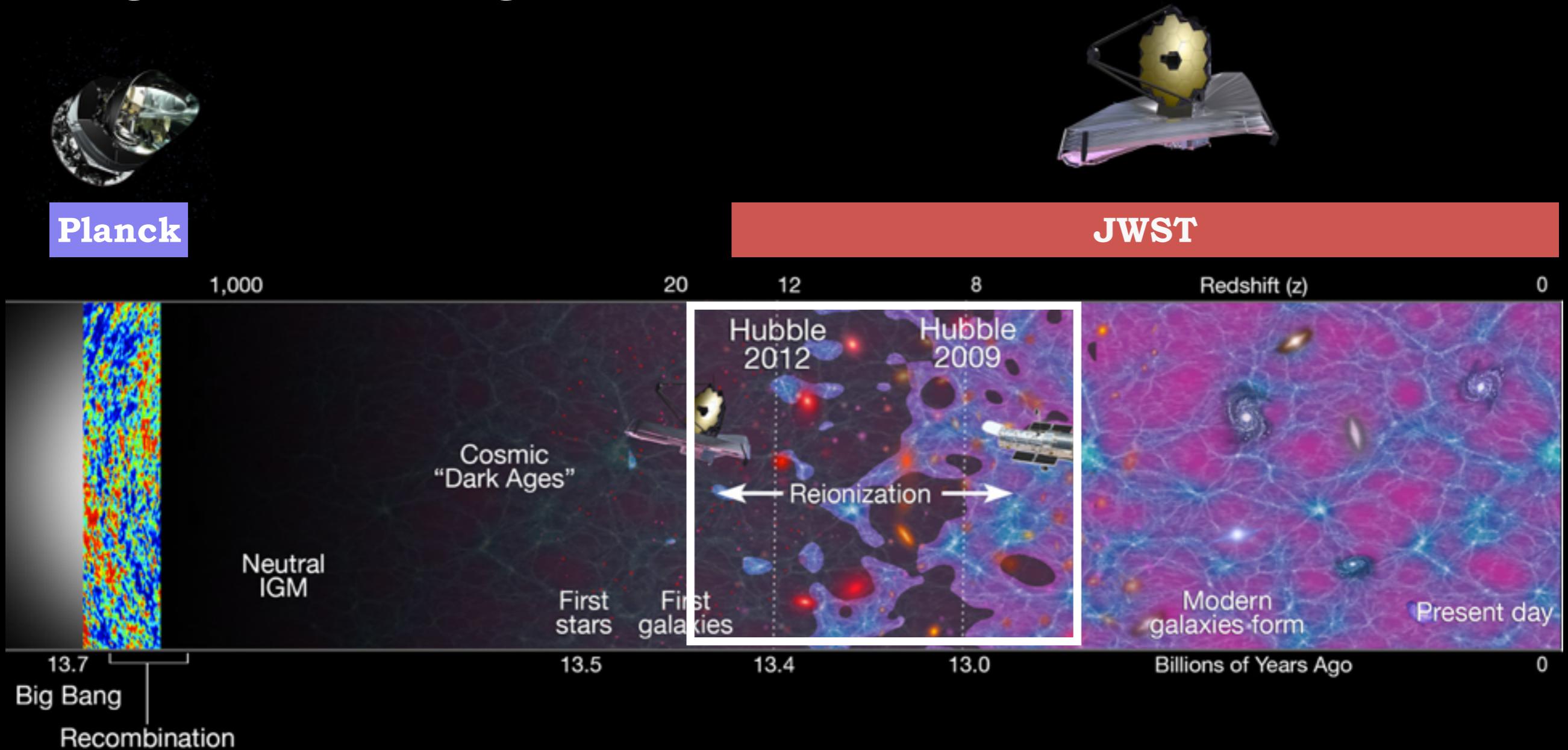


Oesch+2016

- First galaxies form in low-mass DM haloes
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Early galaxies and cosmic reionization

- First stars and galaxies produce of H-ionizing photons
- “Bubbles” of ionised Hydrogen grow around over-dense regions until filling the Universe



Several open questions...

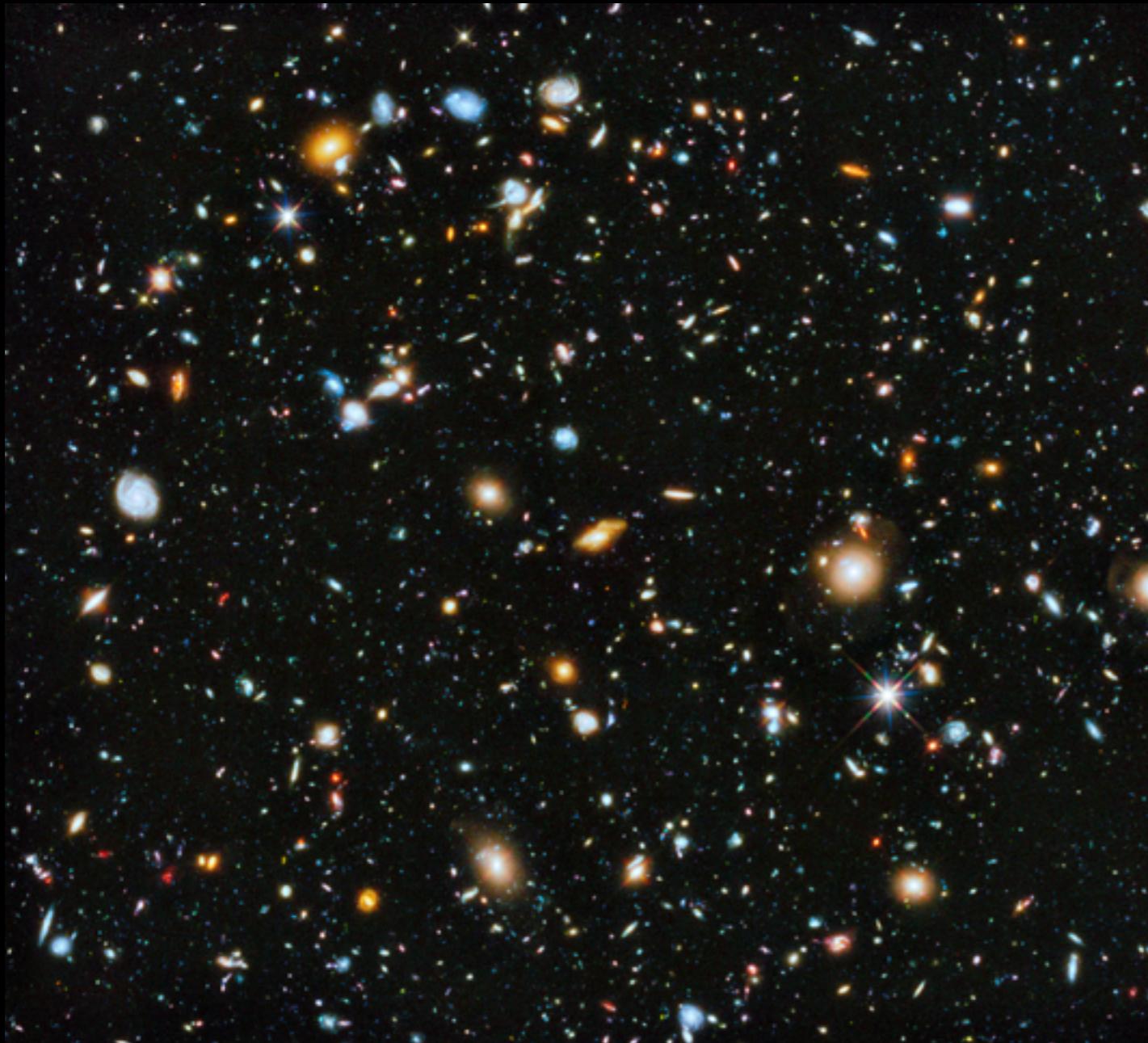
- First stars and galaxies:
 - ▶ physics of **Pop. III** stars
 - ▶ **early chemical enrichment**: from primordial abundances to metal-enriched gas
- Cosmic reionization:
 - ▶ dominant source(s) of H-ionizing photons (galaxies *vs* AGN *vs* Pop. III stars *vs* X-ray binaries)
 - ▶ **escape fraction** of H-ionizing photons
 - ▶ space- and time-evolution of H-ionized bubbles
- Galaxy evolution:
 - ▶ role of stellar and AGN feedback in regulating SF
 - ▶ co-evolution of galaxies and AGNs
 - ▶ SF efficiency, relation with hierarchical DM haloes assembly
 - ▶ separation of galaxies into different **morphological** types

CHAP. II

TOOLS

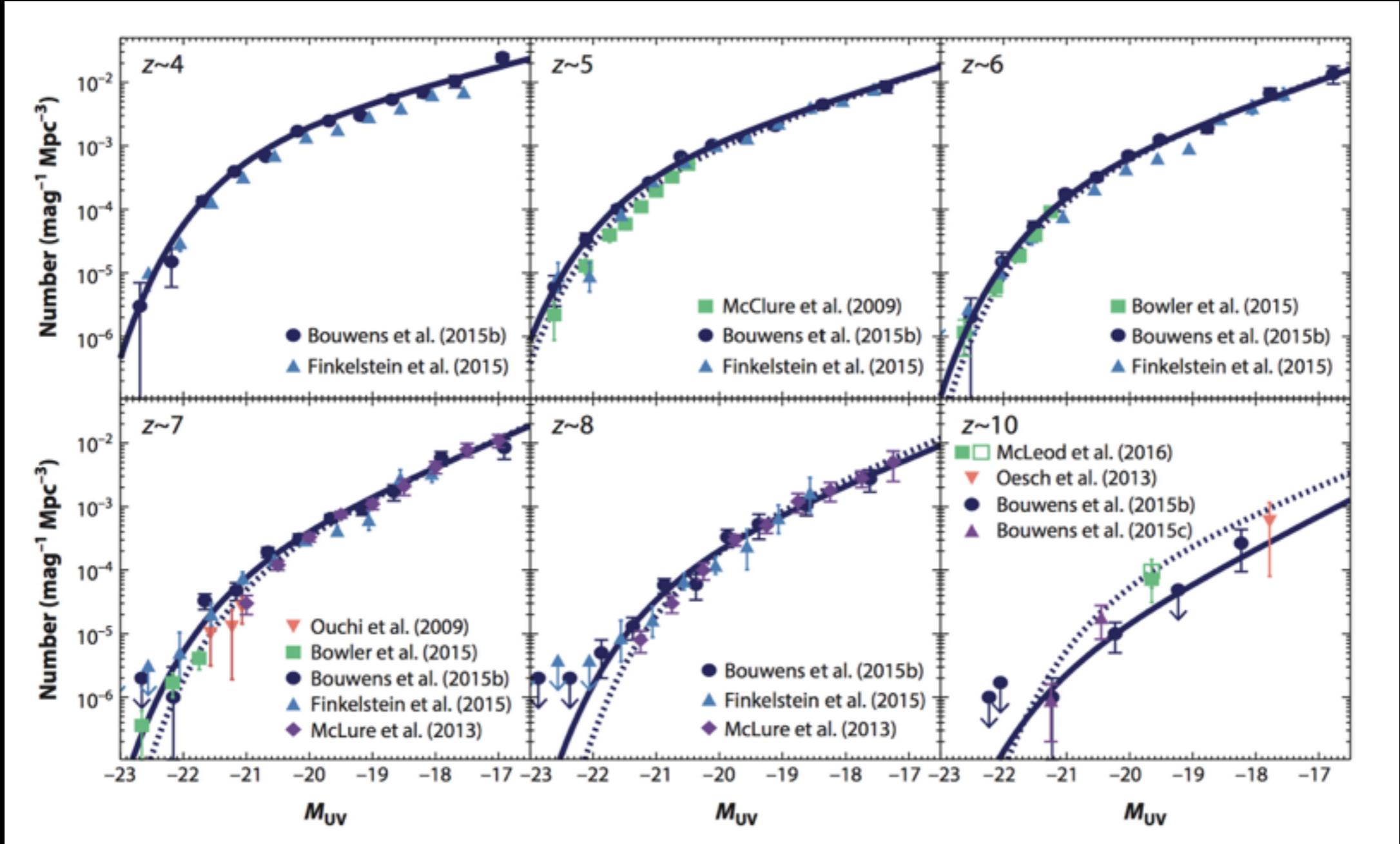
PART I: OBSERVATIONS

Deep imaging of high- z galaxies



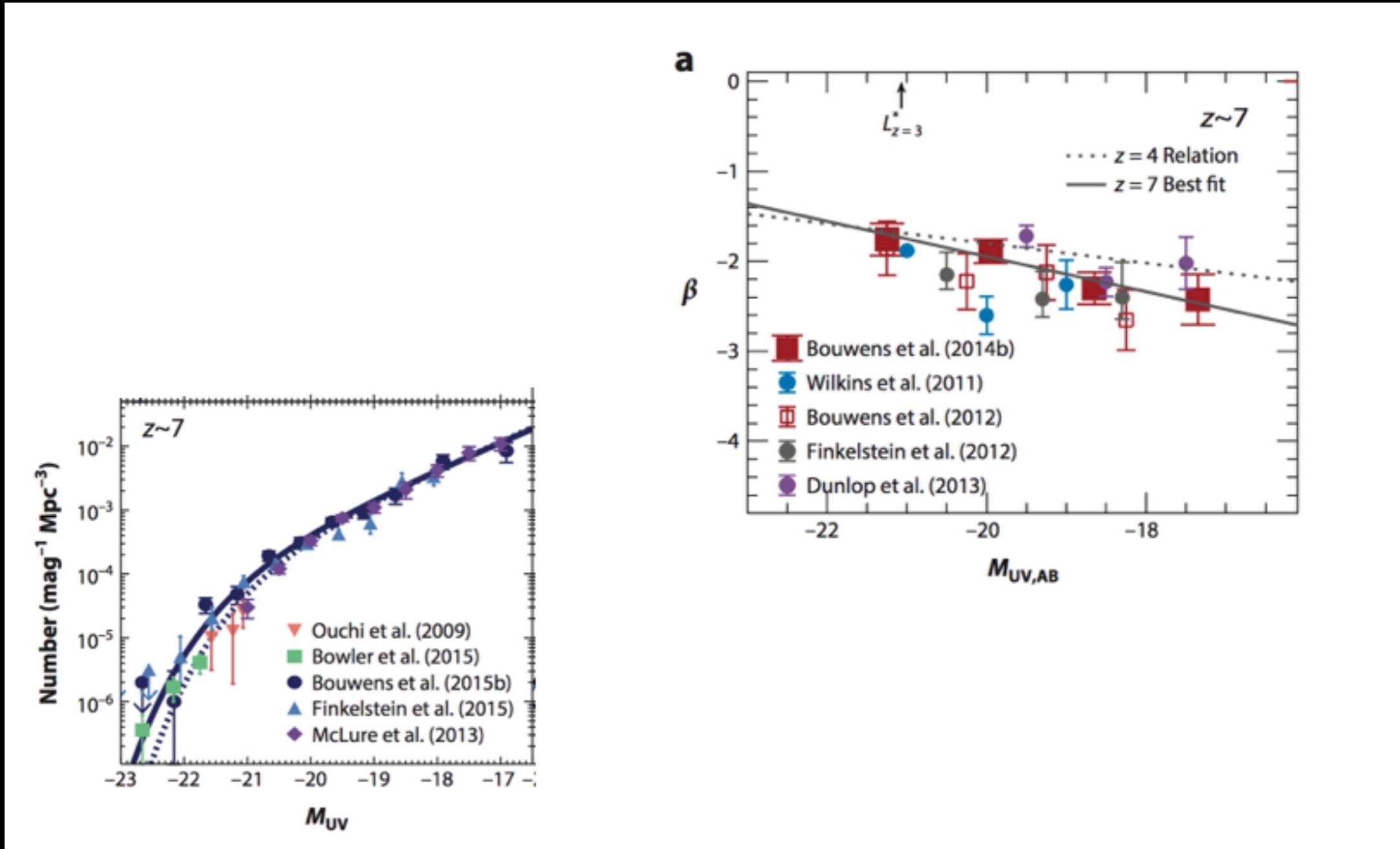
- High- z Universe mainly probed through **Hubble deep imaging**, e.g. HUDF, CANDELS, COSMOS
- Only possible over small areas, and limited to $\lambda < 1.8 \mu\text{m}$
- constrain **number density** evolution of galaxies
- little constraints on galaxy **physical properties**

Evolution of UV luminosity function



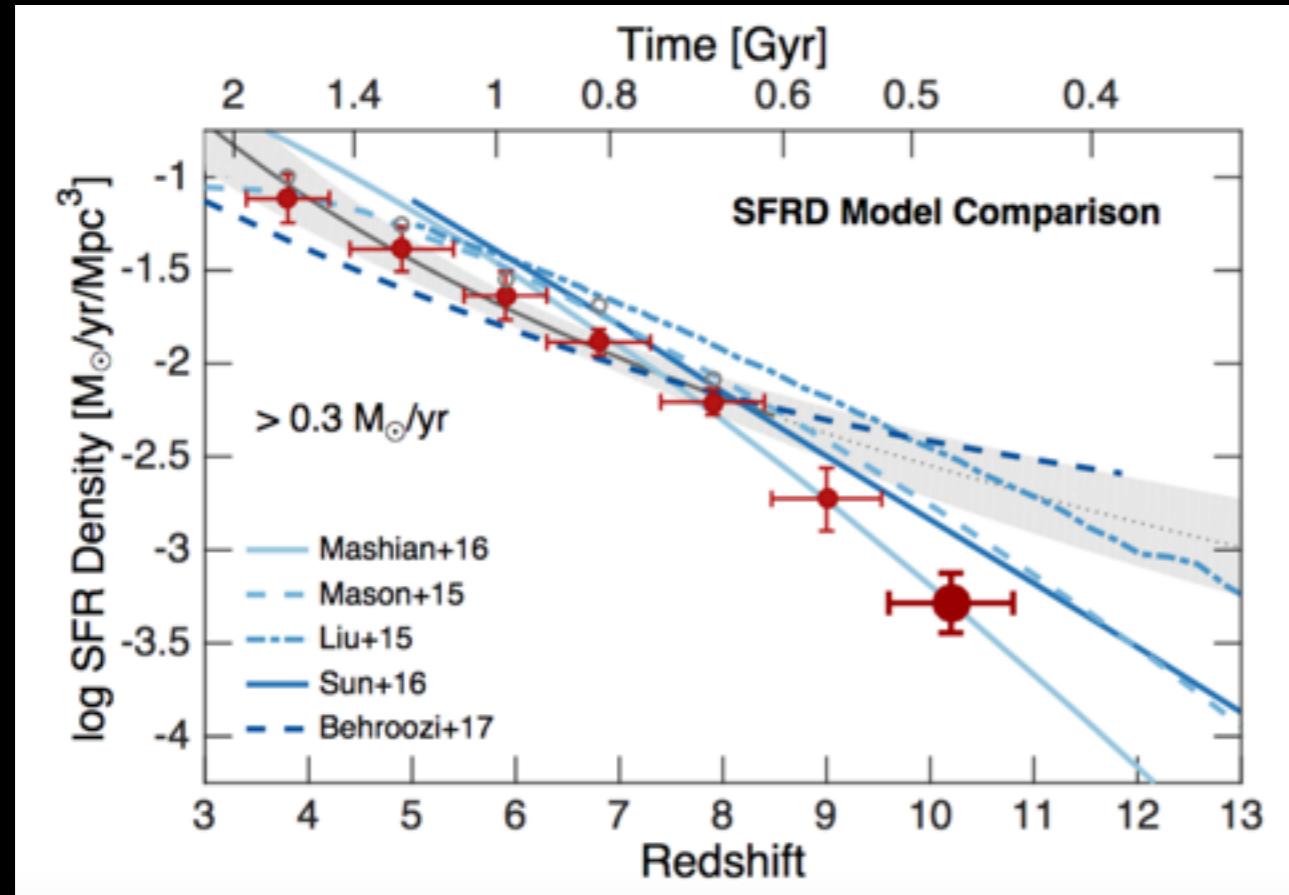
Stark, ARAA, 2016

Evolution of UV luminosity function



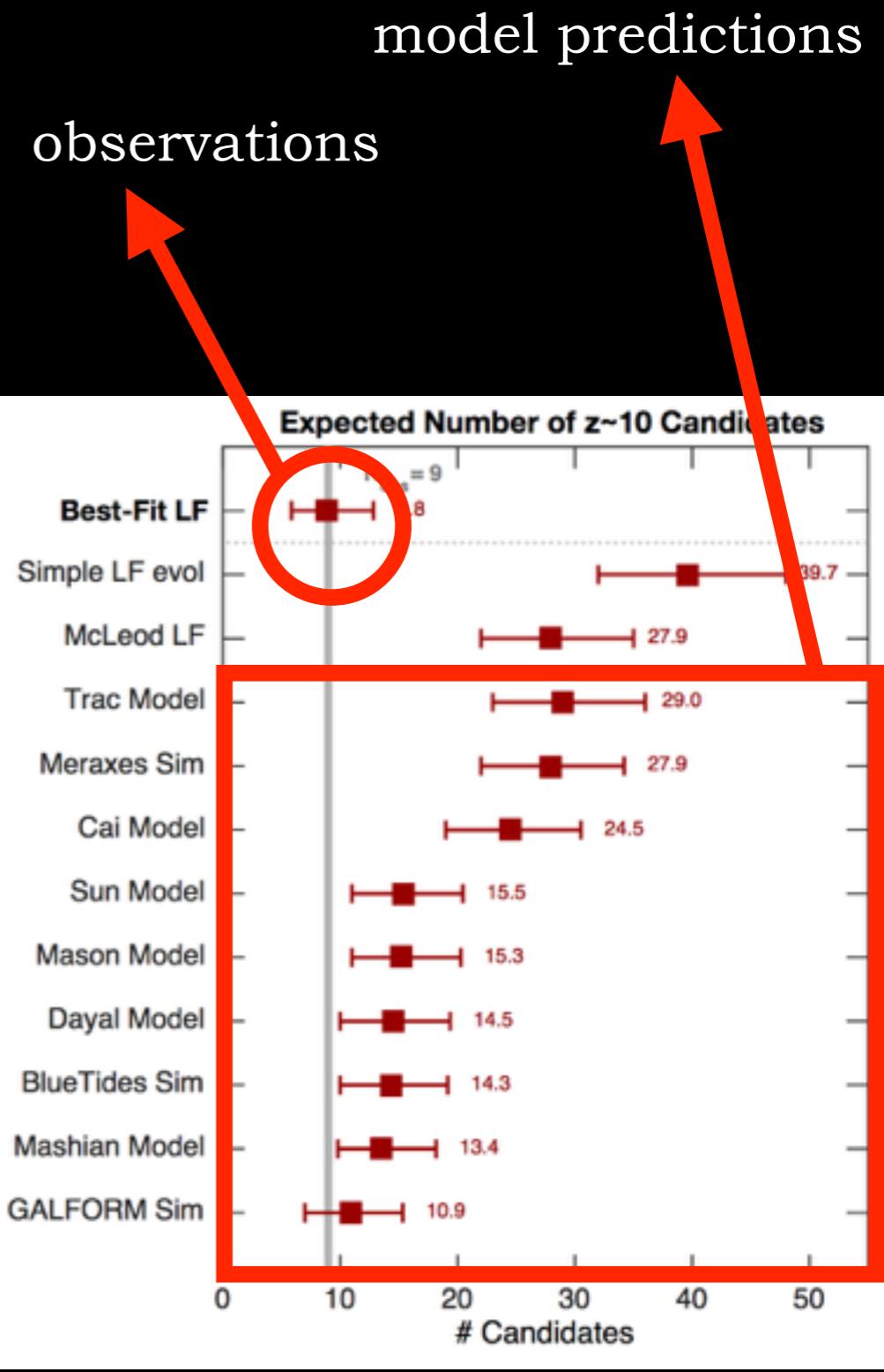
Stark, ARAA, 2016

Comparison with galaxy formation models



Oesch+17

- UV number counts provide some constraints on galaxy formation models
- But alone cannot determine role of physical processes (e.g. outflows, infall, SF efficiency) shaping galaxy evolution



Oesch+17

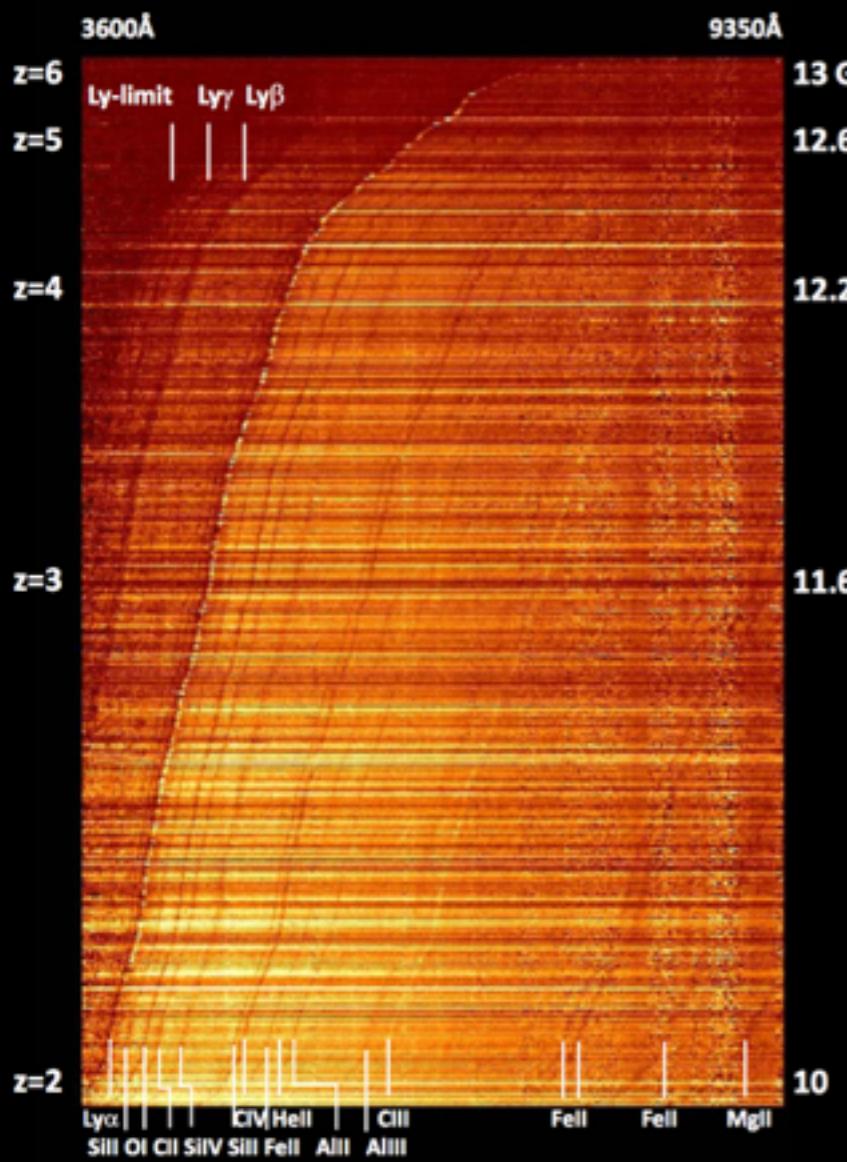
Spectroscopy of high- z galaxies

- **Limited constraints** on galaxy physical properties (SFR, metallicity, dust) from UV-to-near infrared (broad-band) **photometry**
- **Emission lines** from ionised gas enable **characterisation of physical properties** of galaxies over large range of masses and redshifts
- Can use **HST/grism** spectra (up to $1.6 \mu\text{m}$): e.g. WISP (Atek+10), 3D-HST (Brammer+12), GLASS (Treu+15), FIGS (Pirzkal+17)
- **Optical MOS** (e.g. VIMOS @ VLT): e.g. VVDS (Le Fevre+05), zCOSMOS (Lilly+07), **VUDS** (Le Fevre+15), VANDALS (McLure+17), **MUSE** ‘deep’ (Bacon +17) and ‘wide’ (Herenz+17)
- **Near-infrared MOS** (e.g. MOSFIRE @ Keck, KMOS @ VLT): e.g. **MOSDEF** (Kriek+15), **KBSS** (Stediel+14), **KMOS^{3D}**(Wisnioski+15), KROSS (Stott+16), KLASS (Mason+17)

Rest-UV spectroscopy of $2 < z < 6$ galaxies

- VUDS:

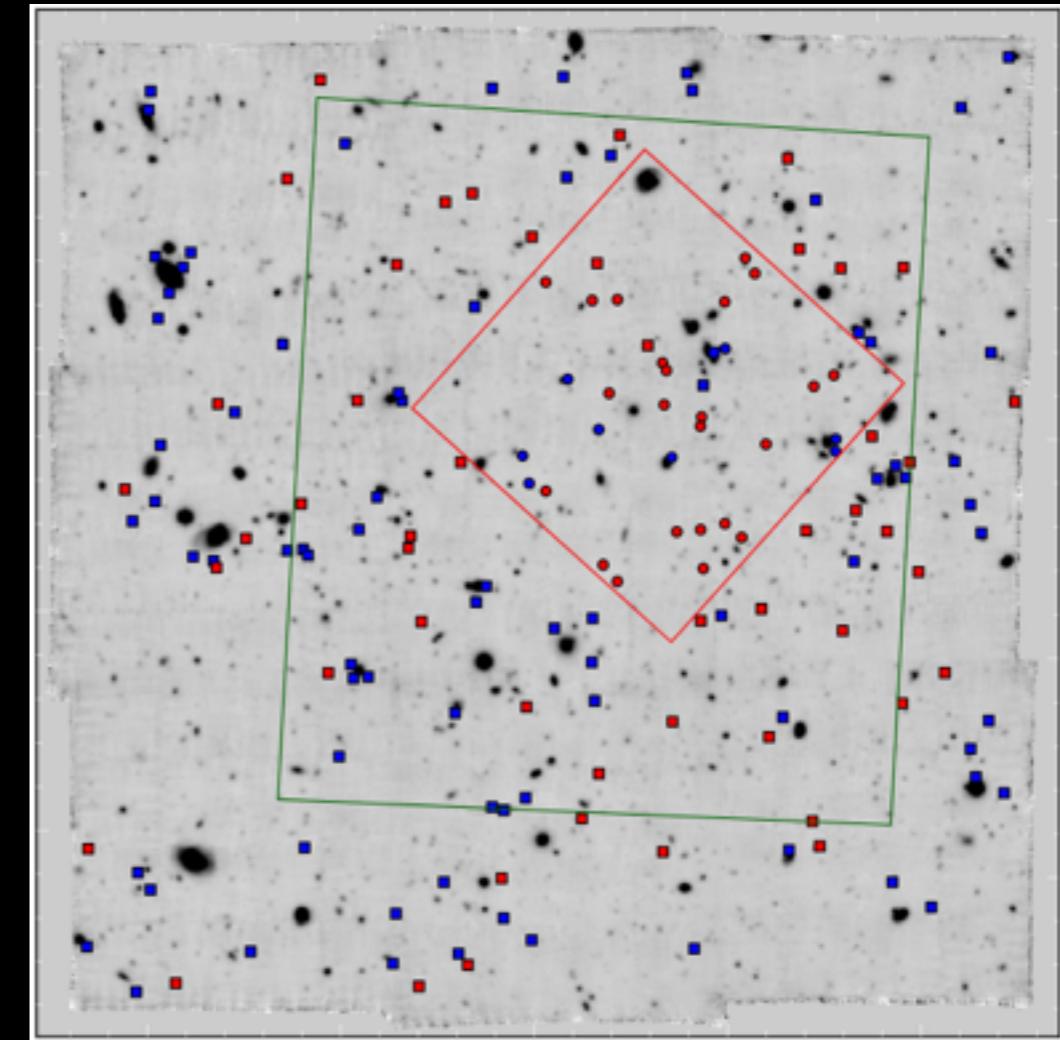
- ▶ 10000 galaxies
- ▶ $i_{AB} < 25$
- ▶ $\lambda = 3650$ to 9350 \AA
- ▶ $R \sim 230$



Le Fevre+2015

- MUSE deep/wide:

- ▶ $\lambda = 4750$ to 9350 \AA
- ▶ $R \sim 3000$

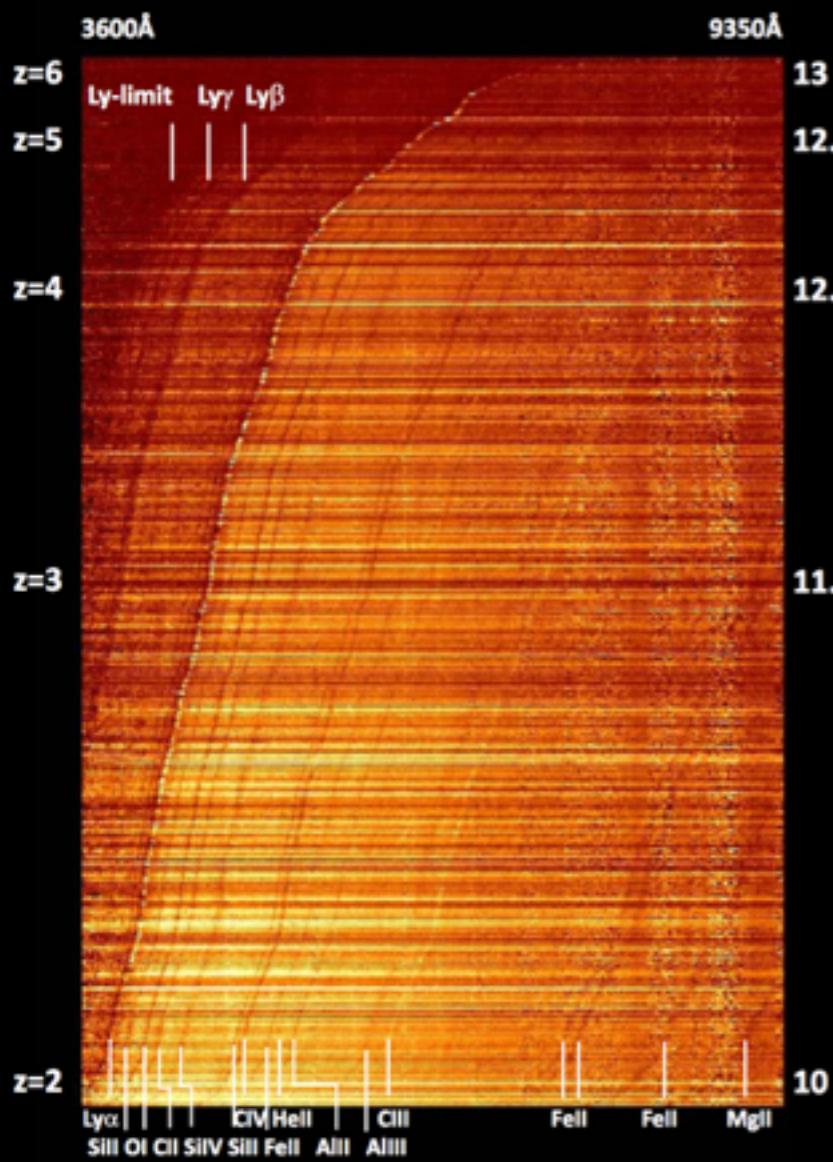


Bacon+2017

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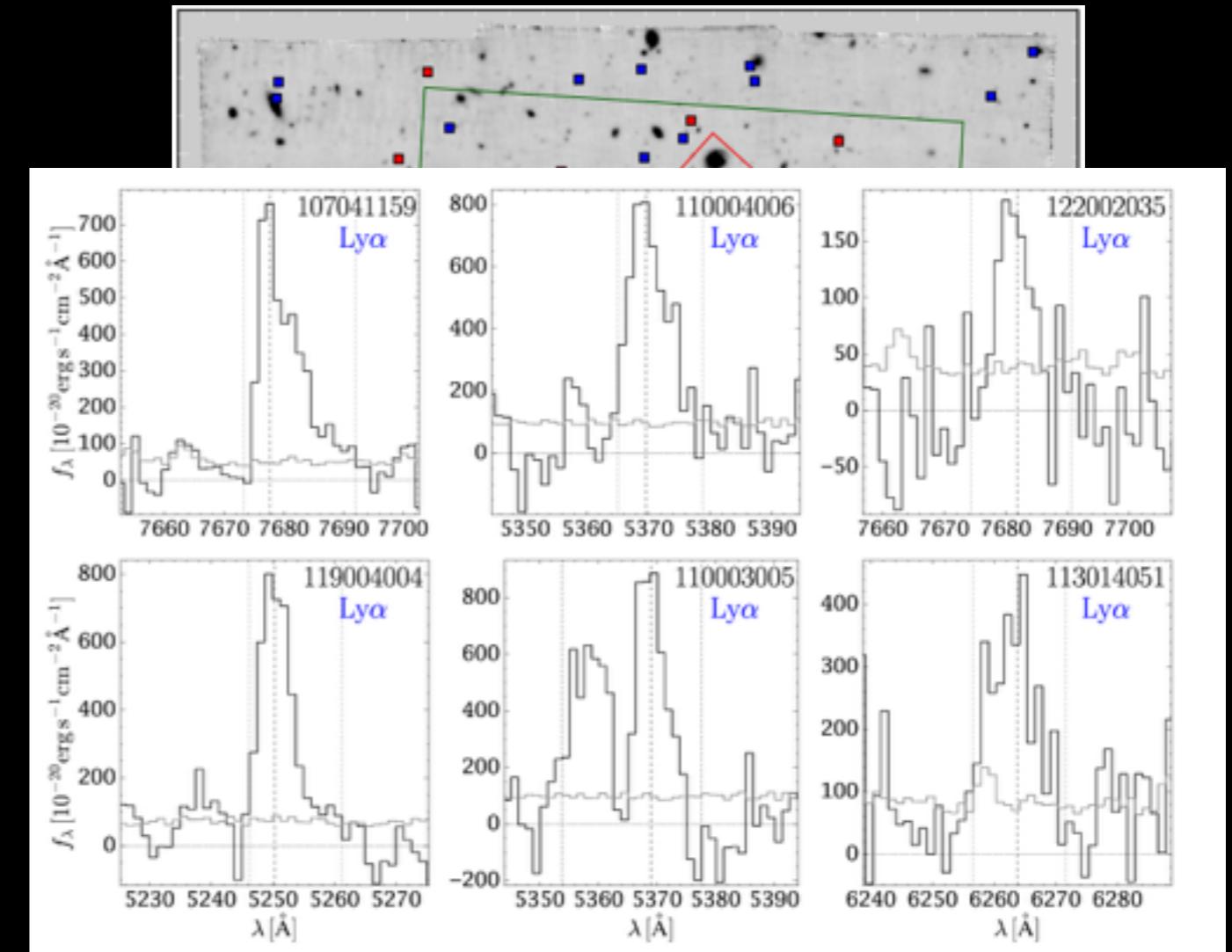
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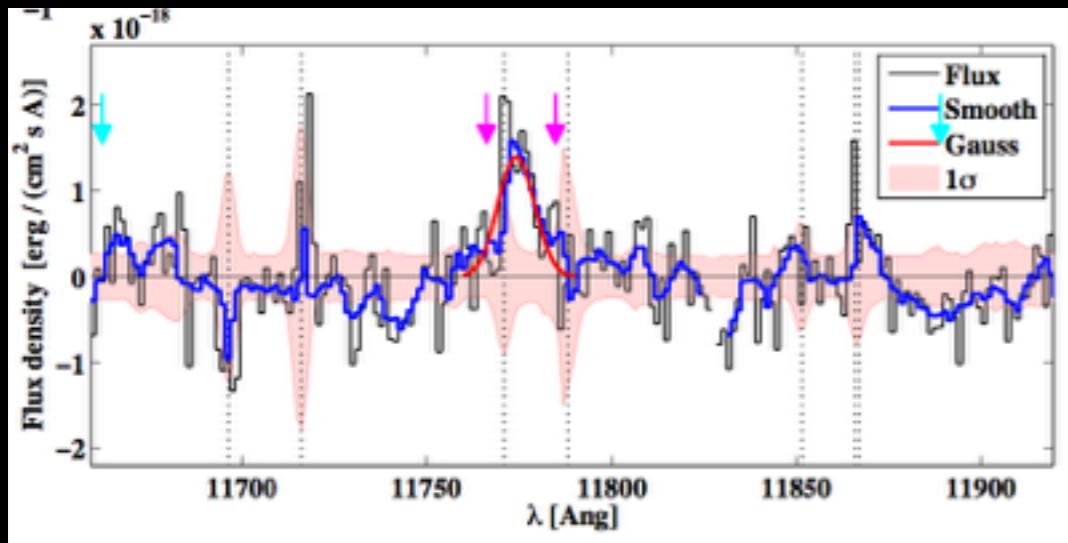
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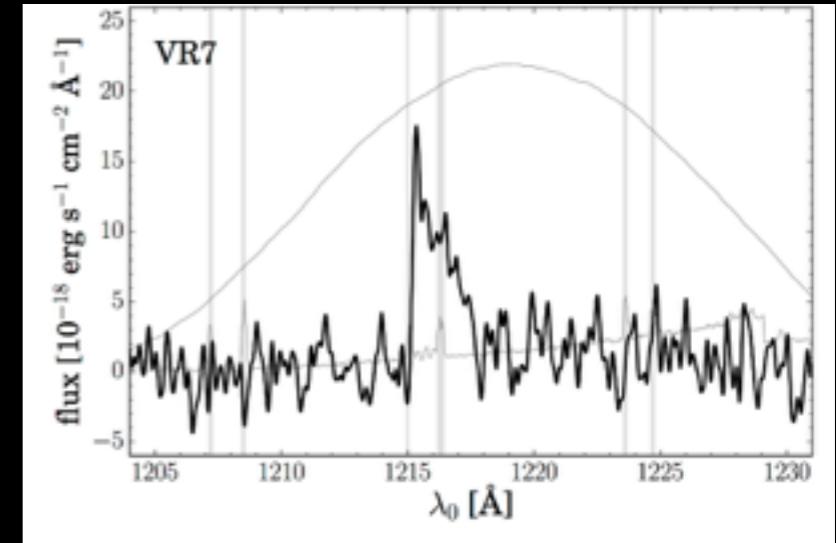
Rest-UV spectroscopy of $z > 6$ galaxies

$z \sim 8.5, H_{160} \sim 25$



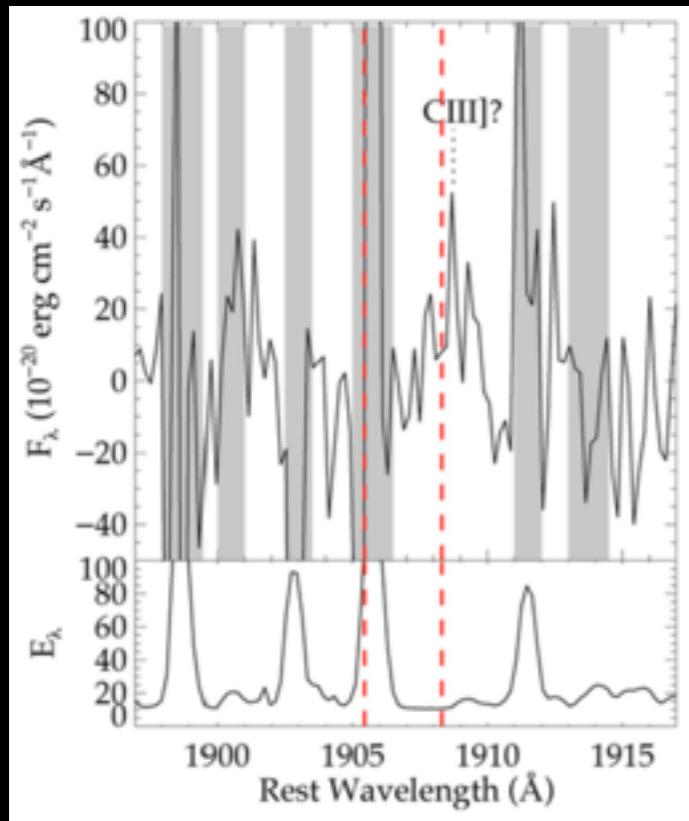
Zitrin+15

$z \sim 6.5, J_{140} \sim 24.2$



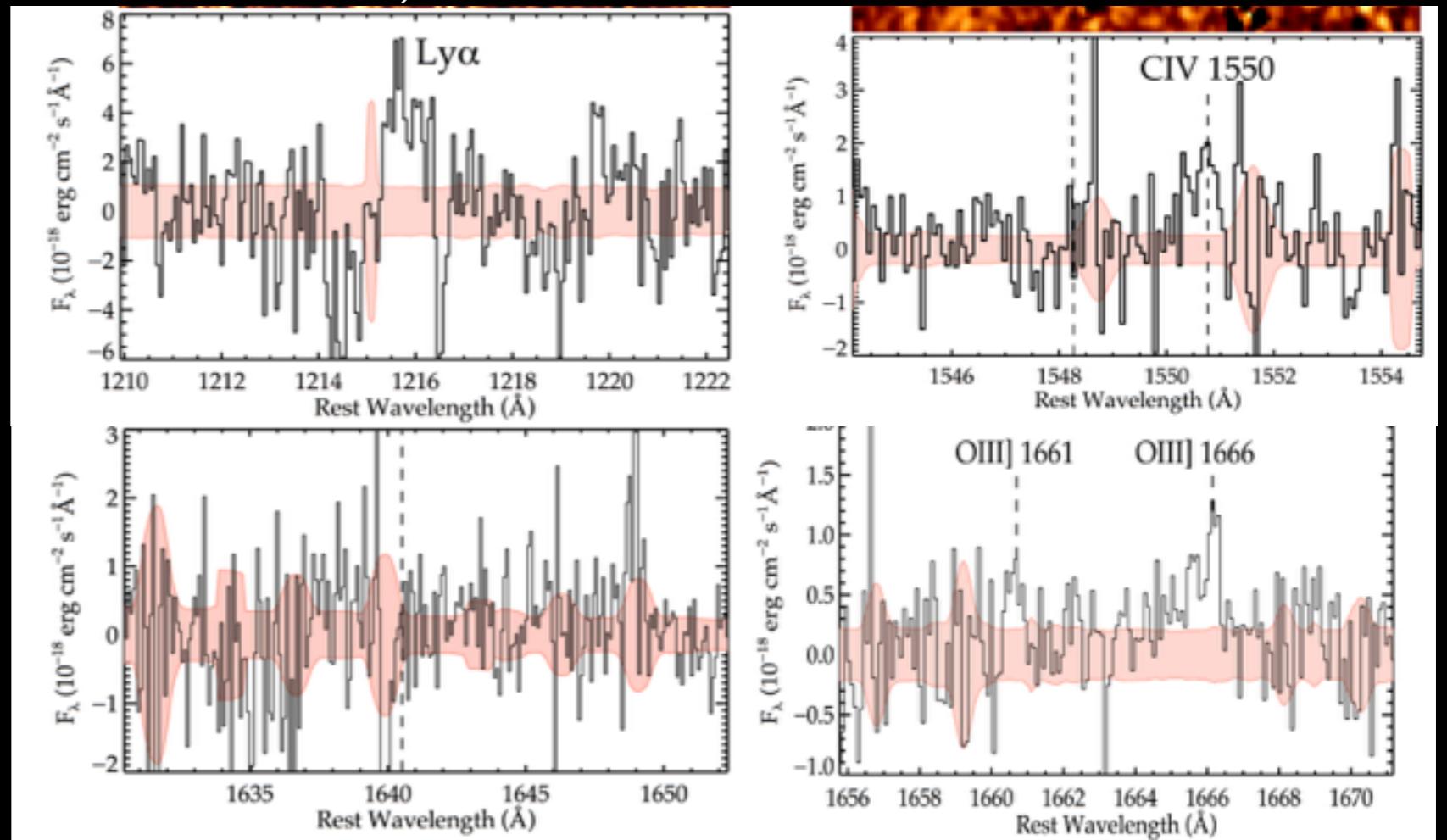
Matthee+17

$z \sim 7.2, J_{140} \sim 25$



Stark+15

$z \sim 6.1, H_{160} \sim 25$



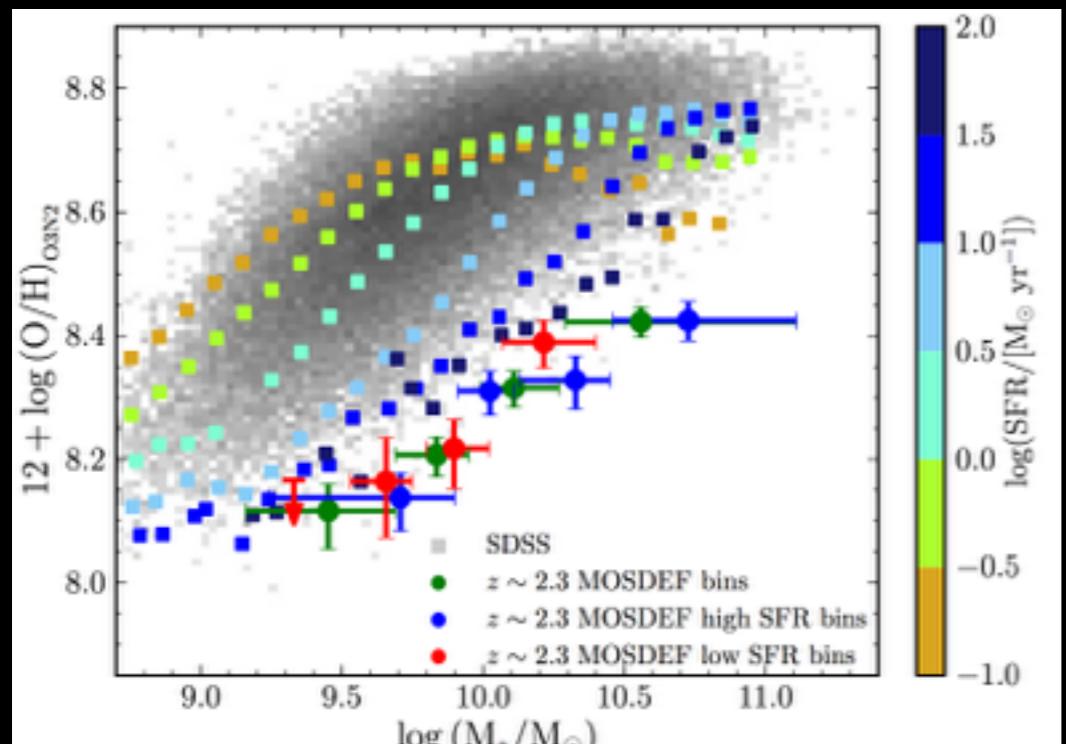
Mainali+17

Rest-UV spectroscopy

- **UV emission lines** provide constraints on galaxy properties, but:
 - ▶ Ly α resonant line, loosely related to **SFR** (need H-Balmer lines)
 - ▶ UV metal lines (CIV1548,1551; CIII]1907,1909; OIII]1661,1666) are weak
→ challenging to measure **abundances**
 - ▶ need (poorly understood) HeII to distinguish **AGN vs SF**

Rest-optical spectroscopy of $z < 4$ galaxies

- MOSDEF:
 - ▶ 1500 galaxies
 - ▶ $H_{AB} < 25$
 - ▶ $R \sim 3000$

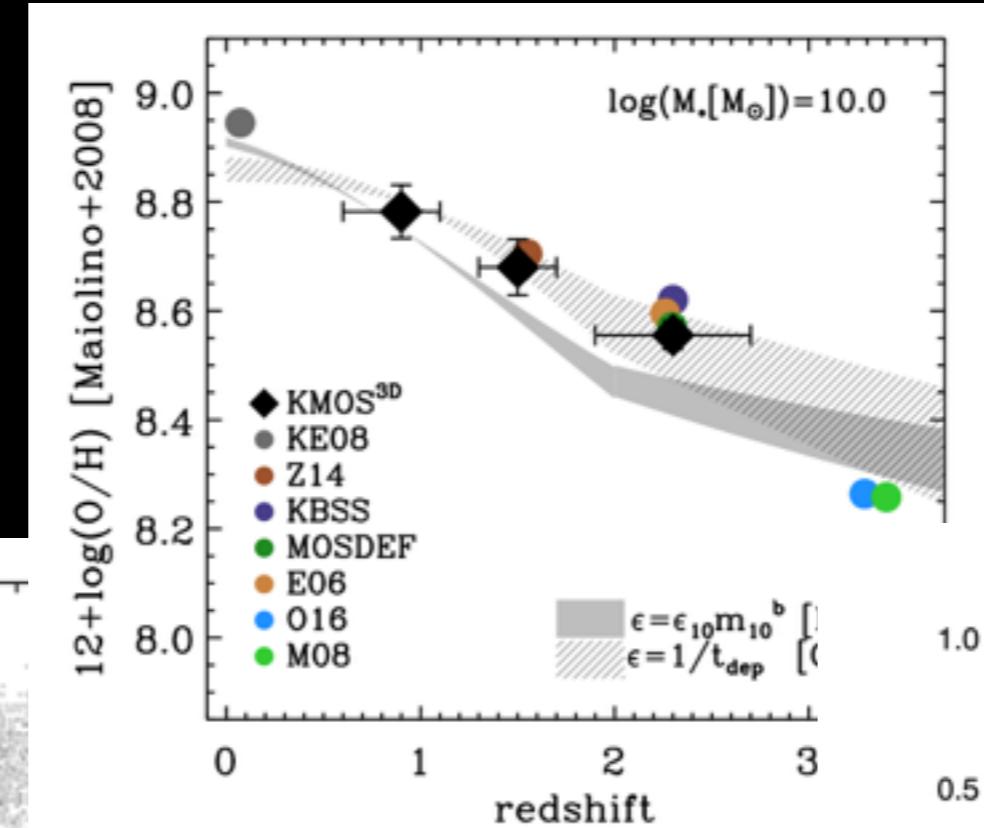


Sanders+15

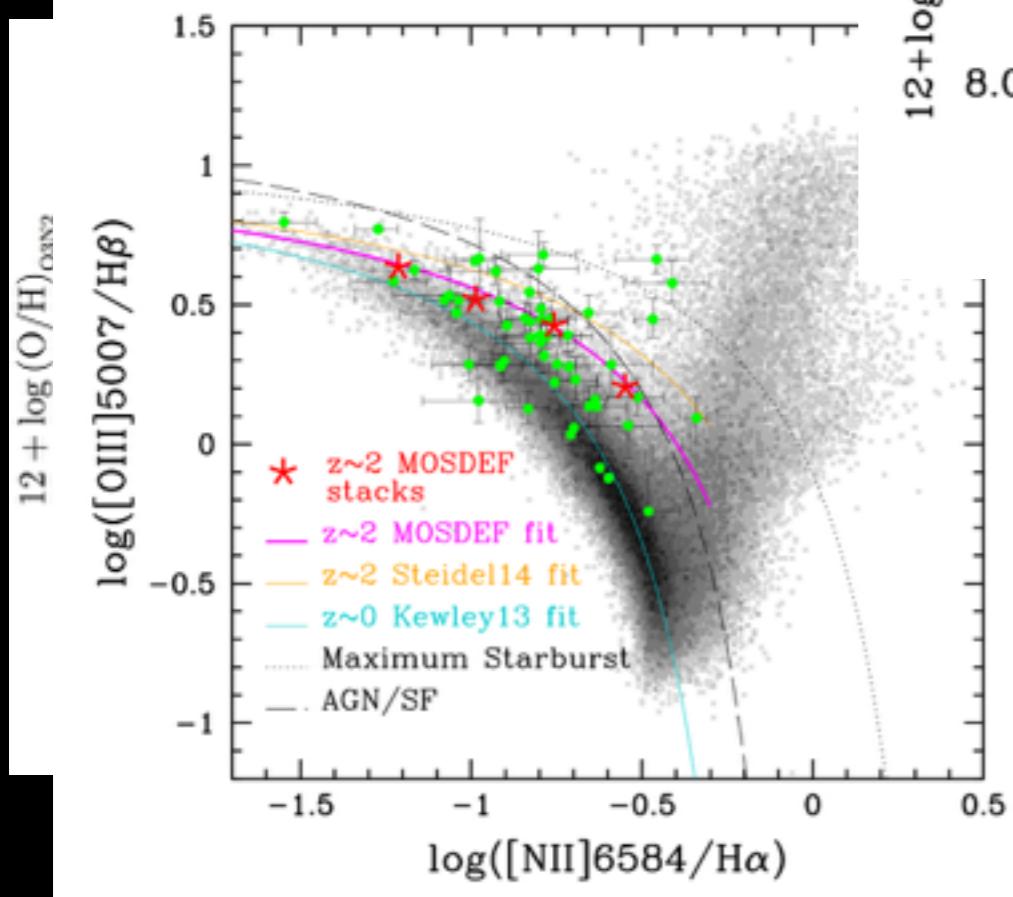
Rest-optical spectroscopy of $z < 4$ galaxies

E. Wuyts+16

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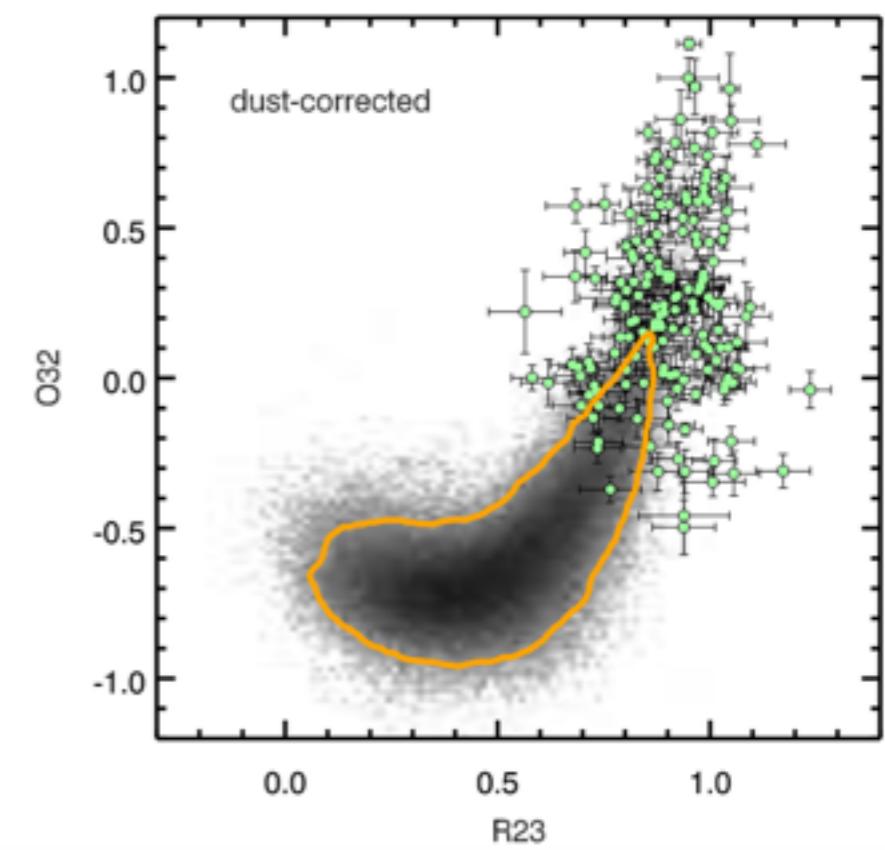


- KBSS:
 - ▶ ~1000 galaxies
 - ▶ $R_{AB} < 25.5$
 - ▶ $R \sim 3000$



Shapley+15

- KMOS^{3D}:
 - ▶ 600 galaxies
 - ▶ $M/M_{\text{sun}} > 10^{10}$
 - ▶ $R \sim 4000$



Strom+17

Rest-optical spectroscopy

- **Optical lines** are stronger and contain tracers of
 - ▶ **SFR** (H-Balmer)
 - ▶ gas **density** ([OII]3726,3729; [SII]6718,6732)
 - ▶ **abundances** (O^+ , O^{2+} , N^+ , S^+)
 - ▶ **dust** attenuation (H-Balmer)
 - ▶ **SF** *vs* **AGN** *vs* **shocks** (BPT diagrams)
 - ▶ **ionization** parameter (O^+ , O^{2+} , H-Balmer) and ionization spectrum (O^+ , O^{2+})
- but... NIR spectroscopy **from ground** extremely challenging (telescopes sensitivity, atmosphere absorption/emission) and currently **limited to $\lambda < 2.5 \mu m$** (optical lines only at **$z < 4$**)

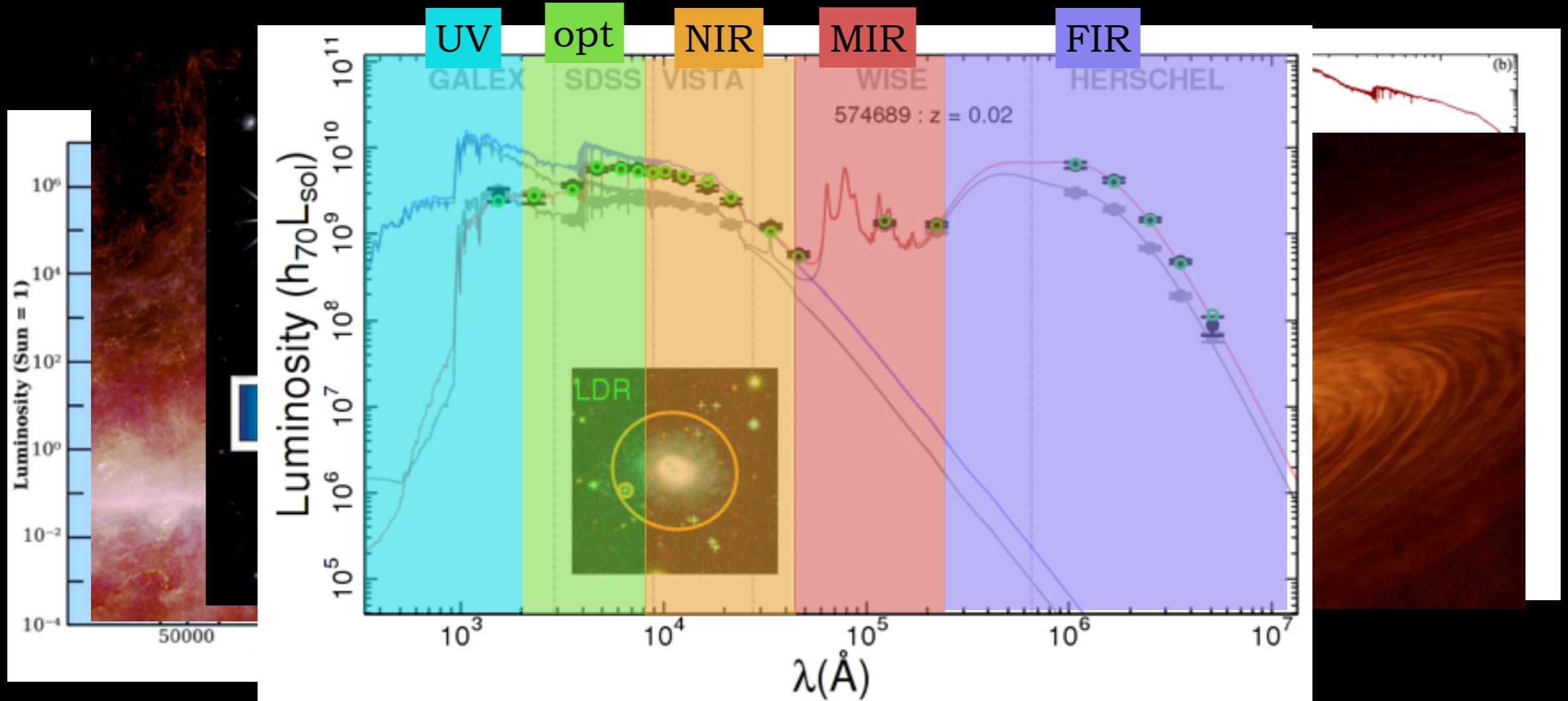
CHAP. III

TOOLS

PART II: MODELS

Spectral evolution models

- Spectral evolution models allows us to measure galaxy physical properties
- Typically combine **stellar population synthesis** (e.g. *Pegase*, Fioc & Rocca-Volmerange 1997; *GALAXEV*, Bruzual & Charlot 2003; Maraston 2005; *FSPS*, Conroy & Gunn 2010) and **photoionization** models (e.g. Kewley+2011; Schaerer & de Barros 2009; Gutkin+16)



Spectral evolution models

- Models widely used to describe spectro-photometric observations at UV-to-NIR wavelengths (e.g. stellar masses of galaxies)
- Several existing tools: e.g. *LePhare* (Arnouts+99), *HyperZ* (Bolzonella+00), *CIGALE* (Burgarella+05), *FAST* (Kriek+09), *MAGPHYS* (da Cunha+08), *Prospector* (Leja+16)
- Typical **limitations** of existing modelling approaches:
 - use of **idealised** physical models
 - **no self-consistent treatment** of different galaxy components (i.e. stellar emission, dust attenuation, ionised and neutral gas, AGN)
 - use of **simplified statistical techniques**, unable to deal with complex multi-parameters models
- Motivation to develop **new-generation**, “general purpose” **tool** for modelling and interpretation of galaxy SEDs

The BEAGLE tool

BEAGLE - BAYESIAN ANALYSIS OF GALAXY SEDS

physically-coherent framework for modelling and interpretation of spectro-photometric galaxy observations



Astrophysics

- stellar emission
- nebular emission
- AGN NLR emission
- dust attenuation
- hydro-simulations
- (neutral ISM)
- (shocks)



Chevallard+16

Gutkin+16

Feltre+16

Vidal-Garcia+17

Curtis-Lake in prep.



Statistics

- high-dimensional models
- characterise degeneracies
- nuisance parameters
- rigorous uncertainties
- adopt informative priors
- (multi-level modelling)

The BEAGLE tool

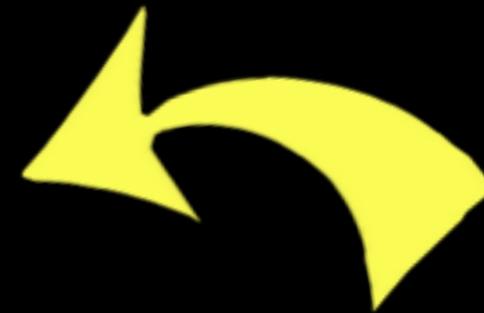
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Astrophysics

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“light” version of BEAGLE available at
<https://gazpar.lam.fr/>

Modelling galaxy SEDs with BEAGLE

Several past/ongoing applications of BEAGLE to modelling spectro-photometric data:

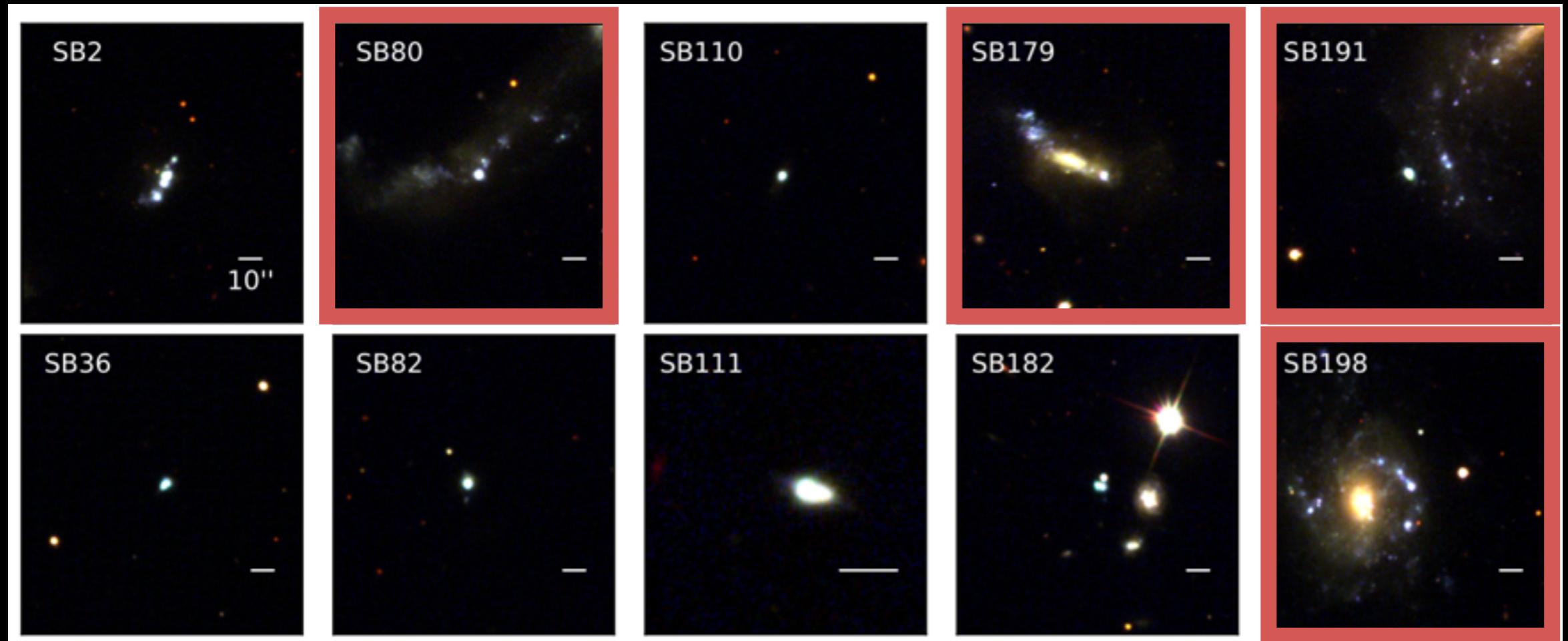
- ▶ **Local “analogues” of high- z galaxies (Senchyna+2017, Chevallard +2017a)**
- ▶ **JWST/NIRSpec simulations (Chevallard+2017b to be submitted)**
- ▶ $z>6$ galaxies spectra-photometric modelling (Stark+2017)
- ▶ Photo- z of MUSE ‘deep’ sources (Brinchmann+2017)
- ▶ Ly α emitters from Subaru/HSC (Harikane+2017)
- ▶ MUSE spectra + HST photometry of MgII emitters (Feltre+ in prep)
- ▶ $z<2$ galaxy SFR and log(O/H) from HST grism spectra (Pirzkal+in prep)
- ▶ JWST/NIRCam simulations (Williams+ in prep)
- ▶

CHAP. IV

CURRENT SCIENCE:
MODELLING LOCAL “ANALOGUES”
OF HIGH-Z GALAXIES

Local “analogues” of high-z galaxies

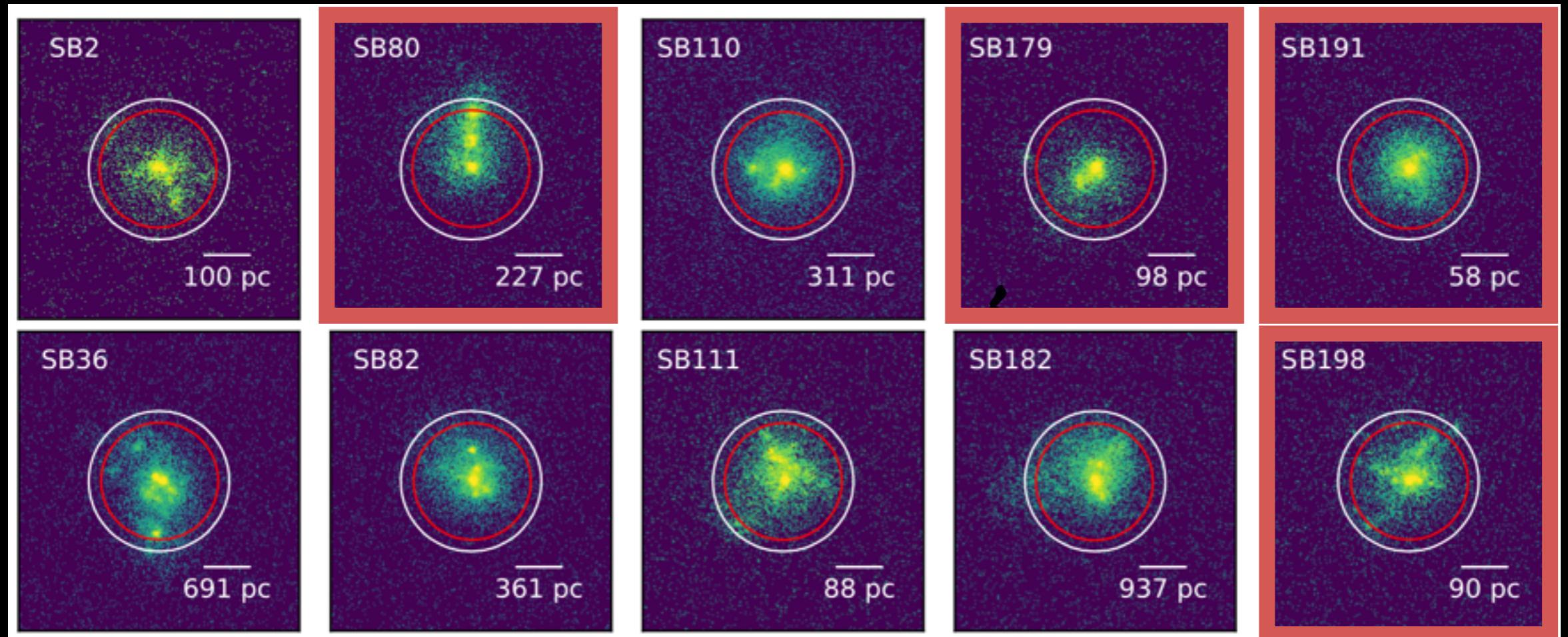
- Cannot characterise properties of $z>4$ galaxies with existing data
- Can we learn about high- z galaxies by studying nearby objects?
- HST/COS observations of 10 galaxies, selected from SDSS to show HeII $\lambda 4686$ emission



Senchyna, JC+, 2017, MNRAS 472

Local “analogues” of high-z galaxies

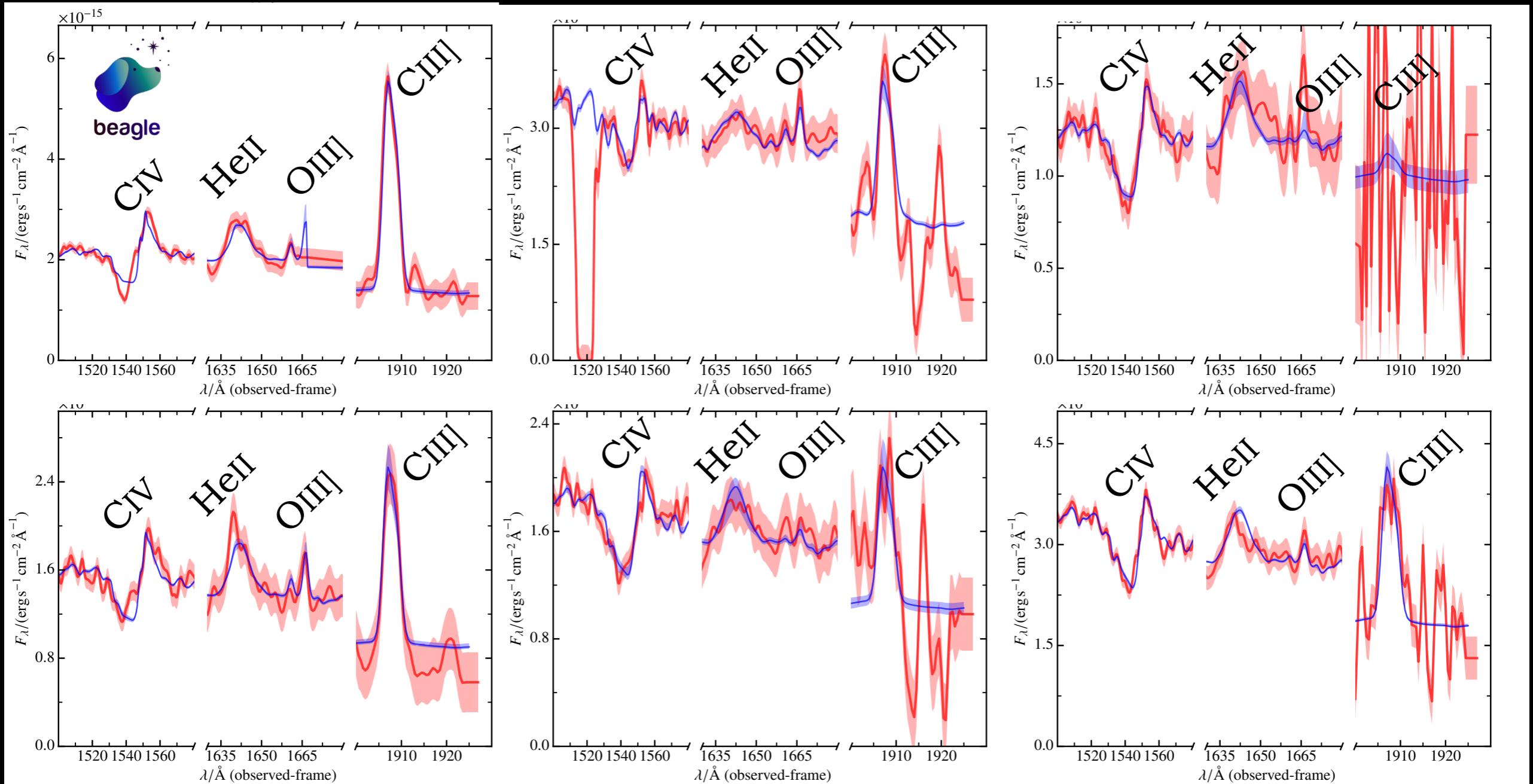
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UV spectra of local “analogues”

- Large variety of UV features (similar to high-z galaxies)
- Ideal sample to test our models and learn about physical properties of these objects: **necessary steps to pave the way for JWST data**

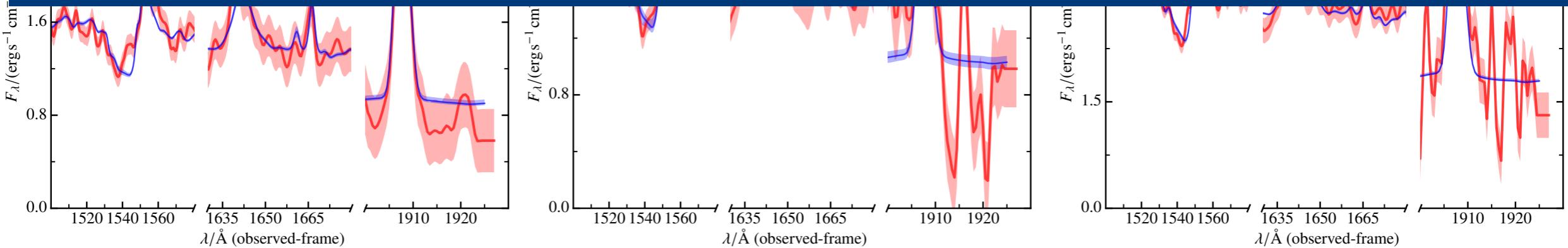


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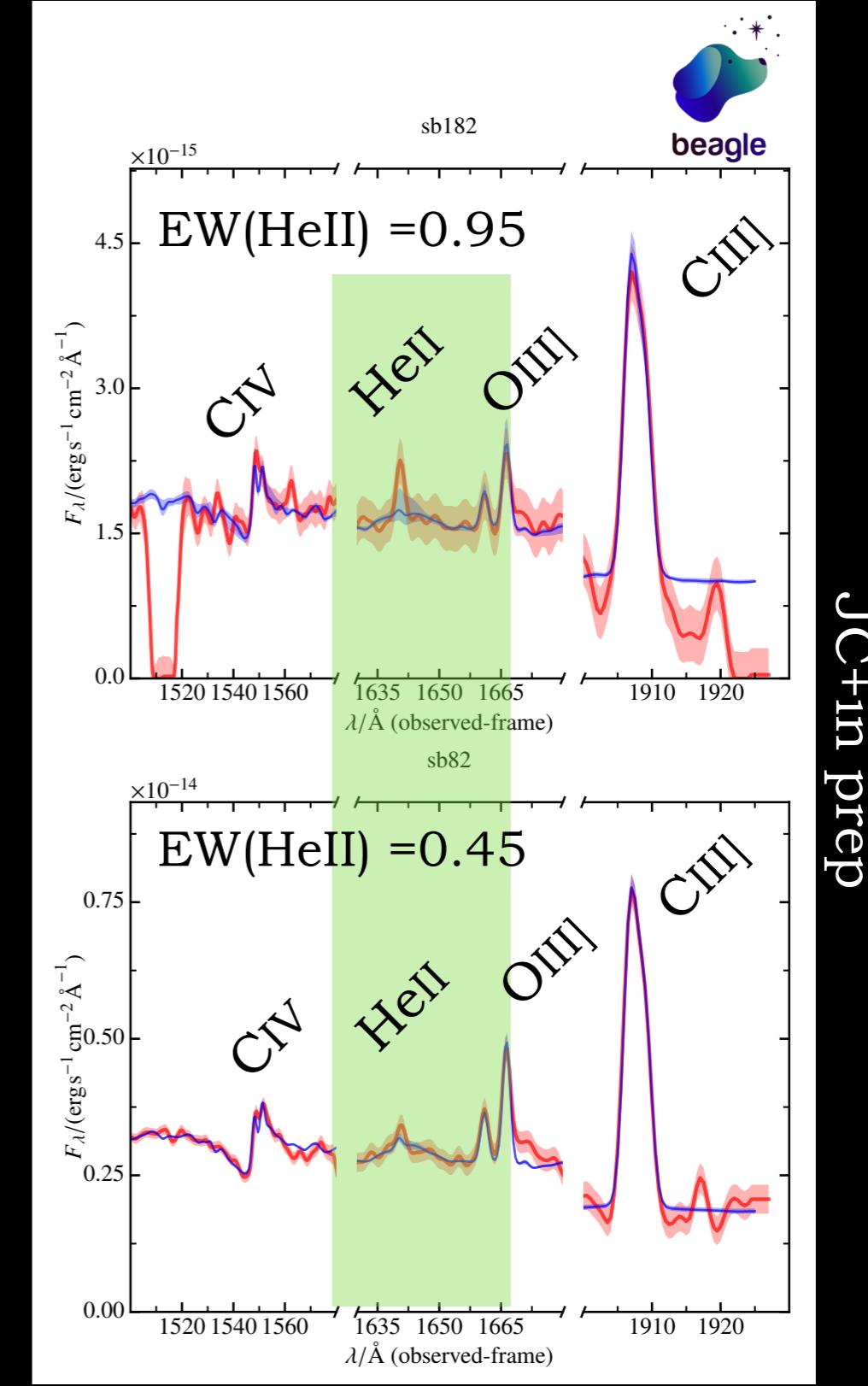
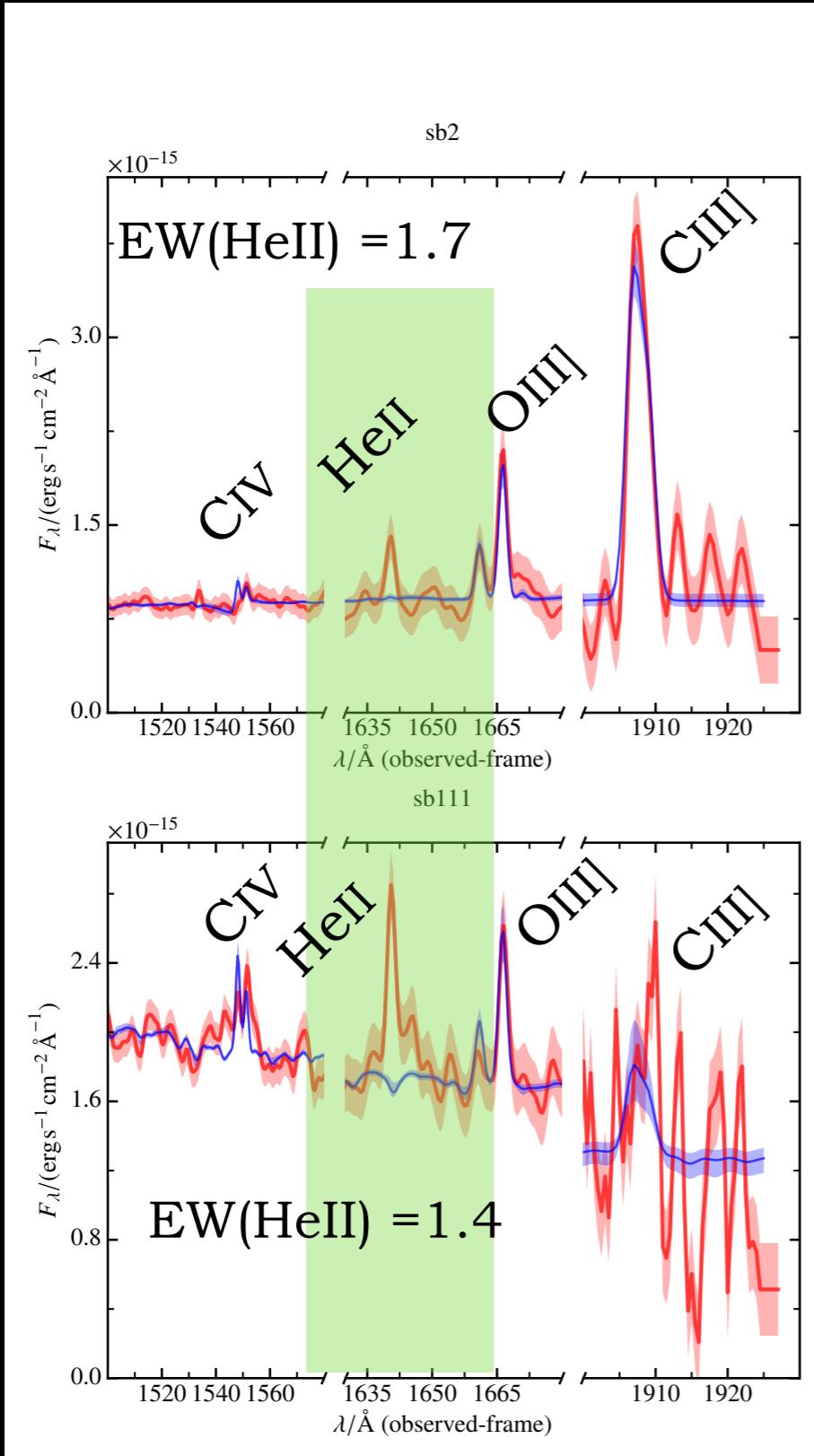
Can match with a **self-consistent physical model**:

- **stellar continuum** emission/photospheric absorptions
- **stellar winds** emission/absorption
- **nebular** emission
- (soon also low and high-ionization **ISM absorption** lines from Vidal-Garcia+2017)



Modelling UV spectra: HeII emission

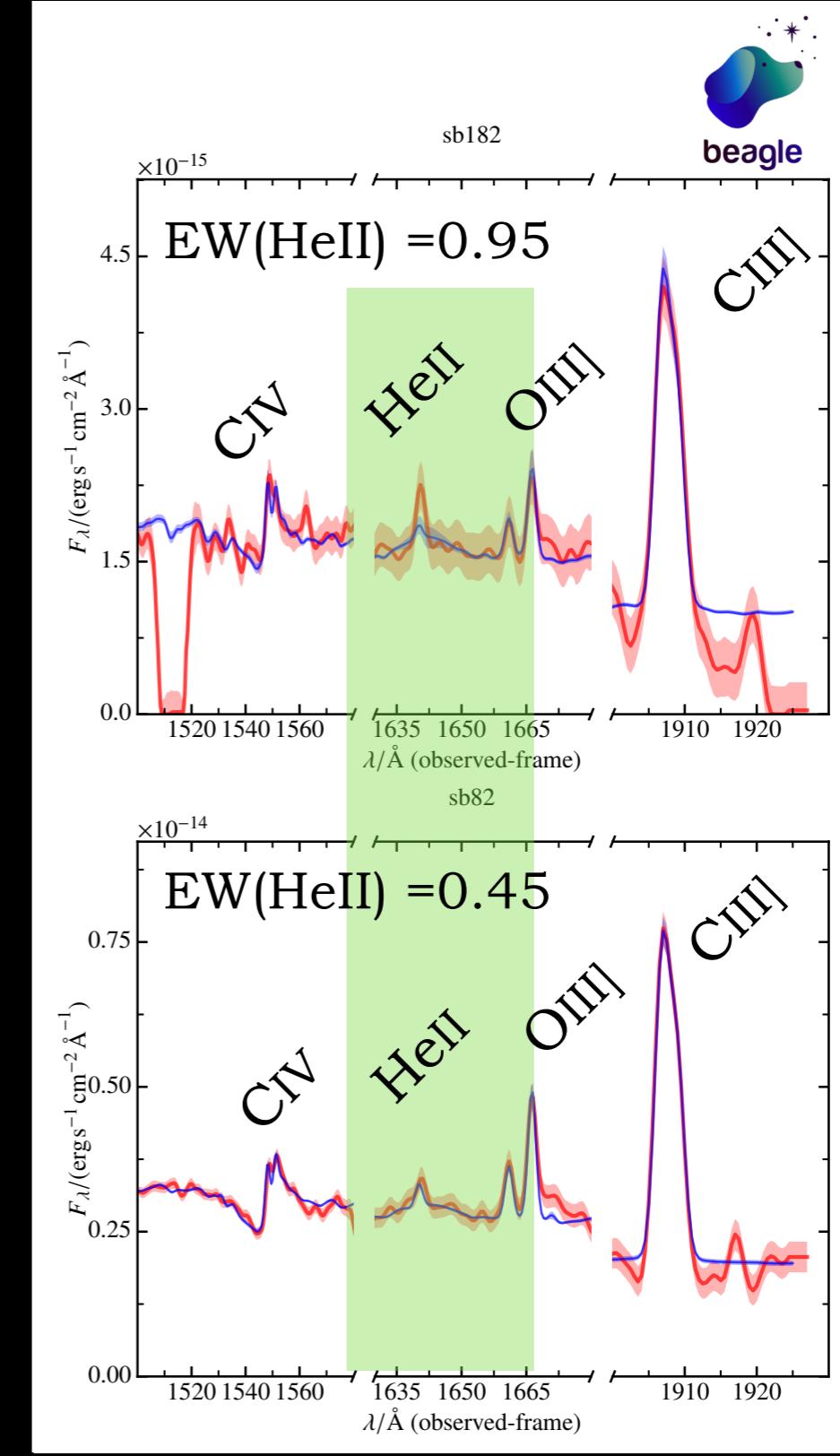
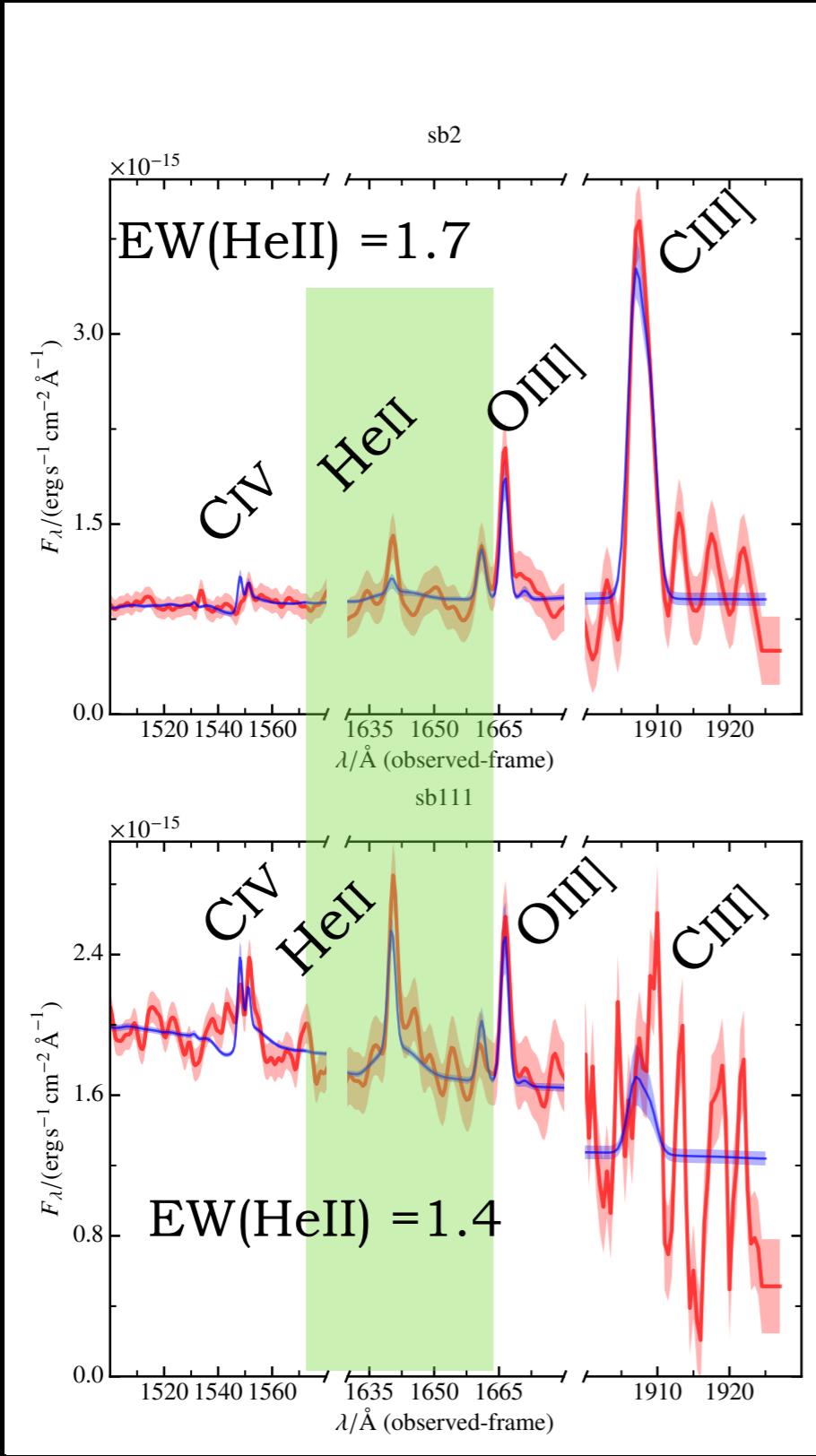
$m_{\text{up}} = 100 M_{\odot}$



JC+in prep

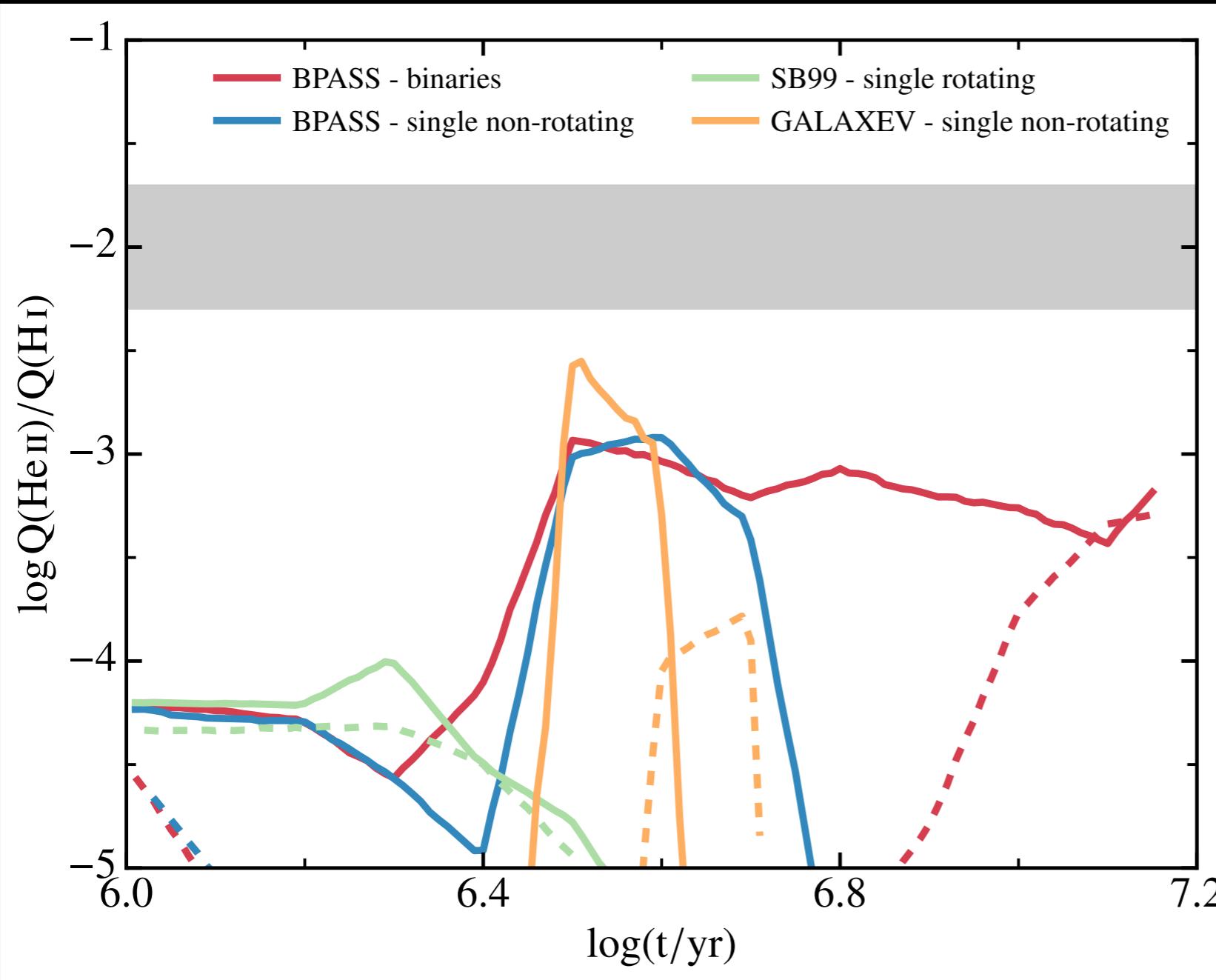
Modelling UV spectra: HeII emission

$m_{\text{up}} = 300 M_{\odot}$



JC+in prep

He^+ -ionizing photons production

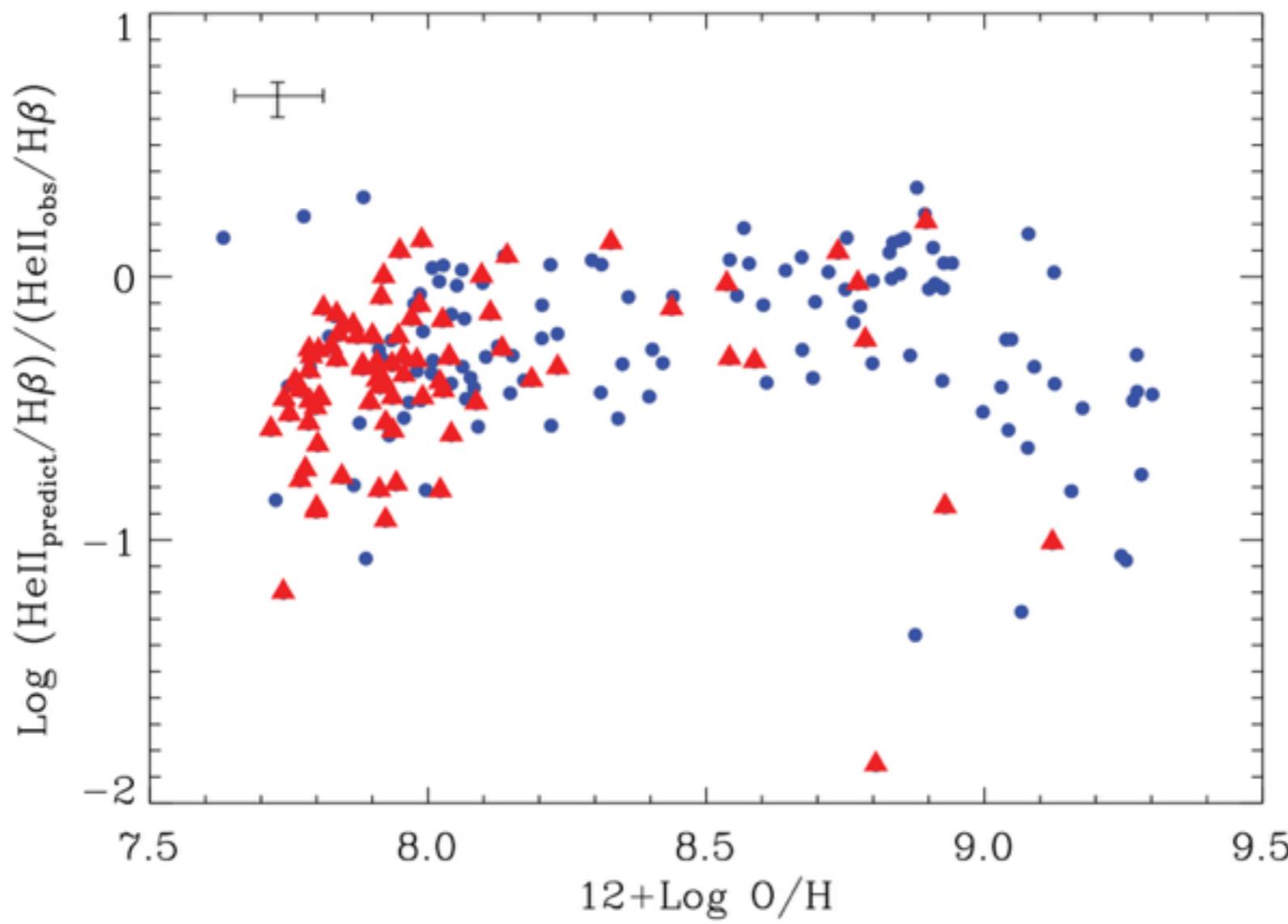


- two metallicities
 - $Z = 0.3 Z_{\odot}$
 - . . . $Z = Z_{\odot}$
- SSPs (lower ratios for constant SF)
- Newer versions of models predict larger $Q(\text{HeII})/Q(\text{HI})$ ratios
- See Charlot & Bruzual (2017, in prep.) for an in depth model comparison

Adapted from Wofford+2016, MNRAS 457

He^+ -ionizing photons production

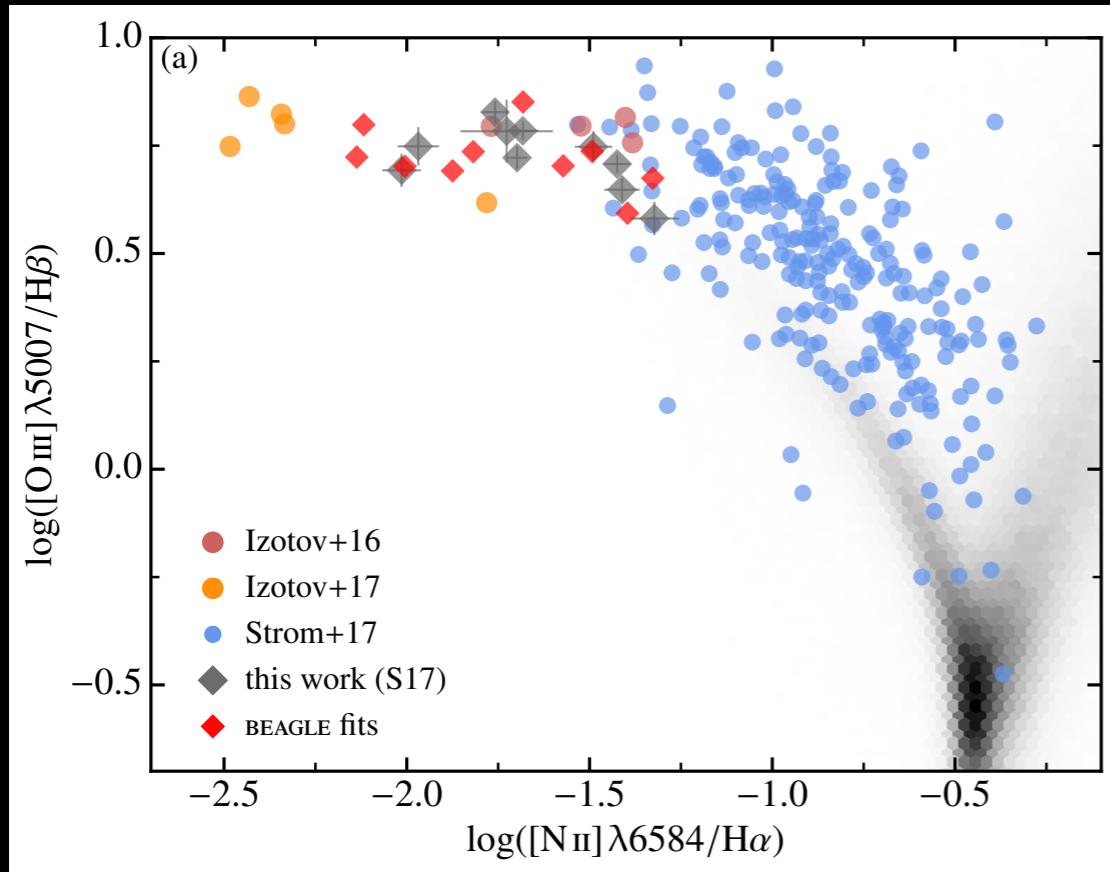
▲ no WR features



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Shirazi & Brinchmann, 2012, MNRAS 421
(see also Brinchmann+2008, Kehrig+2015)

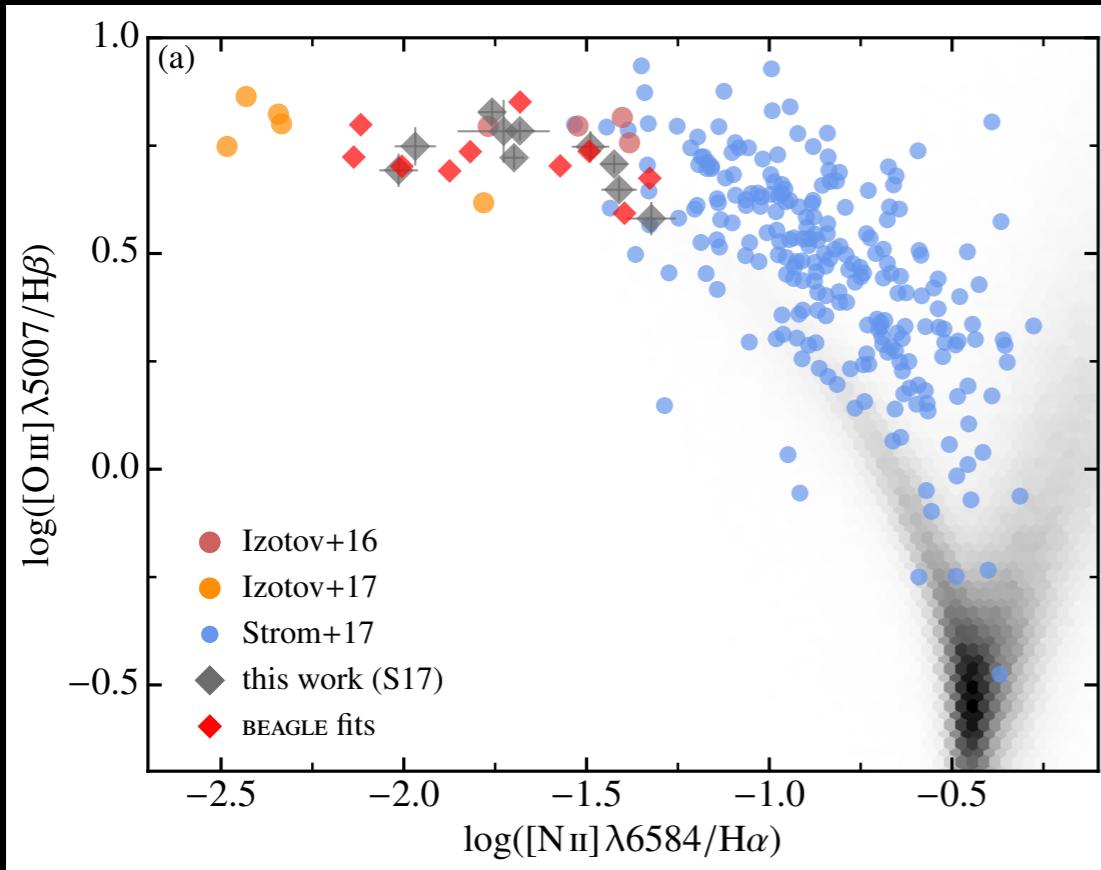
Optical spectra of local “analogues”



Chevallard+17a

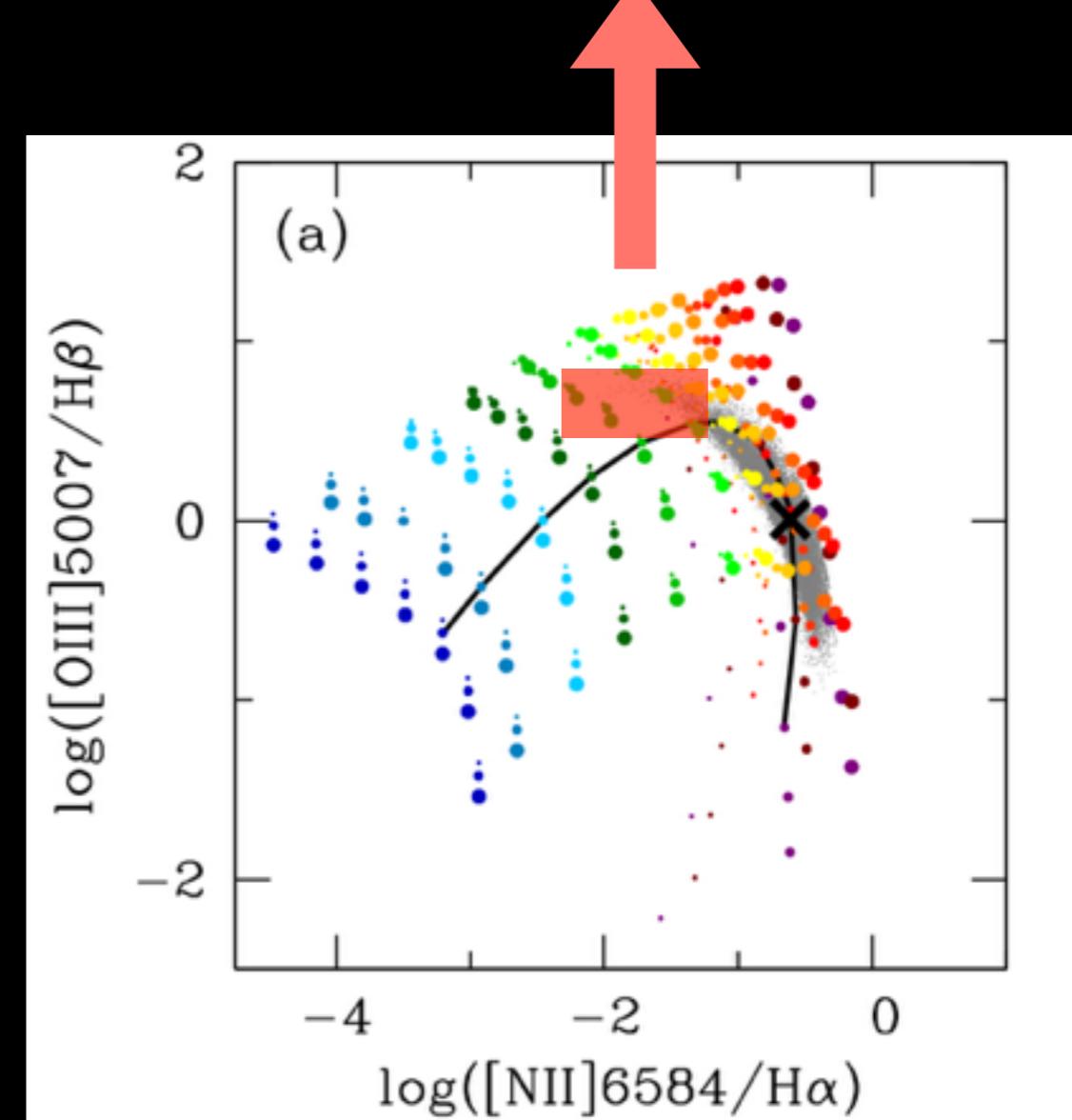
- similar location in NII BPT to z~3 galaxies

Optical spectra of local “analogues”

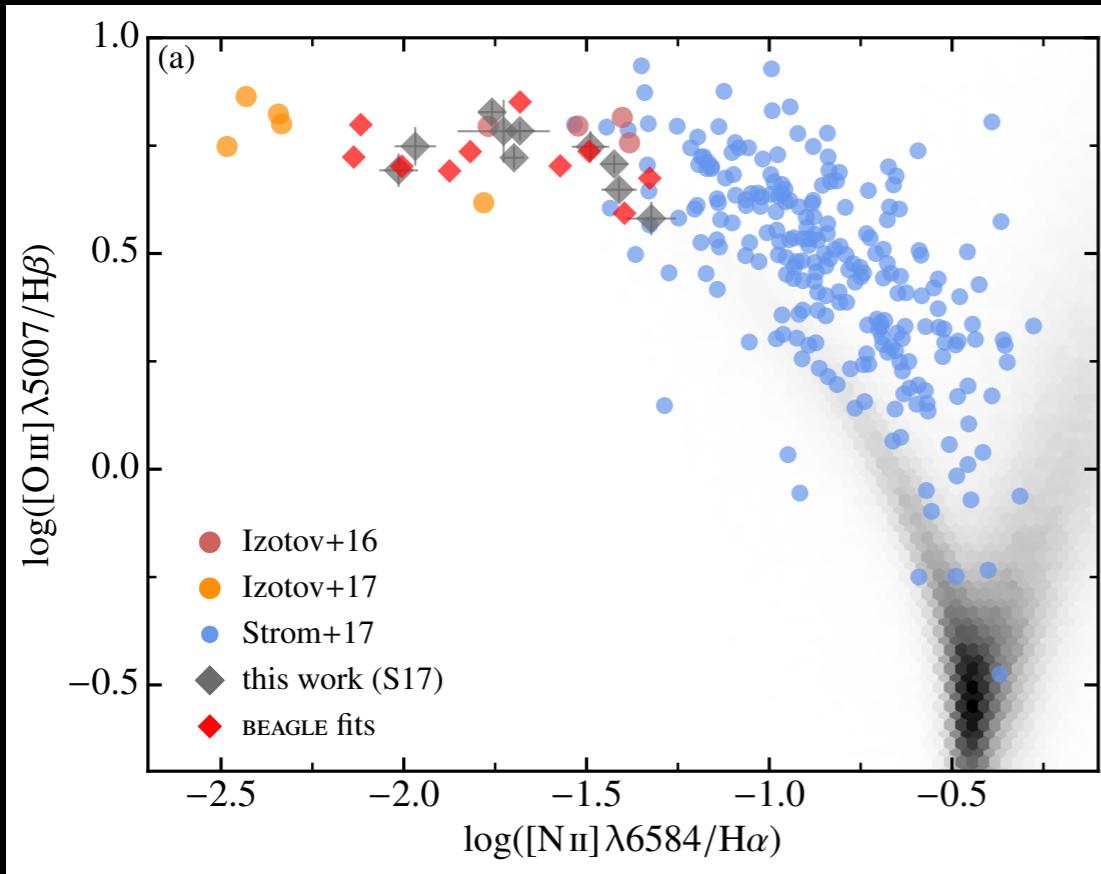


Chevallard+17a

- similar location in NII BPT to $z \sim 3$ galaxies
- metallicity $Z/Z_{\text{sun}} \sim 0.1$ to 0.7
- ionization parameter $\log U > -3$

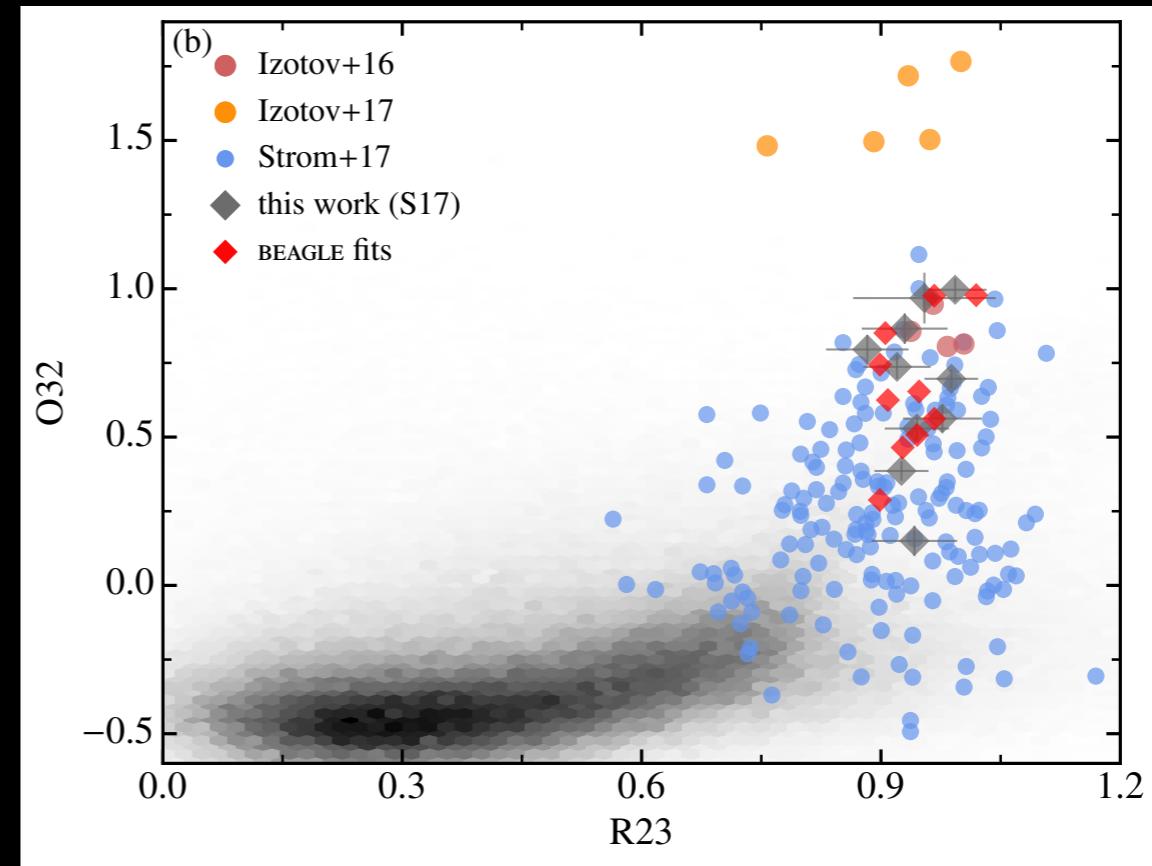


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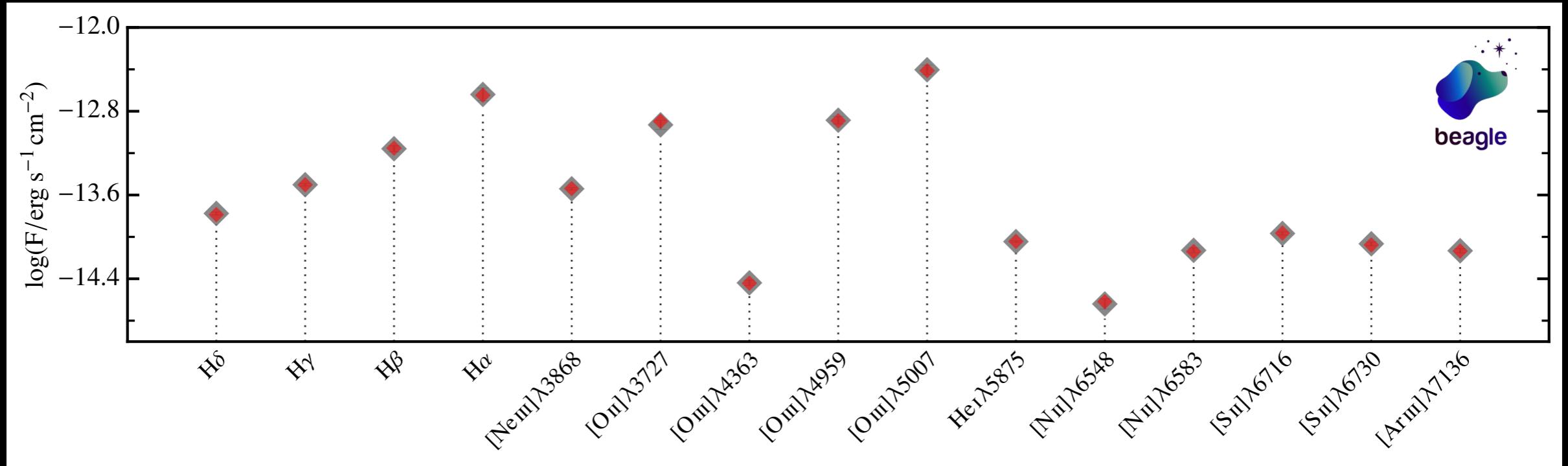
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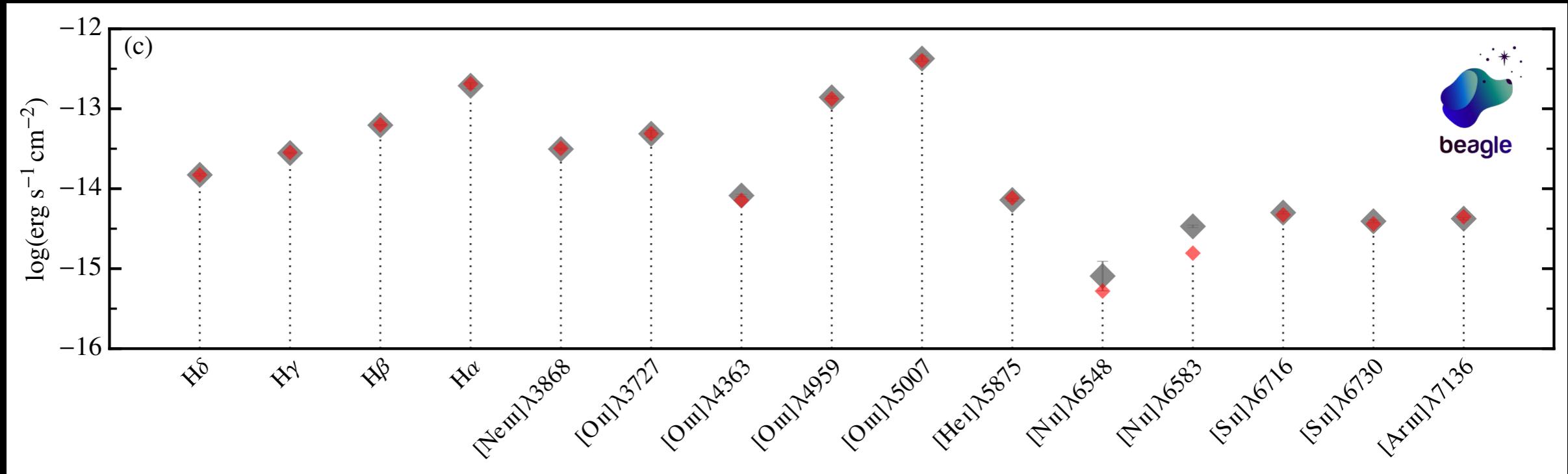
- large $[\text{OIII}]/[\text{OII}]$ at fixed $[\text{NII}]/\text{H}\alpha \rightarrow$ hard ionising spectrum

Modelling optical emission lines



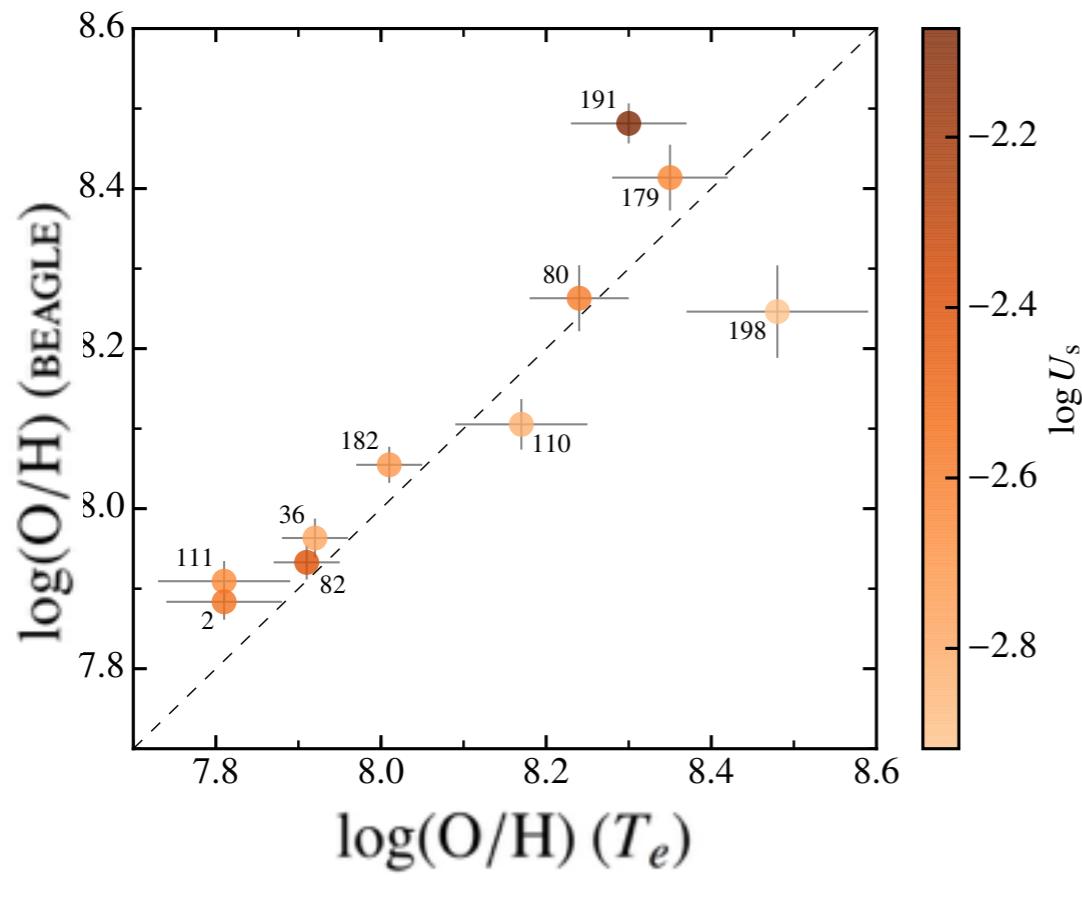
- **BEAGLE fitting** with a self-consistent physical model
- Able to simultaneously reproduce 15 emission lines sensitive to **dust attenuation** (H-Balmer), **ionization parameter** (O^+ , O^{2+} , H-Balmer) and **ionization spectrum** (O^+ , O^{2+}), gas **density** ($[SII]6718,6732$), and several **abundances** (oxygen, nitrogen, sulphur, neon; O^+ , O^{2+} , N^+ , S^+ , Ne^{2+})
- Perhaps **nitrogen-abundance** too low for some objects?

Modelling optical emission lines

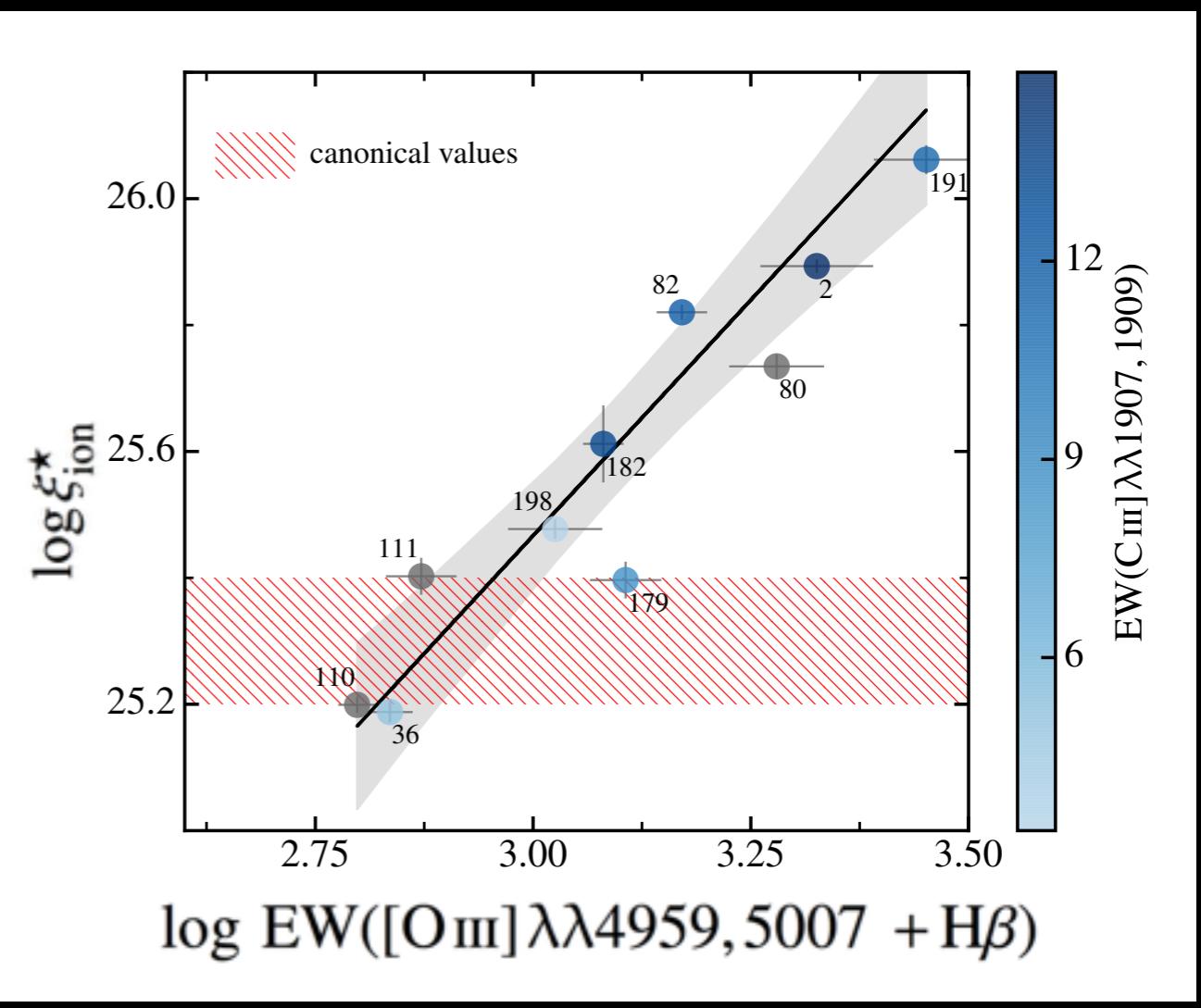


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H-ionizing photons production efficiency



- Excellent agreement between BEAGLE-based and T_e -based metallicities



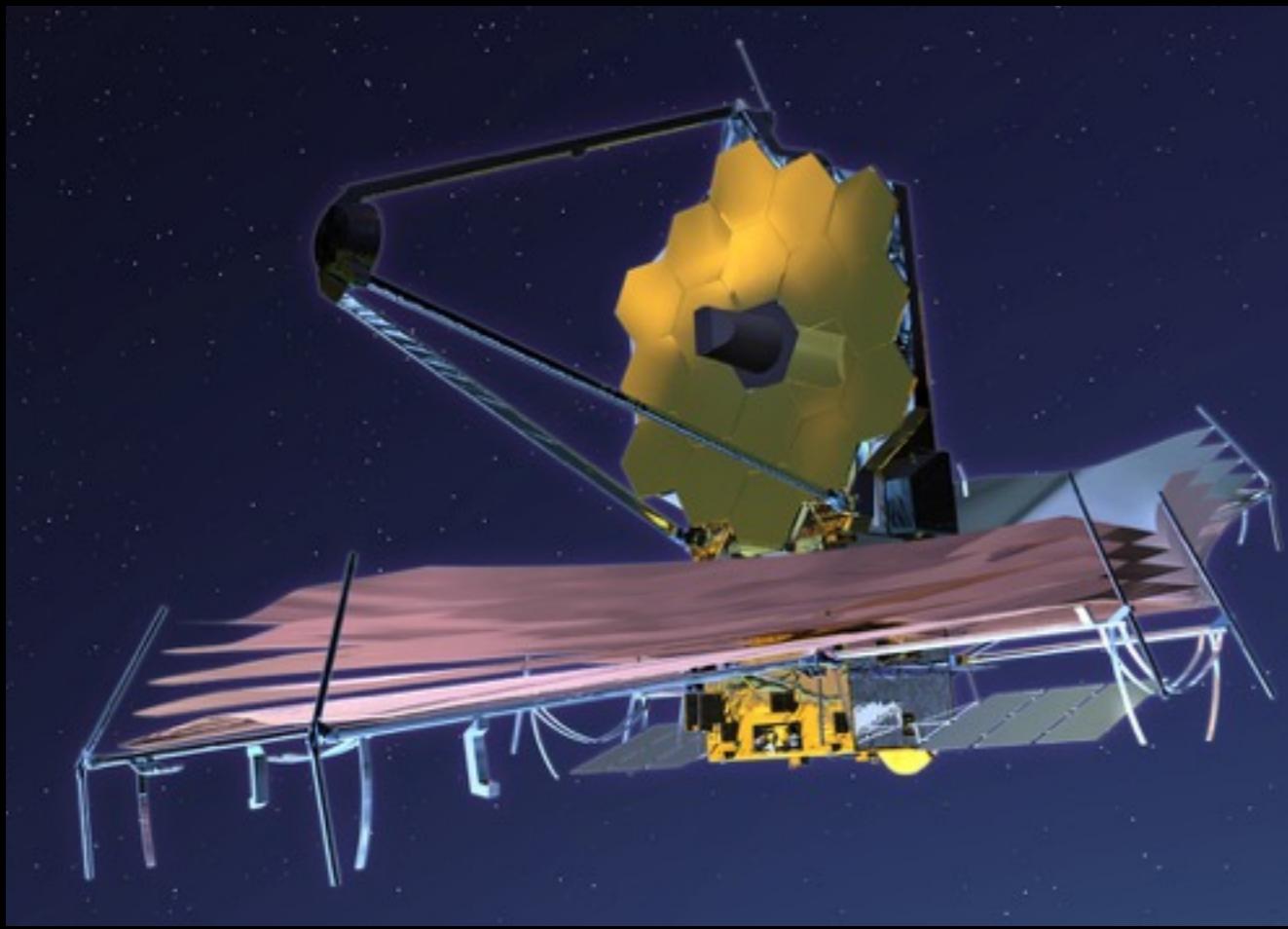
Chevallard+17a

- Relation between EW of [OIII]+H β and ξ_{ion}
- Can be used to estimate ξ_{ion} from contamination to photometry

CHAP. V

FUTURE SCIENCE:
PREPARING EARLY JWST/NIRSPEC
OBSERVATIONS

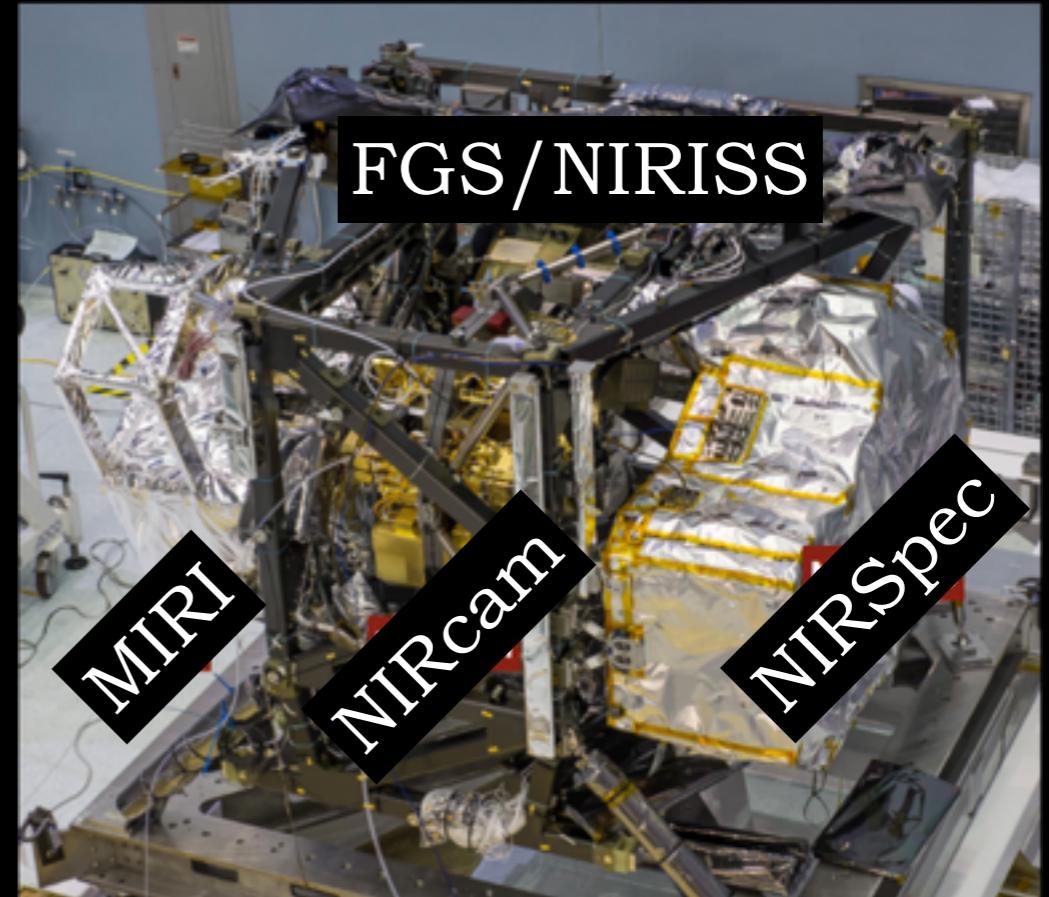
The James Webb Space Telescope



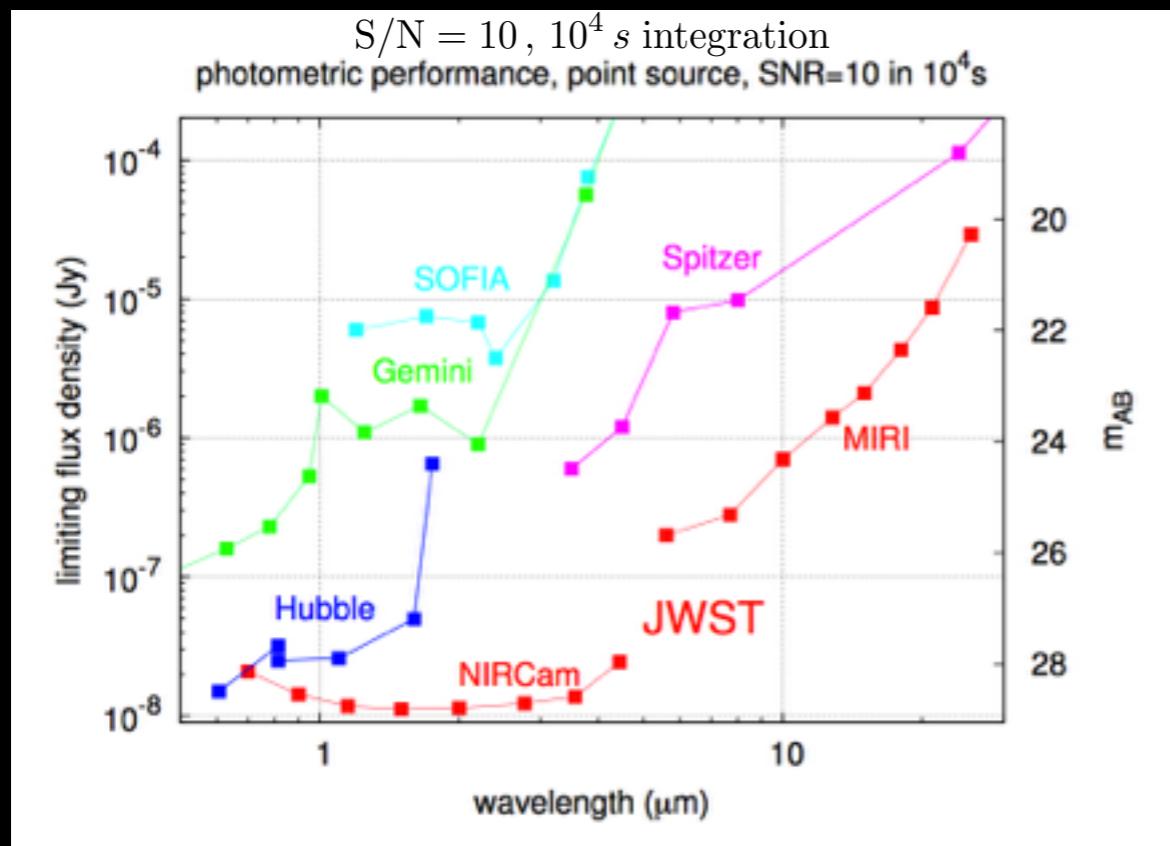
- ★ 6.5 m primary mirror
- ★ **7x HST** collecting **area**
- ★ imaging + spectroscopy in **0.6-28 micron** range
- ★ launch April - June 2019

4 instruments:

- ▶ Near InfraRed Camera
- ▶ Near InfraRed Spectrograph
- ▶ Mid InfraRed Imaging
- ▶ Fine Guidance Sensor + Near-InfraRed Imager and Slitless Spectrograph

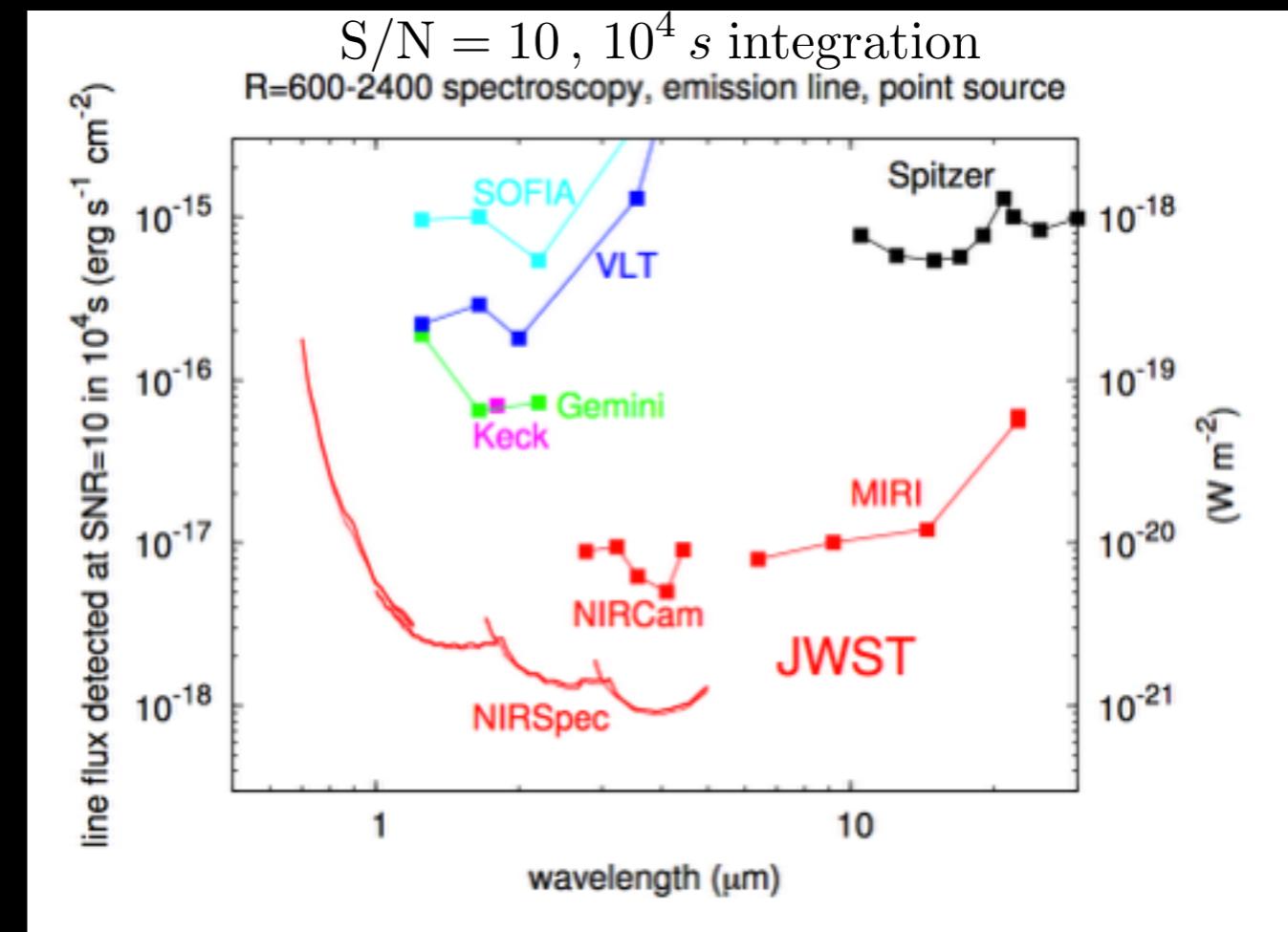
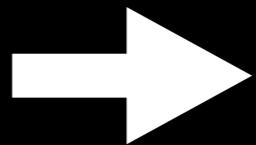


JWST: unique sensitivity and wl coverage



(emission-line) spectroscopy:

- 30x improvement at 2 μm
- even greater sensitivity at $\lambda = 2$ to 5 μm
- 80x improvement at 10 μm



Imaging

- 100x improvement at 2 μm
- 30x improvement at 10 μm

JWST view on galaxy evolution

- JWST: unique combination of **sensitivity** + **wavelength coverage** + **multiplexing**
- **Cycle 1 GO call: 30th November 2017**
- Ideal observatory to study:
 - formation of **first galaxies** at $z > 10$ (and Pop. III stars?)
 - contribution of galaxies νS AGNs ($\nu S \dots$) to **cosmic reionization**
 - space- and time-evolution of H-ionised fraction (LAE LF, LAE clustering)
 - co-evolution of galaxies and AGNs at $z > 4$
 - properties of **ionised gas** and **stellar populations** at $z > 4$

NIRSpec observations of HST sources

- Deep HST observations unveiled **>10⁴ galaxies at z > 4**
- z > 4 with **NIRSpec** unique measurements of **optical EL**
- Can measure mass-SFR, mass-metallicity, ionization sources, dust attenuation, ..., out to **z~10**
- We face several questions/choices:
 - ▶ Which NIRSpec mode (low vs medium resol.) and exposure time?
 - ▶ What S/N do we expect for different sources?
 - ▶ How do we select/prioritise our targets?
 - ▶ Shall we allow spectral overlap?
 - ▶ Nodding / dithering strategies?
 - ▶ ...

Simulations and analysis of NIRSpec data

HST photometry of
XDF dropouts
(Bouwens+2015)

Broad-band
SED fitting
(BEAGLE)

Associating
model SEDs to
XDF sources

Quantifying statistical
constraints on **galaxy**
physical properties

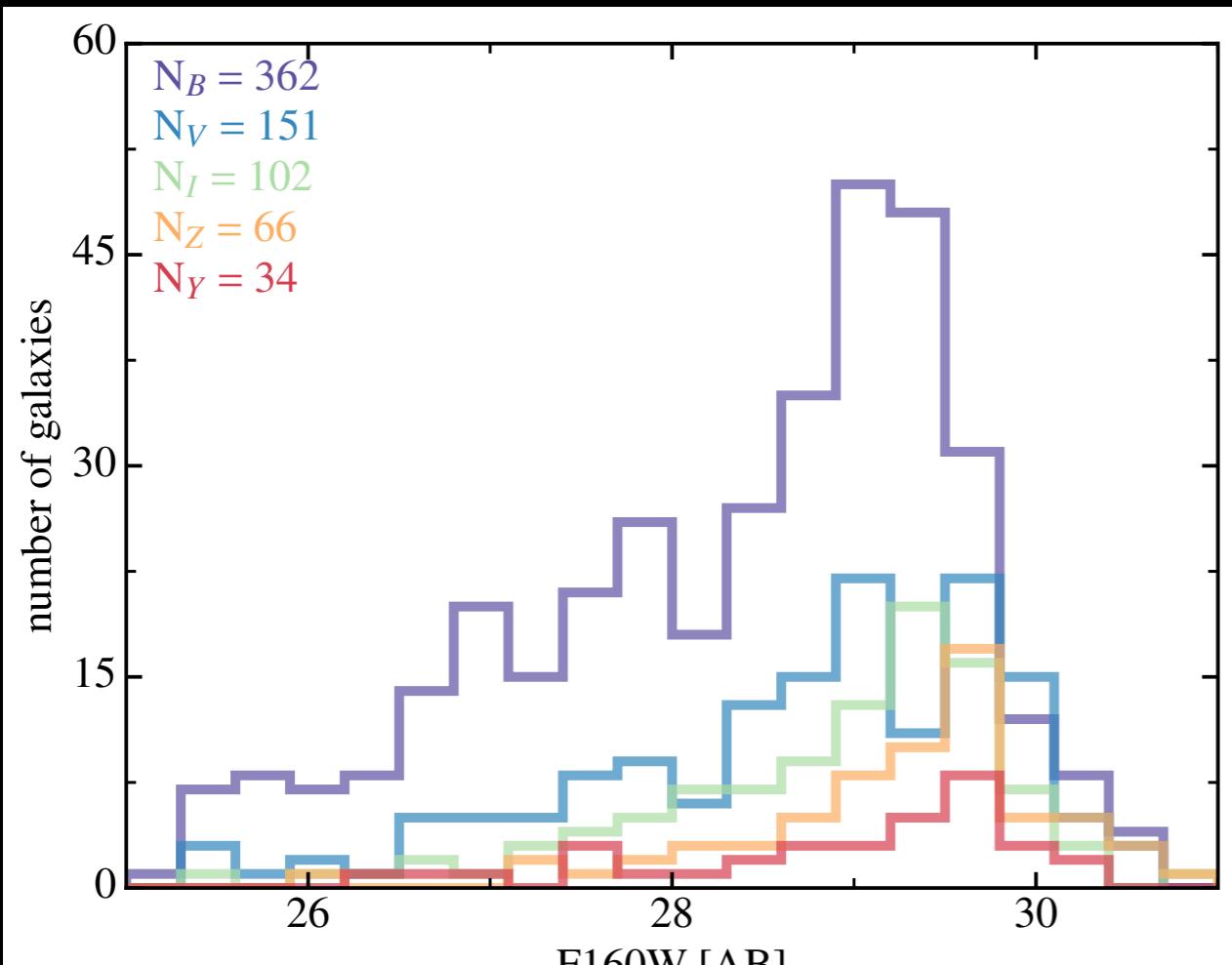
Semi-empirical
catalogue of
galaxy SEDs

Spectroscopic
SED fitting
(BEAGLE)

Catalogue of
NIRSpec pseudo-
observations

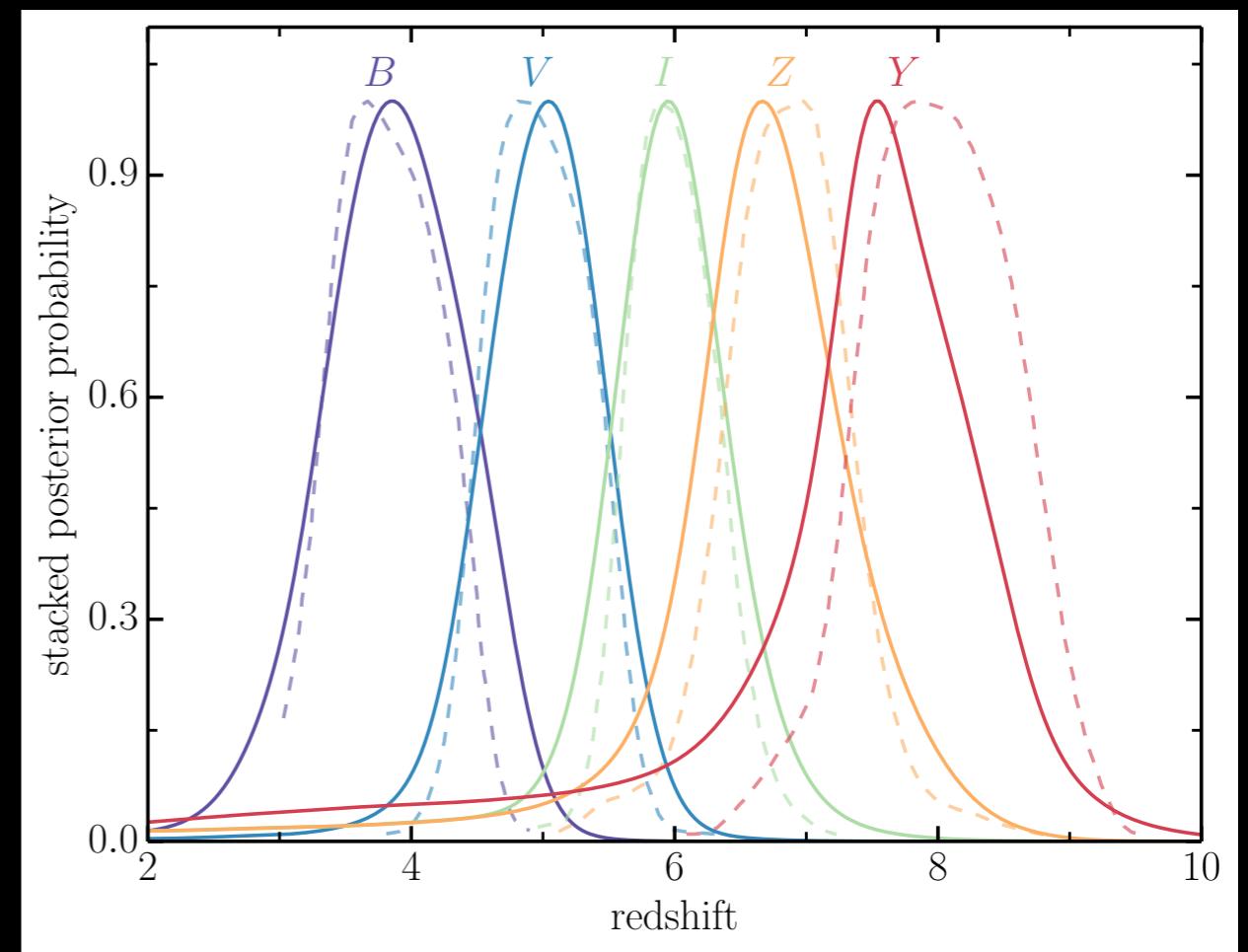
NIRSpec “ETC”
simulator

(B , V , I , Z , Y) XDF dropouts



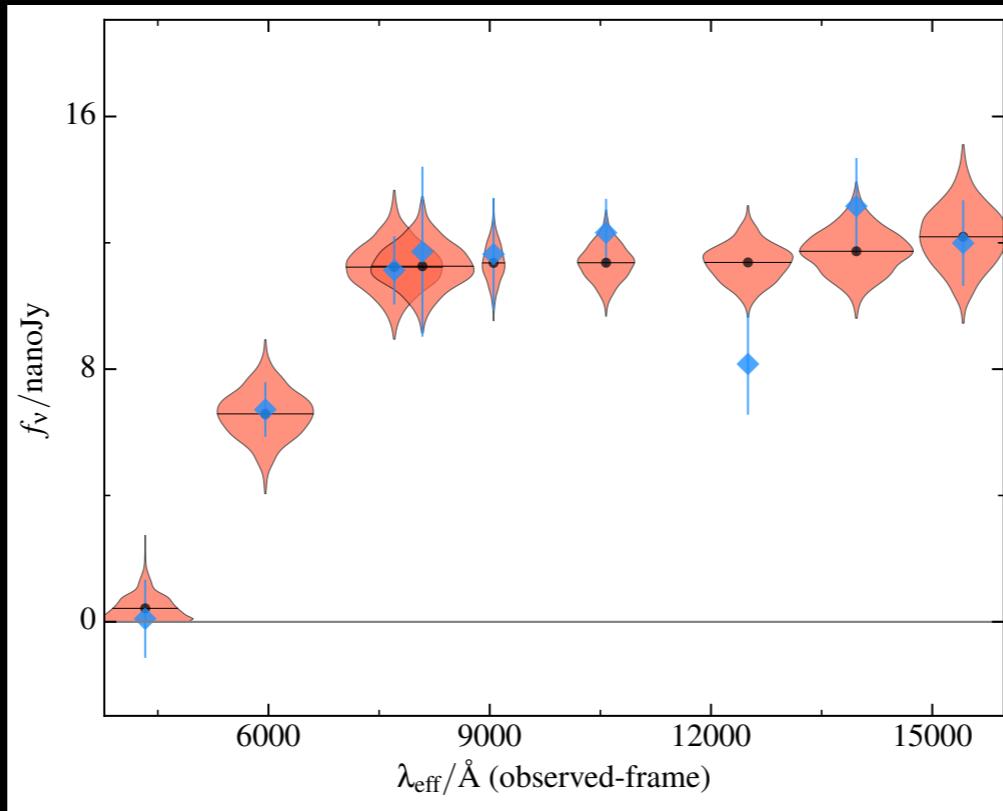
— stacked *pdf* (BEAGLE analysis)
 ... Bouwens+2015 redshift distribution

- 50 % completeness magnitude between ~ 29.3 (F105W filter, I dropouts) to ~ 29.7 (F160W filter, Y dropouts)



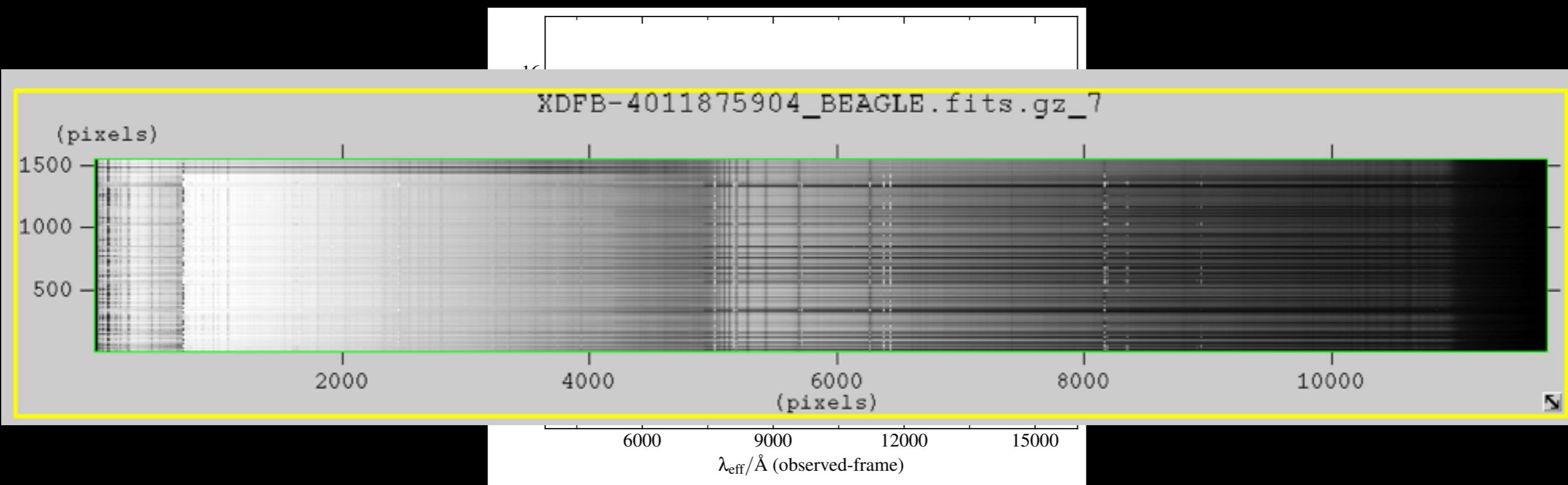
(BEAGLE) SED fitting to XDF dropouts

- Want to explore a wide range of intrinsic galaxy SEDs
- Adopting a flexible, 9-parameters model to fit HST photometry with BEAGLE
 - **stellar + nebular** (continuum and lines) emission
 - **2-component SFH** (delayed exponential + 10 Myr burst)
 - tot. stellar mass and mass in “current” SF burst are degenerate
 - parameters controlling emission lines are largely unconstrained



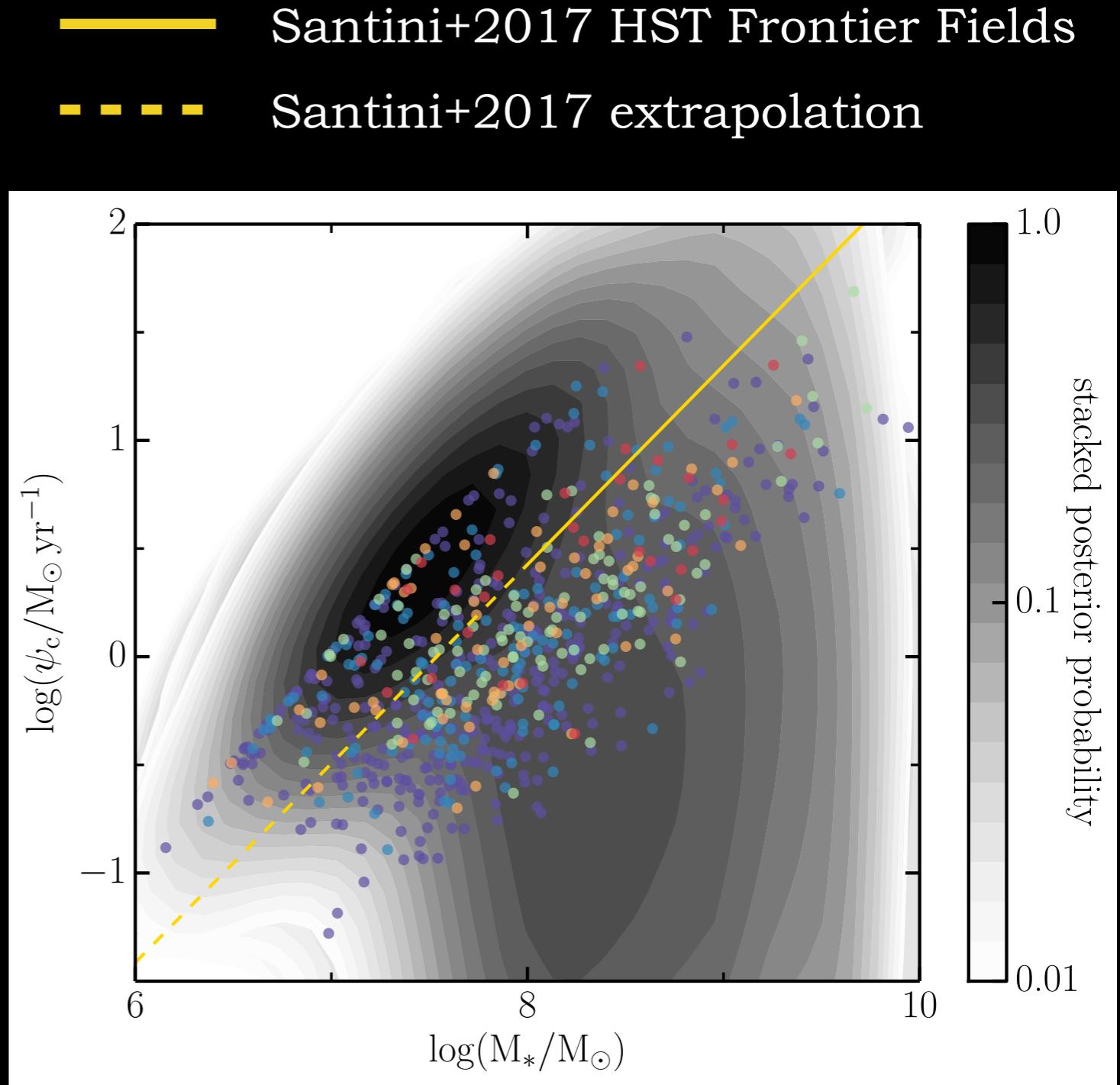
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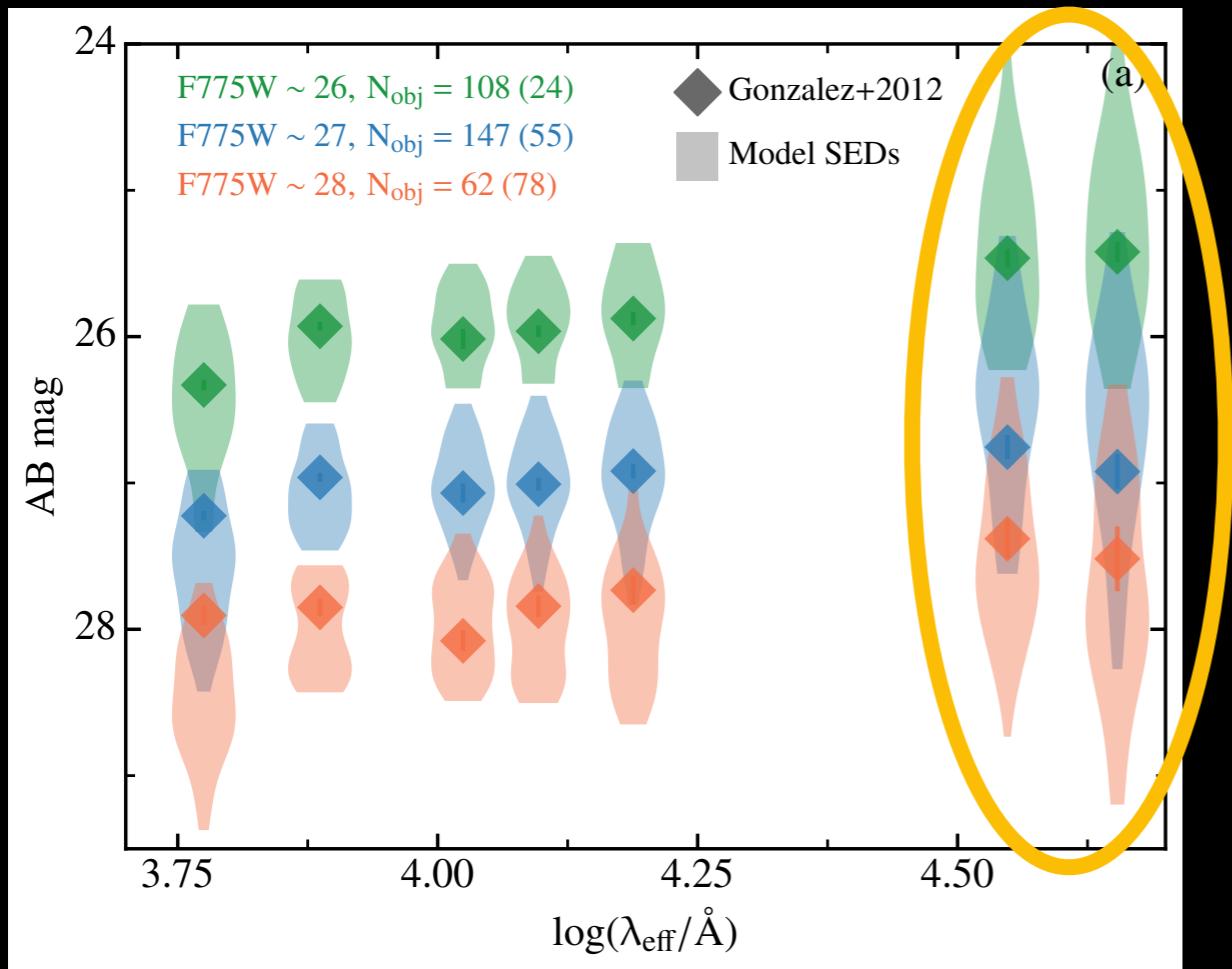


Associating model SED to XDF sources

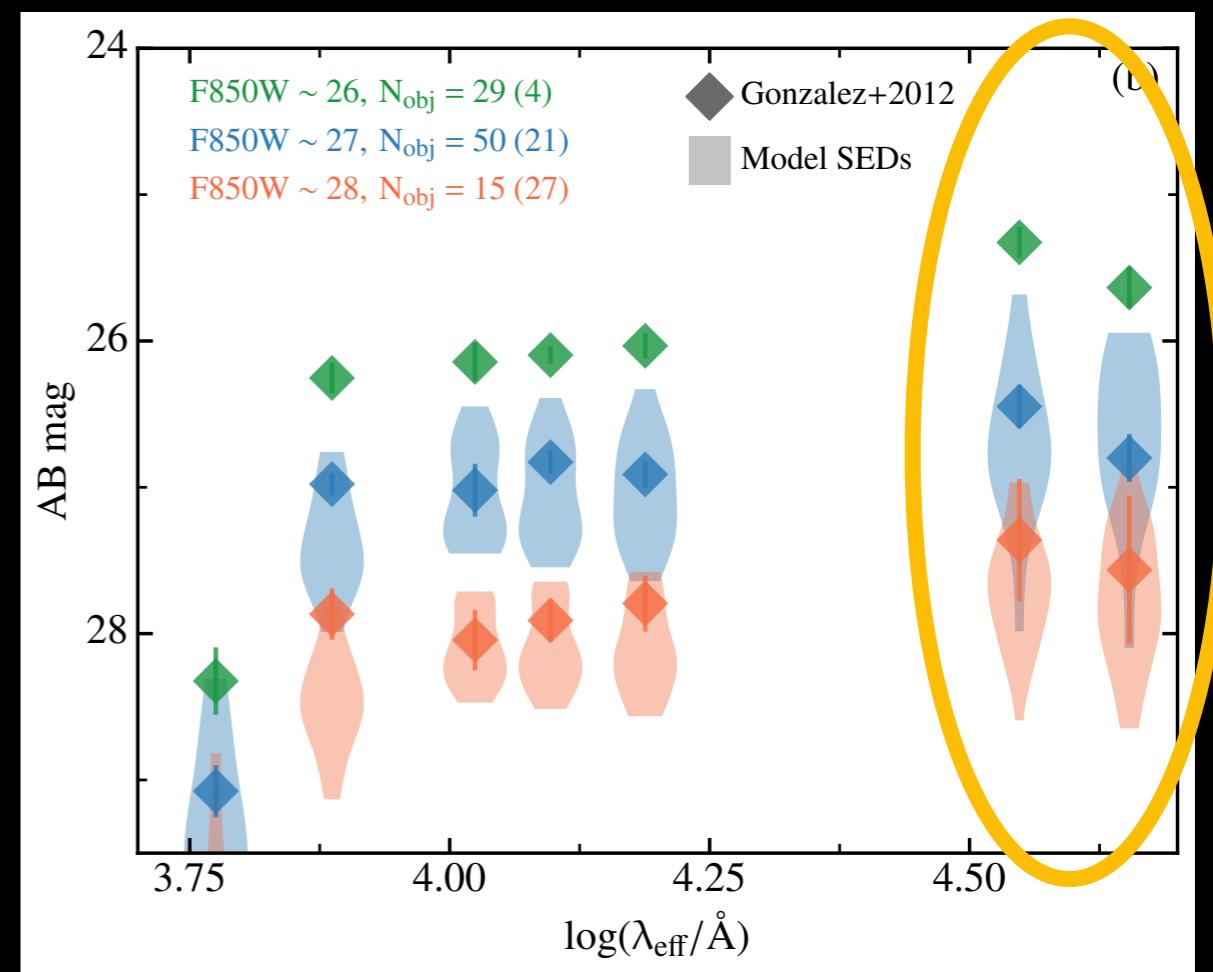
- Stacked *pdf* shows degeneracy between stellar mass and burst mass
- Burst mass (i.e., SFR) sets relative strength of continuum vs EL
- Impose model SEDs to follow mass-SFR relation (with scatter) from Speagle+2014



Comparing model SEDs with indep. data

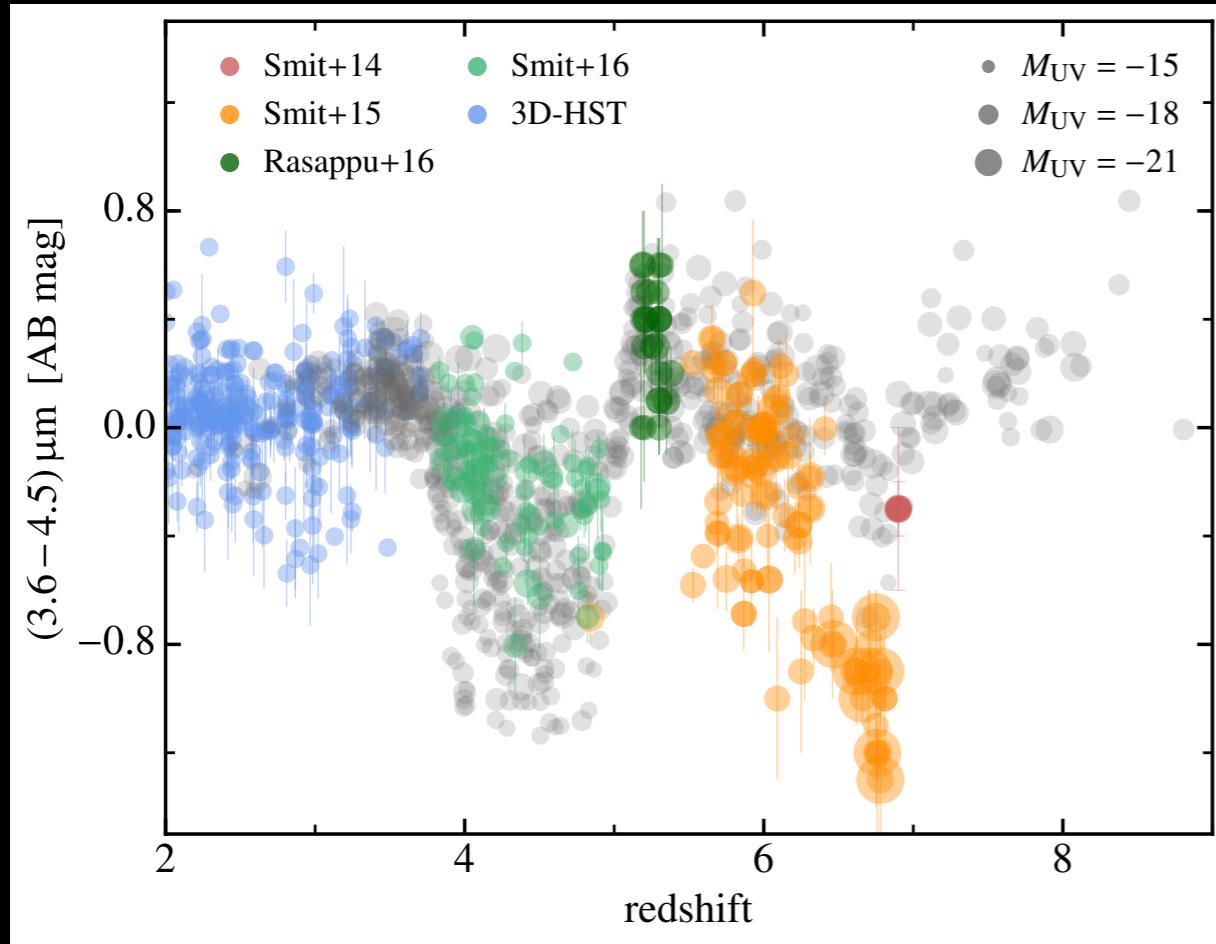


- Stacked SEDs from Gonzalez +2012
- HST + IRAC photometry of sources in GOODS-S



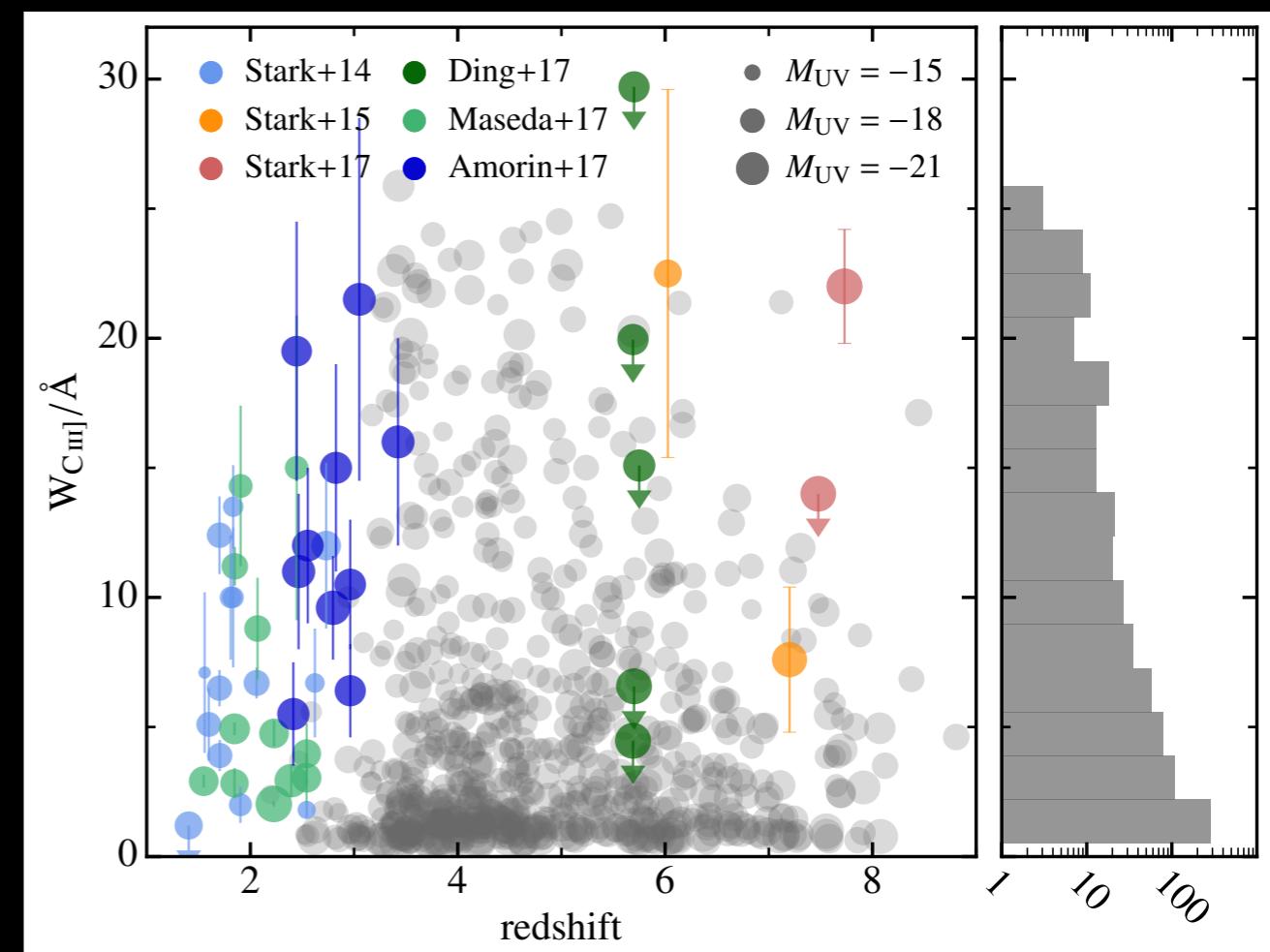
- IRAC fluxes predicted with our approach in good agreement with stacked SEDs

Comparing model SEDs with EL constraints



- Model SEDs cover wide range of CIII] 1907,1909 EWs, including extreme (EW~20) CIII] emitters observed

- Redshift evolution of 3.6-4.5 micron colours related to EL EWs
- Model can match extreme IRAC colours, except for bluest (massive, rare) objects at $z \sim 7$

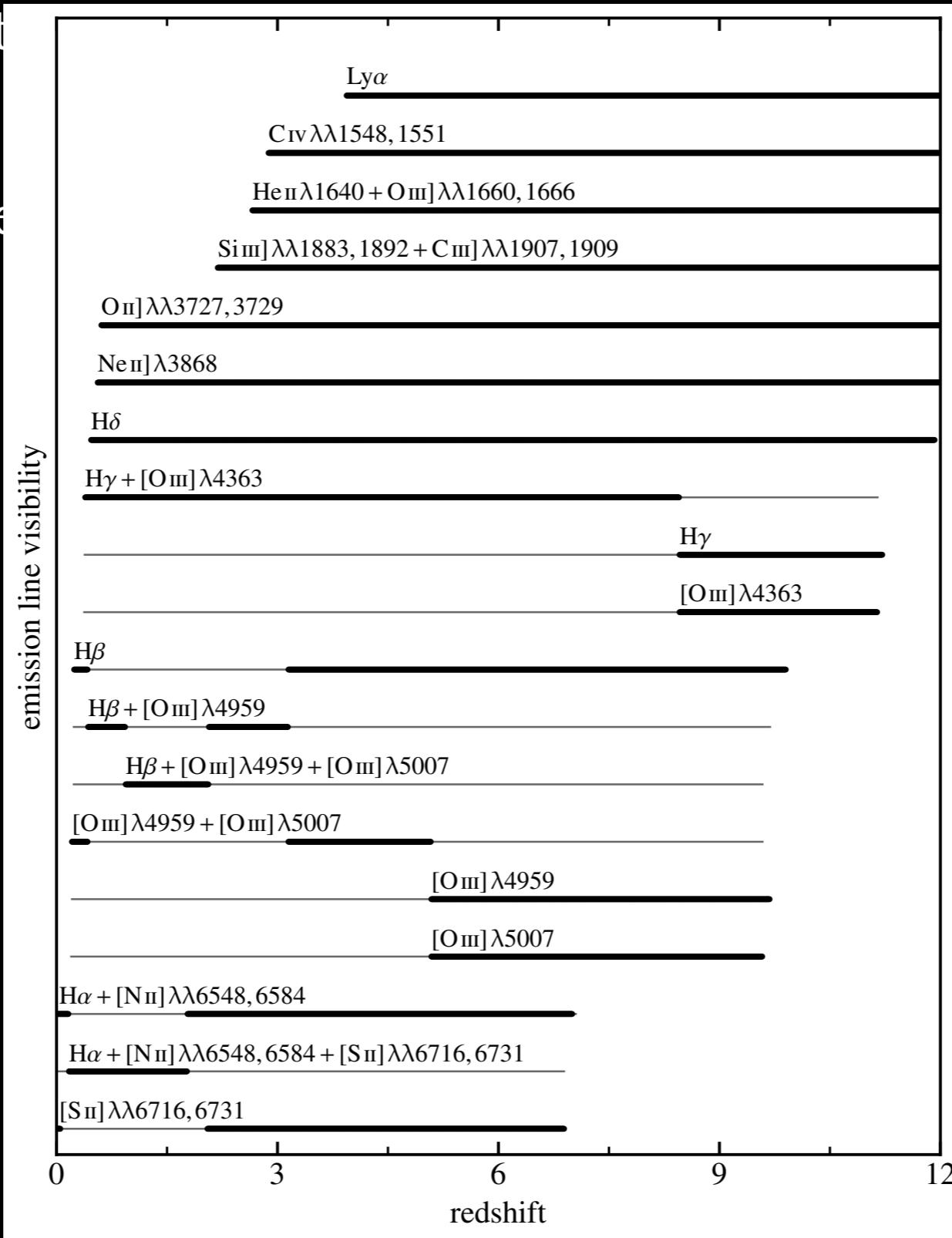


Simulating NIRSpec observations

- Assume “prototypical” deep observation of high- z galaxies
- Low-resolution ($R \sim 100$) prism, 100 ks exposure time
- Account for aperture losses of extended source from MSA array

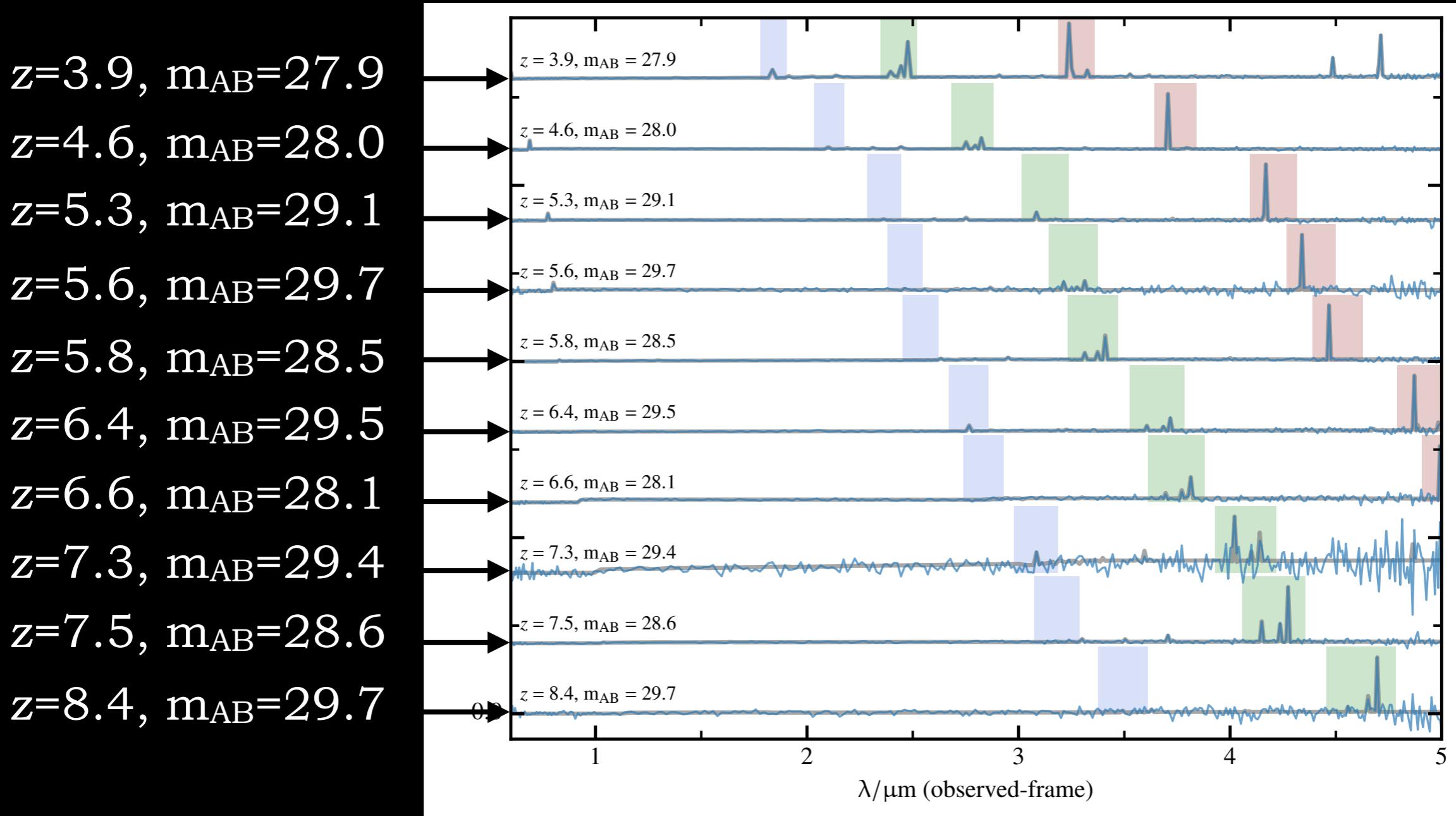
Simulating NIRSpec observations

- Assume “proto” galaxies
- Low-resolution me
- Account for apom MSA array

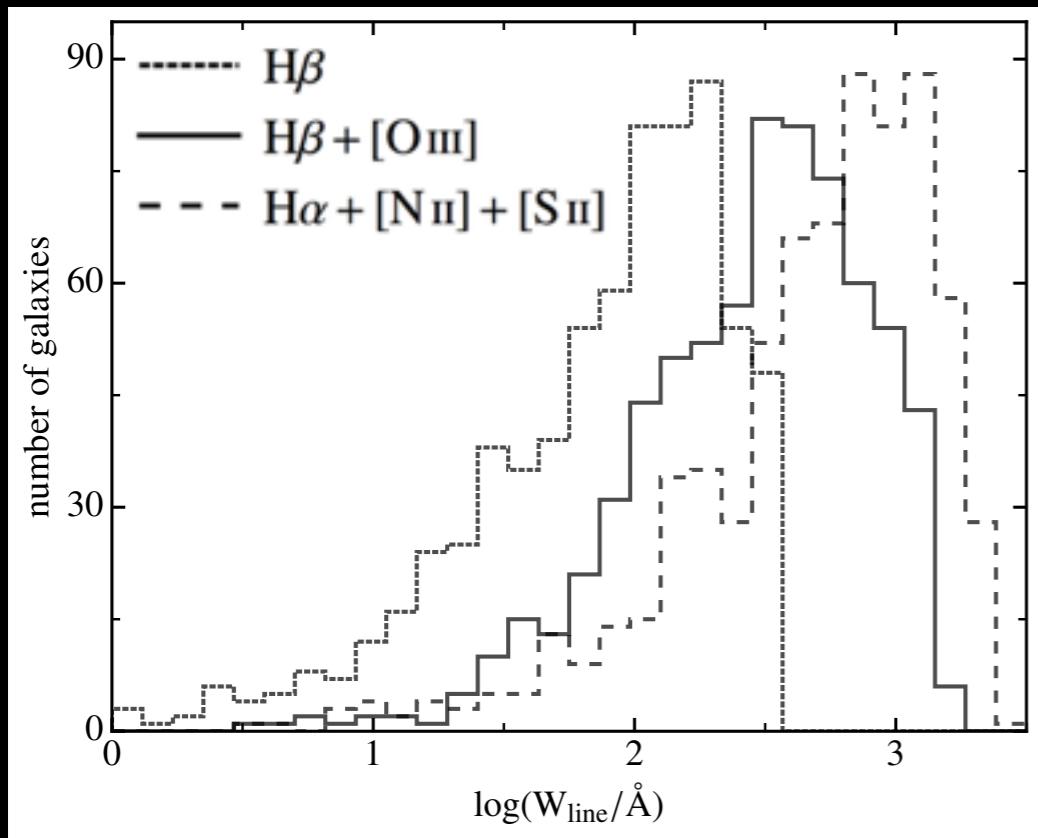


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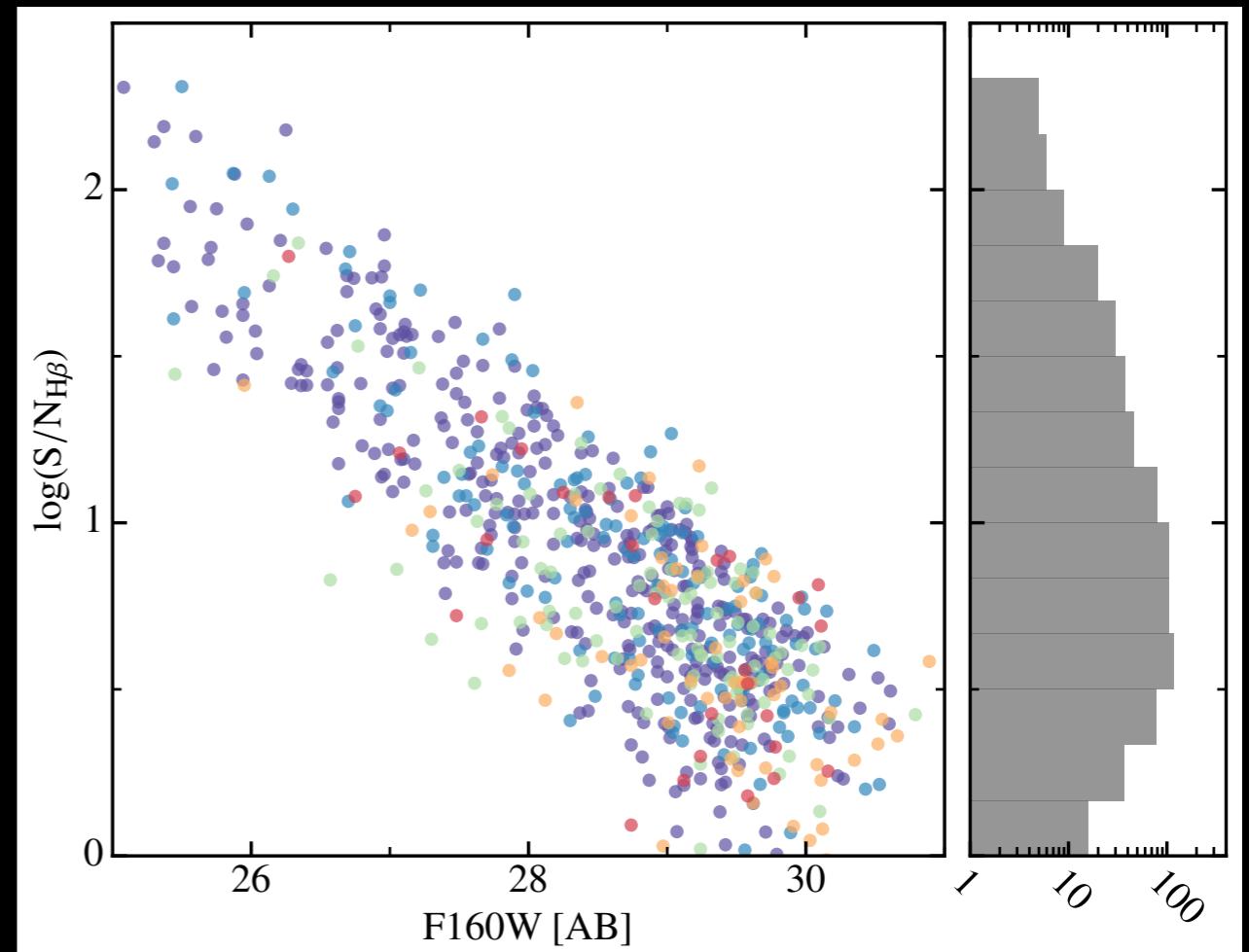


Characteristics of simulated observations



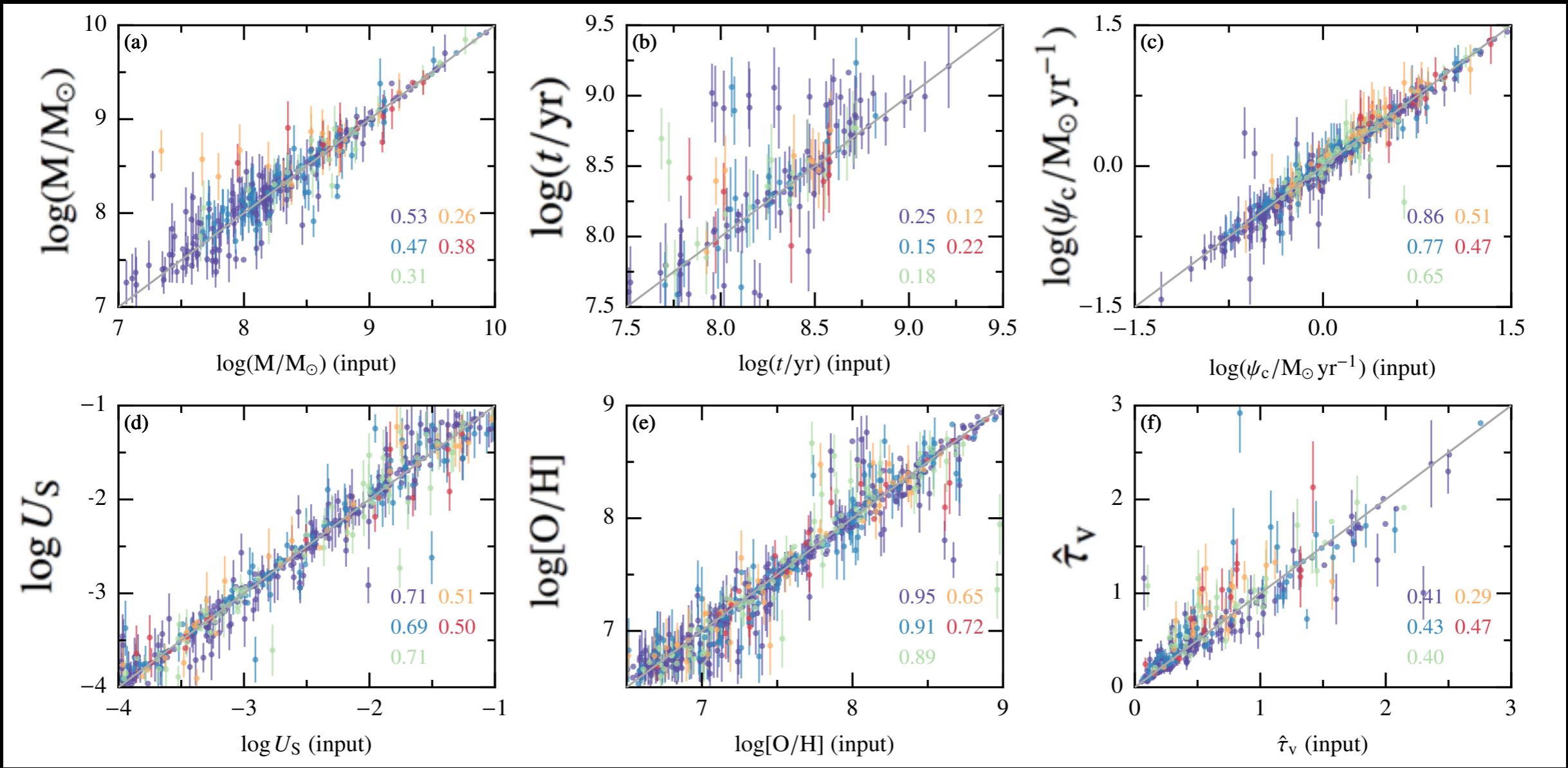
- >50 % of galaxies with $m_{\text{AB}} < 29.5$ should show S/N
 - ▶ $\text{H}\beta > 5$
 - ▶ $\text{Ha} > 20$
 - ▶ $[\text{OIII}]5007 > 22$
- ~30 % of $m_{\text{AB}} > 30$ sources should exhibit $\text{S/N}(\text{H}\beta) > 3$

- Mean (median) EW of $\text{Ha} + [\text{NII}] + [\text{SII}]$ $\sim 450 \text{ \AA}$ ($\sim 600 \text{ \AA}$)
- Smit+2016 find $\sim 400 \text{ \AA}$ at $z \sim 3.8 - 5.0$
- Rasappu+2016 $\sim 550 \text{ \AA}$ at $z \sim 5.1 - 5.4$



Chevallard+17b

Constraining galaxy physical parameters

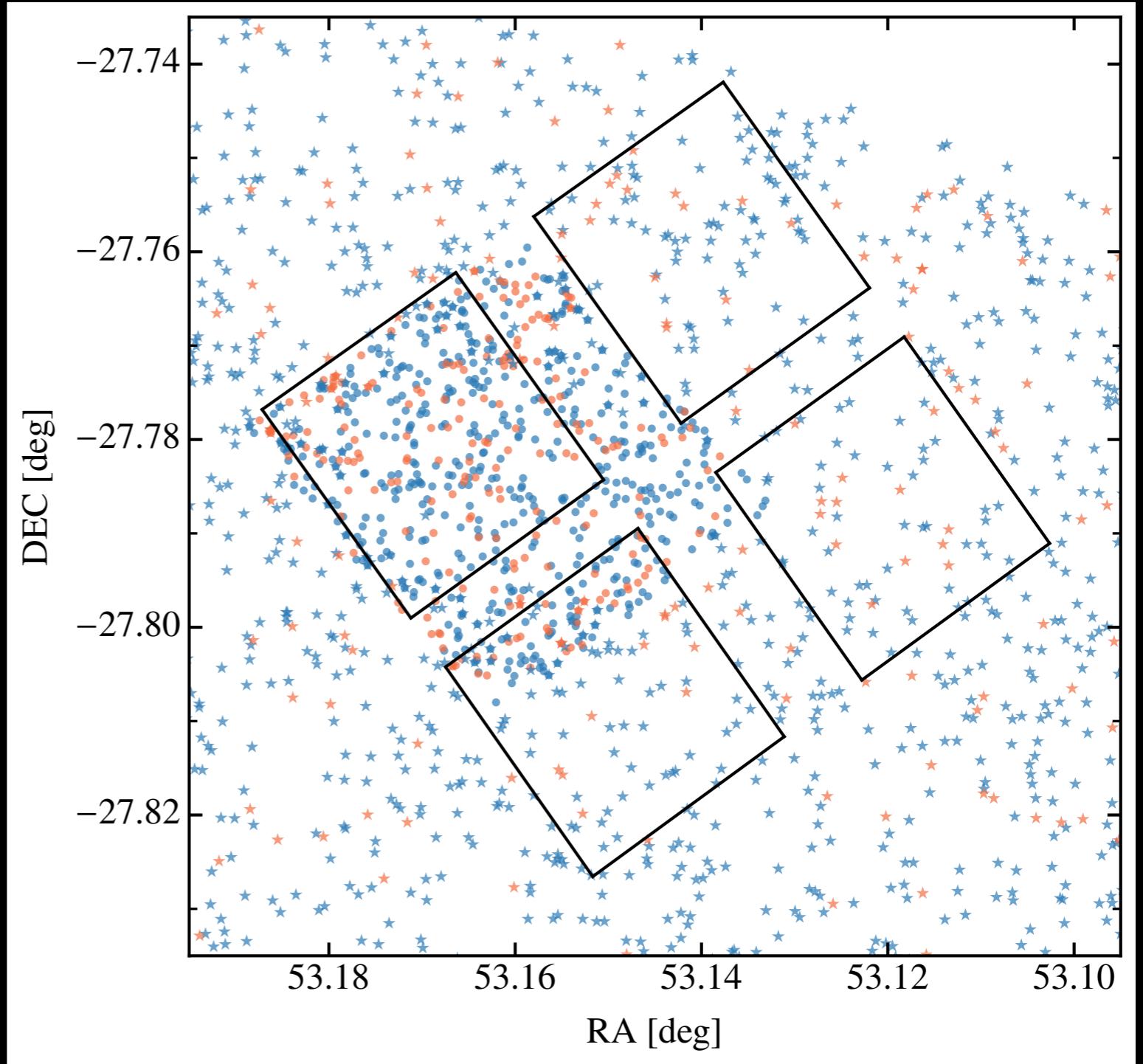


- $\log \psi_c$, $\log U_s$, $\log[\text{O}/\text{H}]$ constrained within a factor of ~ 1.5
- $\log M/L$ within a factor of ~ 2 ,
- $\log t$ within a factor of ~ 3
- $\hat{\tau}_v$ with a precision of ~ 0.3

A NIRSpec pointing in the XDF

- ★ $z \sim 4\text{-}6$
- ★ $z > 6$
- ★ CANDELS GOOD-S
- XDF

- Number of high- z targets in single pointing mainly depends on their on-sky density
- Within XDF, we expect
 - ~ 20 galaxies at $z > 6$
 - ~ 15 at $z=4\text{-}6$
- Within GOODS-S
 - ~ 10 at $z > 6$
 - ~ 50 at $z=4\text{-}6$
- ~ 100 slitlet used for lower z targets



Summary

- UV and optical **emission lines** + state-of-the-art **models** and tools to probe **physical properties** of galaxies across widest range of redshift and masses
- Measuring SFRs, abundances, gas properties enables tight constraints on **physical processes** acting in galaxies
- Crucial to test/**calibrate** our models with **low redshift** data
- UV lines sub-optimal to measure galaxy properties, but **currently limited to optical lines at $z < 4$** (for bright galaxies)
- JWST/**NIRSpec** to probe optical lines out to **$z > 10$**
- A **deep** (100 ks) NIRSpec/prism **pointing** to measure SFR, dust, log(O/H), ionized-gas properties for **~ 100 galaxies at $z > 4$**